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Summary of Consolidated Financial Results for the Six months ended February 28,2026 (Based on Japanese GAAP)

April 14,2026

Company name: Asterisk Inc.
Listing: Tokyo
Securities code: 6522
URL: https://www.asx.co.jp/
Representative: President Noriyuki Suzuki
Inquiries: Management Director Naoto Oota
Telephone: +81-050-5838-7864
Scheduled date to file quarterly securities report: April 14,2026
Scheduled date to commence dividend payments: —
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the Six months ended February 28,2026 (from September 1,2025 to February 28,2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
February 28,2026	760	-13.1	-29	—	-8	—	-11	—
February 28,2025	875	32.8	-15	—	-18	—	-23	—

Note: Comprehensive income Six months ended February 28,2026: ¥ -18 Million [—%]
Six months ended February 28,2025: ¥ -0 Million [—%]

	Earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
February 28,2026	-1.46	—
February 28,2025	-3.20	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
February 28,2026	2,726	1,710	62.7
August 31,2025	2,781	1,729	62.1

Reference: Equityi As of February 28,2026: ¥ 1,709 Million
As of August 31,2025: ¥ 1,728 Million

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
August 31,2025	―	0.00	―	0.00	0.00
August 31,2026	―	0.00	―		
Fiscal year ending August 31,2026 (Forecast)			―	0.00	0.00

3. Forecast of consolidated financial results for the year ending August 31,2026（from September 1,2025 to August 31,2026）

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	2,291	37.5	117	―	110	―	65	―	8.38

4. Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements:Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

February 28,2026	7,796,800 shares
As of August 31,2025	7,796,800 shares

(ii) Number of treasury shares at the end of the period

February 28,2026	80 shares
As of August 31,2025	80 shares

(iii) Average number of shares outstanding during the period

Six months ended February 28,2026	7,796,720 shares
Six months ended February 28,2025	7,239,044 shares

* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters
(Caution regarding forward-looking statements, etc.)
The forward-looking statements in this material, such as forecasts of business performance, are based on the information currently available to us and certain assumptions that we judge to be reasonable, and we promise that we will achieve them. not. In addition, actual results may differ significantly due to various factors.

Quarterly consolidated financial statements and principal notes

Quarterly consolidated balance sheet

（Thousands of yen）

	As of August 31,2025	As of February 28,2026
Assets		
Current assets		
Cash and deposits	932,258	769,160
Accounts receivable-trade, and contract assets	276,383	265,032
Merchandise and finished goods	404,829	488,836
Raw materials and supplies	40,655	48,851
Other	77,738	120,160
Allowance for doubtful accounts	△2,253	△2,135
Total current assets	1,729,612	1,689,906
Non-current assets		
Property, plant and equipment		
Buildings	485,393	485,393
Accumulated depreciation	△26,304	△31,153
Buildings, net	459,089	454,239
Facilities attached to buildings	167,501	167,501
Accumulated depreciation	△48,998	△54,466
Facilities attached to buildings, net	118,503	113,035
Structures	18,651	18,651
Accumulated depreciation	△3,301	△3,837
Structures, net	15,350	14,814
Vehicles	641	641
Accumulated depreciation	△641	△641
Vehicles, net	0	0
Tools, furniture and fixtures	206,552	221,638
Accumulated depreciation	△193,475	△202,389
Tools, furniture and fixtures, net	13,077	19,248
Land	292,589	292,589
Total property, plant and equipment	898,609	893,927
Intangible assets	21,489	12,705
Investments and other assets		
Investment securities	101,250	101,250
Deferred tax assets	1,611	—
Other	28,641	29,064
Total investments and other assets	131,502	130,314
Total non-current assets	1,051,601	1,036,947
Total assets	2,781,213	2,726,853

(Thousands of yen)

	As of August 31,2025	As of February 28,2026
Liabilities		
Current liabilities		
Accounts payable - trade	83,824	138,884
Short-term borrowings	650,000	650,000
Current portion of long-term borrowings	21,658	21,658
Income taxes payable	21,865	7,243
Provision for bonuses	47,444	42,715
Provision for product warranties	1,390	1,267
Provision for loss on orders received	28,464	10,777
Other	129,743	83,403
Total current liabilities	984,390	955,951
Non-current liabilities		
Long-term borrowings	50,020	40,024
Asset retirement obligations	1,543	1,543
Deferred tax liabilities	16,033	18,971
Total non-current liabilities	67,597	60,539
Total liabilities	1,051,988	1,016,490
Net assets		
Shareholders' equity		
Share capital	983,510	983,510
Capital surplus	973,510	973,510
Retained earnings	△240,475	△251,848
Treasury shares	△48	△48
Total shareholders' equity	1,716,495	1,705,123
Accumulated other comprehensive income		
Foreign currency translation adjustment	11,927	4,436
Total accumulated other comprehensive income	11,927	4,436
Share acquisition rights	803	803
Total net assets	1,729,225	1,710,363
Total liabilities and net assets	2,781,213	2,726,853

Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

Second quarterly consolidated cumulative accounting period

（Thousands of yen）

	Six months ended February 28,2025	Six months ended February 28,2026
Net sales	875,163	760,930
Cost of sales	524,932	434,021
Gross profit	350,231	326,908
Selling, general and administrative expenses	366,222	356,655
Operating loss	△15,991	△29,747
Non-operating income		
Interest and dividend income	197	723
Reversal of allowance for doubtful accounts	－	27
Miscellaneous income	54	－
Foreign exchange gains	483	25,559
Total non-operating income	735	26,310
Non-operating expenses		
Interest expenses	3,352	4,276
Provision of allowance for doubtful accounts	2	－
Miscellaneous expenses	331	404
Total non-operating expenses	3,686	4,680
Ordinary loss	△18,942	△8,117
Extraordinary income		
Subsidy income	－	1,856
Insurance claim income	－	383
Total extraordinary income	－	2,239
Loss before income taxes	△18,942	△5,877
Income taxes - current	4,245	△431
Income taxes - deferred	－	5,926
Total income taxes	4,245	5,494
Loss	△23,187	△11,372
Loss attributable to owners of parent	△23,187	△11,372

Quarterly consolidated statement of comprehensive income

Second quarterly consolidated cumulative accounting period

（Thousands of yen）

	Six months ended February 28,2025	Six months ended February 28,2026
Loss	△23,187	△11,372
Other comprehensive income		
Foreign currency translation adjustment	22,228	△7,490
Total other comprehensive income	22,228	△7,490
Comprehensive income	△959	△18,862
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	△959	△18,862
Comprehensive income attributable to non-controlling interests	―	―