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MIXI, Inc.
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Notice Regarding Revision of Full-year Financial Results Forecast

Based on recent results trends, MIXI, Inc. ("MIXI") has made the below revisions to its previous full-year results forecast for FY2026 (April 1, 2025 - March 31, 2026) published on November 14, 2025.

1. Revision of Full-year Results Forecast

(1) Revision of consolidated earnings projections for FY2026 (April 1, 2025 - March 31, 2026)

	Net Sales	EBITDA	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Earnings Per Share
Previous Forecast (A)	(millions of yen) 168,000	(millions of yen) 27,000	(millions of yen) 20,000	(millions of yen) 19,000	(millions of yen) 13,000	(yen) 193.34
Latest Projection (B)	171,000	30,500	22,000	24,500	17,000	256.64
Difference (B minus A)	3,000	3,500	2,000	5,500	4,000	-
Percentage Change (%)	1.8	13.0	10.0	28.9	30.8	-
Reference: FY2025 Results	154,847	31,694	26,600	26,511	17,601	255.43

(2) Reasons for the Revision

Net sales, EBITDA and operating income are expected to exceed the previous forecast due to the strong performance of betting businesses and other businesses in the Sports segment.

Ordinary income and profit attributable to owners of parent are expected to exceed the previous forecast, mainly due to an upswing in operating income, as well as foreign exchange gains recorded under non-operating income.

As a result, we have made upward revisions to our full-year results forecasts.

In addition, our basic policy for dividends is to target a consolidated payout ratio of 20% or a dividend on equity (DOE) ratio of 5%. With a target DOE of 5%, the annual dividend of 120 yen for FY2026 (including an interim dividend of 60 yen) remains unchanged from initial plans.

Note: The financial results forecasts, etc. contained in this notice are based on MIXI's judgments, which were made according to the information available at the time of publication, and therefore involve inherent risks and a certain amount of uncertainty. Readers are reminded that actual results may diverge from these forecasts due to a wide variety of reasons.