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Notice Concerning Revisions of Earnings Forecasts and Dividend Forecasts (Dividend Increase)

Fudo Tetra Corporation (the “Company”) hereby announces that in light of the most recent operating trends, it has decided to revise its consolidated earnings and dividend forecasts for the fiscal year ending March 31, 2026, which were previously announced on February 6, 2026.

1. Revisions of Consolidated Forecasts for the Full Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecasts (A)	Millions of yen 80,000	Millions of yen 4,900	Millions of yen 5,000	Millions of yen 3,450	yen 227.87
Revised forecasts (B)	81,500	5,800	6,000	4,300	283.97
Change (B – A)	1,500	900	1,000	850	
Change (%)	1.9	18.4	20.0	24.6	
(Reference) Previous results (FY03/2025)	69,557	3,177	3,366	2,202	145.26

2. Reasons for Revisions of Consolidated Earnings Forecasts

Net sales are expected to reach 81.5 billion yen, an increase of 1.5 billion yen from the previous forecast, due to steady progress in construction projects within both the Civil

Engineering and Ground Improvement businesses.

Regarding profitability, gross profit is expected to increase as a result of improved profit margins in the Ground Improvement business, driven by factors such as the acquisition of additional change orders.

Consequently, operating profit is expected to be 5.8 billion yen (up 900 million yen from the previous forecast), ordinary profit is expected to be 6.0 billion yen (up 1 billion yen), and profit attributable to owners of parent is expected to be 4.3 billion yen (up 850 million yen).

3. Revisions of Dividend Forecasts

	Annual dividend (Yen)				
	Q1-End	Q2-End	Q3-End	Year-End	Total (Annual)
Previous forecasts	—		—	90.00	90.00
Revised forecasts	—		—	115.00	115.00
Current period results	—	0.00	—		
(Reference) Previous results (FY03/2025)	—	—	—	60.00	60.00

4. Reasons for Revisions of Dividend Forecasts

The Company emphasizes a balance between "improving capital efficiency," "balancing growth investment and shareholder returns," and "allocating capital to maximize corporate value" as its basic policy for medium-to-long-term corporate value improvement.

Our profit distribution target is to maintain a consolidated dividend payout ratio of approximately 40%.

Based on this policy and in light of the upward revision to the earnings forecast announced today, the Company has revised its year-end dividend forecast to 115 yen per share, an increase of 25 yen from the previous forecast of 90 yen.

(Note) The forecasts above are based on information available as of the date of this announcement. Actual results may differ due to various factors.