

Translation

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Notice Regarding Revision of Full-Year Financial Forecasts

Money Forward, Inc. (the Company) hereby announces that, starting from the first quarter of the current consolidated fiscal year, it has added ARR from the Fintech domain of the Business segment to the calculation of SaaS ARR. In order to reflect the impact of this change in the full-year financial forecasts, the Company has decided to revise its consolidated financial forecasts for the fiscal year ending November 2026 (December 1, 2025 – November 30, 2026), originally announced on January 29, 2026.

1. Reason for the Revision

The Company is revising its full-year financial forecasts to reflect the impact of including ARR from the Fintech domain of the Business segment in SaaS ARR.

2. Revision of Full-Year Consolidated Financial Forecasts for the Fiscal Year Ending November 2026

	Net sales	SaaS ARR	Adjusted EBITDA ^{※1}	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Million yen	yen
Previous forecast (A)	53,400 ~57,550	47,500 ~49,800	8,000 ~10,000	(2,500) ~500	(4,200) ~(1,200)	(3,700) ~(700)	(66.59) ~(12.60)
Revised forecast (B)	53,400 ~57,550	49,742 ~52,505	8,000 ~10,000	(2,500) ~500	(4,200) ~(1,200)	(3,700) ~(700)	(66.59) ~(12.60)
Increase/decrease (B-A)	0	2,242 ~2,705	0	0	0	0	0
Rate of change (%)	0%	4.72% ~5.43%	0%	0%	0%	0%	0%
(Reference) FY11/25 results	50,349	40,879	4,963	(2,653)	(3,877)	1,587	28.78

Note 1: Adjusted EBITDA = EBITDA (Operating profit(loss) + depreciation and amortization + tax expenses included in operating expenses + Stock-based remuneration expenses) + one-time M&A-related expenses + Other one-time expenses.

Note 2: To ensure comparability, the actual results for the previous fiscal year have been retroactively revised to reflect the change in the calculation method.

(Note) The forecasts above are based on information available as of the date of publication of this document and certain assumptions deemed reasonable. Actual results may differ from the forecast figures due to various factors in the future.