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Announcement of Revisions to Forecasts for Financial Results and Year-End Dividends (Increase)

YONDENKO CORPORATION (the “Company”) hereby announces, that at a meeting of the Board of Directors held today, it has resolved to revise its financial results forecasts and year-end dividends forecasts for the fiscal year ended March 31, 2026, announced January 30, 2026. Details are as described below.

1. Revision to financial results forecasts

Revisions to consolidated financial results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026)

(Million yen unless stated otherwise)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	100,000	8,000	8,500	6,000	126.80
Revised forecasts (B)	99,400	8,800	9,300	7,500	158.50
Change (B-A)	(600)	800	800	1,500	/
Change (%)	(0.6)	10.0	9.4	25.0	/
(Reference) Results for the fiscal year ended March 31, 2025	105,877	8,073	8,536	5,173	109.46

(Note) The Company conducted a stock split on October 1, 2024, at a ratio of 3 shares for 1 common share. The basic earnings per share are calculated assuming that the stock split had taken place at the beginning of the previous consolidated fiscal year.

Revisions to non-consolidated financial results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026)

(Million yen unless stated otherwise)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	84,000	5,700	6,400	4,800	101.44
Revised forecasts (B)	84,000	6,400	7,100	6,100	128.91
Change (B-A)	0	700	700	1,300	
Change (%)	0.0	12.3	10.9	27.1	
(Reference) Results for the fiscal year ended March 31, 2025	94,108	6,787	7,250	4,761	100.74

(Note) The Company conducted a stock split on October 1, 2024, at a ratio of 3 shares for 1 common share. The basic earnings per share are calculated assuming that the stock split had taken place at the beginning of the previous fiscal year.

Reason for revision to financial results forecasts

In January 2026, the Company revised its earnings forecast upward for the fiscal year ended March 31, 2026. However, gross profit margins further improved due to the acquisition of additional construction projects and other factors, and as a result, both operating profit and ordinary profit are expected to exceed the forecast figures announced in January. In addition, profit attributable to owners of parent is expected to further exceed projections due to the posting of extraordinary income from the sale of securities. Taking these factors into account, the Company has decided to revise the financial results forecast for each profit category for the current fiscal year.

2. Revisions to year-end dividend forecasts

	Annual dividends per share		
	2nd quarter-end	Year-end	Total
Previously announced forecasts dated January 30, 2026		¥40.00	¥72.00
Revised forecasts		¥45.00	¥77.00
Results for the fiscal year ended March 31, 2026	¥32.00		
Results for the fiscal year ended March 31, 2025 [Post-stock split basis]	¥90.00 [¥30.00]	¥35.00	— [¥65.00]

(Note) The Company conducted a stock split on October 1, 2024, at a ratio of 3 shares for 1 common share.

- The results for the 2nd quarter-end of the previous fiscal year (the fiscal year ended March 31, 2025) reflect the actual dividend amount before the stock split.
- The annual dividends per share for the previous fiscal year are not presented because a simple calculation cannot be made due to the stock split. Dividends after the split are shown in brackets for reference.

Reason for revisions to year-end dividend forecasts

The Company announced its “Initiatives To Improve Capital Profitability” (<https://www.yondenko.co.jp/ir/profitability.php>; in Japanese) in August 2023, and is committed to promoting initiatives focused on improving ROE. Based on this policy, the Company has decided to revise (increase) the year-end dividend forecasts in light of the aforementioned upward revision of the financial results forecasts for the fiscal year ended March 31, 2026. The annual dividends per share after the revision to the dividend forecast will increase from the previous forecast of ¥72 to ¥77, up ¥12 from the previous fiscal year’s results (on a post-stock split basis).

*Explanation of the proper use of forecasts for financial results and dividends, and other notes

The above forecasts are prepared on the basis of the Company’s current outlook and plans as of the date of publication of this document and do not represent a promise or commitment by the Company to achieve them. Actual results may differ from the forecast figures due to various factors in the future.