TRANSLATION – FOR REFERENCE ONLY

April 30, 2026

Company Name: GiXo Ltd.
Representative: Tomohiro Amino, CEO / Founder
(Code: 9219, Tokyo Stock Exchange Growth Market)
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Notice Regarding Revision of Consolidated Financial Forecast for the Year Ending June 30, 2026

The Board of Directors of GiXo Ltd. (the "Company") resolved at its meeting held today to revise the full-year consolidated earnings forecast for the fiscal year ending June 30, 2026, previously announced on August 14, 2025. The details are as follows.

1. Revision of the forecast of consolidated financial results for the year ending June 30, 2026 (From July 1, 2025 to June 30, 2026)

	Net sales	Core operating profit	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	3,500 to 4,000	240	130 to 150	110 to 130	10 to 30	1.79 to 5.36
Revised forecast (B)	2,700 to 2,800	18 to 98	(45) to 35	(69) to 11	(80) to (25)	(14.31) to (4.47)
Change (B-A)	(1,300) to (700)	(222) to (142)	(195) to (95)	(199) to (99)	(110) to (35)	(19.67) to (6.26)
Change (%)	(32.5) to (20.0)	(92.5) to (59.2)	—	—	—	—
(Reference) Results for the previous fiscal year ended June 30, 2025	2,398	(74)	(99)	(101)	(99)	(17.91)

2. Reasons for the revision

With respect to net sales, the impact of the non-realization of M&A transactions initially anticipated at the beginning of the fiscal year was significant (impact: 300–800 million yen). On a non-consolidated basis, due to the increasing scale of projects, sales lead times have lengthened, and there is also a possibility that some revenue recognition may be deferred to subsequent fiscal periods in the fourth quarter, due to delays in the commencement of large-scale projects. As a result, net sales are expected to fall below the initial forecast.

Regarding core operating profit, although a framework has been established to secure a certain level of profitability through strengthened cost control, it is expected to fall below the initial forecast mainly due to fluctuations in non-consolidated net sales. Operating profit and ordinary profit are expected to be approximately at break-even levels due to the occurrence of one-off M&A-related expenses and costs

associated with financing measures such as borrowings. Consequently, profit attributable to owners of parent is also expected to fall below the initial forecast, and therefore, the full-year consolidated earnings forecast has been revised. In addition, as procedures for project commencement are still ongoing and the potential impact on profit is significant, the forecast is presented in a range format.

Meanwhile, as non-consolidated profit is expected to remain at a certain level, the year-end dividend forecast has not been revised.

(Note) The above earnings forecast is based on information available as of the date of this document's announcement, and actual results may differ from the forecast due to various factors in the future.