April 30,2026

To whom it may concern

Company	NTN Corporation
Representative	Eiichi Ukai President, Executive Officer
(Security Code:6472	Tokyo Stock Exchange Prime Market)
Contact	Masaaki Yamamoto Executive Officer CFO
(TEL	06-6443-5001)

Notice Regarding Revision to Earnings Forecast

NTN Corporation (the Company) hereby advises that it has revised the earnings forecast of fiscal year ending March 31, 2026 announced on October 31, 2025 based on recent earnings trends.

Details

1．Revised earnings forecast of fiscal year ending March 31,2026
(from April 1,2025 to March 31,2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast(A)	805,000	26,000	13,000	△ 4,000	△ 7.27
Revised forecast(B)	820,000	30,000	22,000	11,000	20.00
Change(B-A)	15,000	4,000	9,000	15,000	
Change(%)	1.9	15.4	69.2	—	
(Reference)Previous year results (Fiscal year ended March 31,2025)	825,587	22,959	10,475	△ 23,801	△ 44.90

Reasons for revision

Net sales and operating income are expected to exceed the previously announced forecast, mainly due to increased sales volume and the impact of foreign exchange rates. Ordinary income is expected to exceed the previously announced forecast, in addition to the increase in operating income, mainly due to an improvement in foreign exchange gains and losses resulting from the depreciation of the Japanese Yen. Profit attributable to owners of parent is expected to exceed the previously announced forecast, in addition to the increase in ordinary income, mainly due to a decrease in income tax expenses as a result of tax effects in the Japan segment.

※ The above forecast has been estimated based on the current dat, the actual consolidated earnings could be changed as there are various uncertain factors underlying.