

Company Name: GMO Internet Group, Inc.  
(TSE Prime Market, Code: 9449)  
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**Notice Regarding Determination of the Selling Price, Etc. for  
Secondary Offering of Shares of Consolidated Subsidiary and  
Expected Extraordinary Profit in Non-Consolidated Financial Statements**

As announced in the "Notice Regarding Secondary Offering of Shares of Consolidated Subsidiary to Satisfy the Continued Listing Criteria" issued on April 10, 2026, GMO Internet Group, Inc. (the "Company") has determined that it will conduct a secondary offering of shares of the common stock of its consolidated subsidiary GMO Internet, Inc. (stock code: 4784; TSE Prime Market, "GMO Internet (4784)") by way of purchase and underwriting by an underwriting syndicate led by underwriters designated as joint lead managers (the "Underwriters"; that secondary offering, the "Secondary Offering"). The Company hereby announces as follows that, in connection with the determination of the selling price, the Company is expected to record an extraordinary profit in its non-consolidated financial statements. The Secondary Offering will not result in a change in the subsidiaries of the Company.

Details

1. Outline of the Secondary Offering

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| (1) Class and Number of Shares to be Offered | 61,500,000 shares of common stock of GMO Internet (4784)<br>(22.4% of the total number of voting rights) |
| (2) Method of Offering                       | Purchase and underwriting by the Underwriters  |
| (3) Selling Price                            | 710 yen per share  |
| (4) Delivery Date                            | April 28, 2026   |

(Note)

Separate from the Secondary Offering, the designated lead manager for the Issuance of new shares by way of



Note: This document is a press release to announce a secondary offering of shares of common stock and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

public offering (public offering) (the "Issuance of New Shares") and the Secondary Offering by GMO Internet (4784), will conduct a secondary offering by way of over-allotment of 13,725,000 shares of common stock of GMO Internet (4784) to be borrowed from the Company, as a result of taking into consideration demand and other similar factors. In connection with the secondary offering by way of over-allotment, the Company has granted to the designated lead manager the right to additionally acquire 13,725,000 shares of common stock of GMO Internet (4784) (the "Greenshoe Option").

## 2. Future outlook

As a result of the Secondary Offering and the Issuance of New Shares, the Company's ownership interest in GMO Internet (4784) will decrease from 91.9% to 58.1% (in the case that the Greenshoe Option is exercised in full; including indirect holdings). However, GMO Internet (4784) will remain an important subsidiary after the Secondary Offering and the Issuance of New Shares are completed, continuing to play a central role in the Internet Infrastructure Business and Internet Advertising & Media Business of the Company's group.

Additionally, the Secondary Offering is expected to result in the Company recording an extraordinary profit of 40.5 billion yen in its non-consolidated financial statements. However, in the consolidated financial statements, the impact on consolidated profit or loss will be minimal, despite changes in capital surplus, because GMO Internet (4784) will remain a consolidated subsidiary of the Company.

In the event that the Greenshoe Option is exercised, the Company is expected to result in the Company recording an additional extraordinary profit. The specific amount will be promptly announced once it is determined after the exercise of such option is confirmed.

## 3. Lock-up Period

In connection with the Secondary Offering and the Issuance of New Shares, the Company has agreed with the joint lead managers that, during the period from April 20, 2026 to October 24, 2026, it will not offer or otherwise dispose of the shares of GMO Internet (4784), securities convertible into or exchangeable for shares of GMO Internet (4784), or securities representing the right to acquire or receive shares of GMO Internet (4784) (except for in relation to the Secondary Offering, etc.) without the prior written consent of the joint lead managers.