



April 24, 2026

Company name: JFE Systems, Inc.
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(Securities code: 4832; TSE Standard Market)
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Parent company name: JFE Holdings, Inc.
Name of representative: Yoshihisa Kitano
President and CEO
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Notice Regarding Differences Between Non-Consolidated Financial Results for the Fiscal Year Ended March 2026 and the Previous Fiscal Year

JFE Systems, Inc. (the Company) hereby announces the differences between the non-consolidated financial results for the fiscal year ended March 2026 and those for the previous fiscal year, as described below.

1. Regarding Differences in Full-Year Non-Consolidated Results (April 1, 2025 through March 31, 2026)

	Net sales	Ordinary profit	Profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	yen
FY ended Mar 2025 (A)	58,235	6,808	5,109	162.67
FY ended Mar 2026 (B)	51,457	5,737	4,012	127.73
Difference (B - A)	(6,777)	(1,071)	(1,097)	—
Change (%)	(11.6)	(15.7)	(21.5)	—

2. Reason for the Differences

Net sales expanded mainly in the Company's Key Growth Business — namely the Infrastructure Business Division, the ERP Solutions Business Division, and the Digital Manufacturing Business Division—however, they decreased

by 6,777 million yen, primarily due to a reduction in workload following the completion of the Steelworks System Refresh Project for JFE Steel Corporation.

Ordinary profit decreased by 1,071 million yen due to the impact of lower net sales, as well as increased expenses for R&D to strengthen our growth foundation, IT internal system investments, and higher costs for hiring and training personnel in line with our business plan. In addition, net profit decreased by 1,097 million yen as we recorded a loss on valuation of investment securities related to unlisted shares held by the Company.

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