STRIKE GROUP

April 30, 2026

Company name: Strike Group Co., Ltd.
Representative: Kunihiko Arai, President & CEO
(Securities code: 6196 TSE Prime)
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Notice Regarding Announcement of Consolidated Earnings Forecasts Following the Transition to Consolidated Financial Reporting

Strike Co., Ltd. (the "Company") announces its full-year consolidated earnings forecasts for the fiscal year ending September 30, 2026, in connection with its transition from non-consolidated to consolidated financial reporting effective from the third quarter of the fiscal year ending September 30, 2026.

1. Reasons for the Transition to Consolidated Financial Reporting

As announced in the "Notice Regarding Completion of the Transition to a Holding Company Structure through Company Split" dated April 1, 2026, the Group has transitioned to a holding company structure. Consequently, effective from the third quarter of the fiscal year ending September 30, 2026, the Company will transition to consolidated financial reporting, with the Company serving as the holding company and the four operating subsidiaries as its consolidated subsidiaries.

2. Full-year Consolidated Earnings Forecasts for the Fiscal Year Ending September 30, 2026
   (October 1, 2025 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earning per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Full year	22,523	7,316	7,343	5,025	87.24

(Note) Year-on-year changes are not provided as consolidated financial reporting was not in effect in the fiscal year ended September 30, 2025.

3. Overview of Consolidated Earnings Forecasts

The consolidated earnings forecasts set out above incorporate the performance of the four companies subject to consolidation (Strike Co., Ltd., Strike Financial Advisory Co., Ltd., Strike Strategic Consulting Co., Ltd., and Japan Corporate Investment Platform Co., Ltd.). As the three companies other than Strike Co., Ltd., which engages in the M&A brokerage business, remain in their early stages of operation, their impact on the consolidated financial results for the current fiscal year is expected to be minimal. Accordingly, the consolidated earnings forecasts are substantially attributable to the performance of the established M&A brokerage business. The figures above have been determined with reference to first-half performance in the M&A brokerage business and the impact of factors including extended deal closure timelines.