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April 30, 2026

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Notice Concerning Financial Results Forecast Revisions and Expected Year-on-Year Differences

Tsukuba Bank, Ltd. (the "Bank") hereby announces that it has revised the full-year financial results forecast for the fiscal ended March 31, 2026 (April 1, 2025 to March 31, 2026), which was announced on November 7, 2025, based on recent business performance trends, as described below.

Furthermore, the Bank also hereby notifies that it expects that there will be differences in ordinary income compared with the previous fiscal year.

1. Financial results forecast revisions

(1) Revisions to the full-year consolidated financial results forecast for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 6,000	Millions of yen 5,200	Yen 62.12
Revised forecast (B)	7,400	6,600	79.10
Change (B - A)	1,400	1,400	
Percentage change (%)	23.3	26.9	
(Reference) Results for the previous fiscal year (ended March 31, 2025)	4,476	4,103	49.79

(2) Revisions to the full-year non-consolidated financial results forecast for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary profit	Net income	Basic earnings per share
Previous forecast (A)	Millions of yen 5,900	Millions of yen 5,100	Yen 60.90
Revised forecast (B)	7,300	6,500	77.89
Change (B - A)	1,400	1,400	
Percentage change (%)	23.7	27.4	
(Reference) Results for the previous fiscal year (ended March 31, 2025)	4,402	4,057	49.23

2. Expected year-on-year differences

For the full fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary income (consolidated)	Ordinary income (non-consolidated)
Results for the previous fiscal year ended March 31, 2025 (A)	Millions of yen 41,126	Millions of yen 40,947
Expected results for the fiscal year ended March 31, 2026 (B)	50,200	50,000
Change (B - A)	9,074	9,053
Percentage change (%)	22.0	22.1

3. Reasons for financial results forecast revisions and expected year-on-year differences

(1) Reasons for financial results forecast revisions

For the non-consolidated results, core net business profit is expected to exceed the previous forecast, primarily due to an increase in net interest income on loans and doubts, etc., while credit-related costs are projected to be lower than previously forecast. As a result, both ordinary profit and net income are expected to exceed our previous financial results forecast. Accordingly, the Bank has decided to revise upward the consolidated and non-consolidated full-year financial results forecast for the fiscal year ended March 31, 2026.

(2) Reasons for expected year-on-year differences

The consolidated and non-consolidated ordinary income for the full fiscal year ended March 31, 2026 is expected to increase by more than 20% year on year, primarily due to an increase in interest on loans and discounts.

The financial results forecast herein is based on information available to the Bank as of the date of release of this document, and actual results and figures may differ from the forecast due to various factors.