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April 20, 2026

Company Name: AIZAWA SECURITIES GROUP CO., LTD.
Representative: Takuya Aizawa, President & Representative Director
(Securities Code: 8708, TSE Prime Market)
Inquiries: Toru Katsura, General Manager of Corporate Planning Department
(E-mail: ir@aizawa-group.jp)

Notice Regarding Preliminary Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

AIZAWA SECURITIES GROUP CO., LTD. ("the Company") plans to disclose the consolidated financial results for the fiscal year ended March 31, 2026 on Tuesday, April 28. The Company announces today the following preliminary consolidated financial results for the same period, as the estimated financial results are now available.

1. Preliminary Consolidated Financial Results for the Fiscal Year Ended March 31, 2026
   (April 1, 2025 to March 31, 2026)

(Million yen)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (yen)	Net assets per share (yen)
Fiscal year ended March 31, 2026 (Preliminary results)	20,973	26	666	2,752	88.44	1,523.27
Fiscal year ended March 31, 2025 (Actual results)	20,588	1,886	2,571	3,172	100.20	1,433.95
Year-on-year changes (%)	1.9	(98.6)	(74.1)	(13.2)		

* The Company operates principally in the financial instrument exchange business, and its operating results are likely to be affected by economic and market fluctuations. Due to the nature of its business and consequential difficulty in predicting its performance, the Company does not disclose the forecast of operating results.

* The preliminary results above are based on a certain assumption that the Company considers reasonable at the present time. Actual results may differ from the preliminary results.

2. Reasons for the Difference between the Preliminary Financial Results for the Fiscal Year Ended March 31, 2026 and the Actual Results for the Fiscal Year Ended March 31, 2025

   Operating revenue for the fiscal year ended March 31, 2026 increased 1.9% year on year due to increases in equity brokerage fees and asset management fees. However, selling, general and administrative expenses increased with the expansion of the platform business, and a loss was recorded on unlisted assets in investee funds. As a result, operating profit, ordinary profit and profit attributable to owners of parent decreased year on year.