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April 21, 2026

To whom it may concern:

Company	Liberaware Inc.		
Name			
Name of Representative	President and CEO	Hongkyu Min	
(Securities Code: 218A, TSE Growth Market)			
Contact	CFO	Junya Ichikawa	
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**Notice Concerning the Setting of a Record Date for the Convocation of an Extraordinary General Meeting of Shareholders, the Holding of the Extraordinary General Meeting of Shareholders, and the Reduction of Capital and Capital Reserve**

Liberaware Co., Ltd. (the "Company") hereby announces that at its Board of Directors meeting held today (April 21, 2026), it resolved to set a record date for the convocation of an Extraordinary General Meeting of Shareholders scheduled to be held on July 14, 2026 (the "Extraordinary General Meeting of Shareholders"), to hold the Extraordinary General Meeting of Shareholders, and to determine the proposals to be submitted to the Extraordinary General Meeting of Shareholders, as follows.

Details

1. Record Date, etc. for the Extraordinary General Meeting of Shareholders

In order to determine the shareholders entitled to exercise voting rights at the Extraordinary General Meeting of Shareholders, the Company has set May 31, 2026 (Sunday) as the record date. Shareholders listed or recorded in the final register of shareholders as of that date shall be entitled to exercise voting rights at the Extraordinary General Meeting of Shareholders. The Company will issue a public notice regarding the record date as follows.

- (1) Record date: May 31, 2026 (Sunday)
- (2) Date of public notice: May 15, 2026 (Friday)
- (3) Method of public notice: Electronic public notice (to be posted on the Company's website) <https://liberaware.co.jp>

2. Date, Time, Venue, and Proposals for the Extraordinary General Meeting of Shareholders

- (1) Date and time: July 14, 2026 (Tuesday) at 10:00 a.m.
- (2) Venue: 1-1-1 Shinchiba, Chuo-ku, Chiba-shi, Chiba  
Perie Chiba 7F, Perie Hall Room A+B
- (3) Proposal: Reduction of Capital and Capital Reserve

### 3. Reduction of Capital and Capital Reserve

#### (1) Purpose

In order to enable the implementation of agile and flexible capital policies in the future and as part of its financial and tax strategies, the Company intends to reduce the amount of capital and capital reserve and transfer such amounts to other capital surplus, pursuant to the provisions of Article 447, Paragraph 1 and Article 448, Paragraph 1 of the Companies Act. This matter will not change the total number of issued shares and will not affect the number of shares held by shareholders. Furthermore, there will be no change in the amount of net assets of the Company, and there will be no change in the net assets per share.

#### (2) Summary of the reduction in the amount of capital

##### ① Amount of capital to be reduced

The capital amount of 569,972,450 yen will be reduced by 559,972,450 yen, and the capital amount after the reduction will be 10,000,000 yen. In the event that stock options (share acquisition rights) issued by the Company are exercised by the effective date of the capital reduction, the amount of capital and the amount of capital after the reduction will fluctuate.

##### ② Method of reduction in the amount of capital

The total number of issued shares will not be changed, and the entire amount of capital to be reduced will be transferred to other capital surplus.

##### ③ Effective date of the reduction in the amount of capital

Scheduled for July 17, 2026.

#### (3) Summary of the reduction in the amount of capital reserve

##### ① Amount of capital reserve to be reduced

The entire capital reserve amount of 1,051,973,395 yen will be reduced, and the capital reserve amount after the reduction will be 0 yen. In the event that stock options (share acquisition rights) issued by the Company are exercised by the effective date of the capital reduction, the amount of capital reserve and the amount of capital reserve after the reduction will fluctuate.

##### ② Method of reduction in the amount of capital reserve

The total number of issued shares will not be changed, and the entire amount of capital reserve to be reduced will be transferred to other capital surplus.

##### ③ Effective date of the reduction in the amount of capital reserve

Scheduled for July 17, 2026.

#### (4) Schedule

- ① Board of Directors resolution: April 21, 2026
- ② Public notice of the period for creditors to submit objections: June 15, 2026 (scheduled)
- ③ Resolution of the Extraordinary General Meeting of Shareholders: July 14, 2026 (scheduled)
- ④ Final deadline for creditors to submit objections: July 16, 2026 (scheduled)
- ⑤ Effective date: July 17, 2026 (scheduled)

#### (5) Future outlook

This matter is a transfer between account items in the net assets section, and there will be no change in the amount of net assets and no impact on business results. This matter is subject to approval at the Extraordinary General Meeting of Shareholders scheduled to be held on July 14, 2026.

End