Translation

Notice: This document has been translated from the Japanese original for reference purposes. In the event of any discrepancy between this translated document and the Japanese original, the latter shall prevail.

Summary of Consolidated Financial Results for the Nine Months Ended March 31, 2026 (Based on Japanese GAAP)

April 30, 2026

Company name: GiXo Ltd. Listing exchange: Tokyo Stock Exchange

Securities code: 9219 URL: https://www.gixo.jp/

Representative: Tomohiro Amino, CEO / Founder

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Scheduled date for commencing dividend payments: –

Preparation of supplementary materials on financial results: Yes

Holding of financial results briefing session: Yes

(Amounts are rounded down to the nearest million yen, unless otherwise noted)

1. Consolidated Financial Results for the Nine Months (from July 1, 2025 to March 31, 2026) of the Fiscal Year Ending June 2026

(1) Consolidated Operating Results (Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	2,114	17.7	79	–	60	–	17	–
March 31, 2025	1,796	10.3	(110)	–	(110)	–	(99)	–

(Note) Comprehensive income

Nine months ended March 2026: 17 million yen [–%] Nine months ended March 2025: (99) million yen [–%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
March 31, 2026	3.11	3.10
March 31, 2025	(17.77)	–

(Note) Diluted earnings per share is not indicated as GiXo Ltd. (the "Company") generated net loss per share for the nine months of the fiscal year ended June 2025, although there are diluted shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
March 31, 2026	2,767	1,736	60.7
June 30, 2025	2,110	1,816	83.7

(Reference) Total shareholders' equity

As of March 31, 2026: 1,678 million yen As of June 30, 2025: 1,767 million yen

2. Cash Dividends

	Annual dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	–	26.50	–	27.00	53.50
Fiscal year ending June 30, 2026	–	26.50	–		
Fiscal year ending June 30, 2026 (Forecast)				27.00	53.50

(Note) Revisions to the most recently announced dividend forecast: No

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending June 2026 (from July 1, 2025 to June 30, 2026)

(Percentage figures indicate year-on-year changes for full year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	2,700 to 2,800	12.6 to 16.7	(45) to 35	— to —	(69) to 11	— to —	(80) to (25)	— to —	(14.31) to (4.47)

(Note) Revisions to the most recently announced earnings forecast: Yes

* Notes

(1) Significant changes in scope of consolidation during the fiscal year: Yes

Newly included: 1 company (Company name) Maize Co., Ltd.

(2) Application of accounting treatments specific to the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

1) Changes in accounting policies due to revisions to accounting standards and other regulations: No

2) Changes in accounting policies other than those in 1) above: No

3) Changes in accounting estimates: No

4) Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	5,596,775 shares	As of June 30, 2025	5,584,831 shares

2) Number of treasury shares at the end of the period

As of March 31, 2026	177 shares	As of June 30, 2025	177 shares

3) Average number of shares during the period

Nine months ended March 31, 2026	5,590,666 shares	Nine months ended March 31, 2025	5,583,309 shares

* This summary of quarterly financial results is not subject to review procedures by a public accountant or audit corporation.

* Explanation regarding appropriate use of earnings forecasts, and other notes

(Notes on forward-looking statements)

The earnings outlook and other forward-looking statements contained in this document are based on information currently available to and certain assumptions that are thought to be reasonable by the Company. Accordingly, such statements should not be construed as a guarantee of achieving the results by the Company. Actual results, etc. may materially differ from the forecast due to various factors. For the conditions forming the assumptions used in forecasting earnings and precautions regarding the use of earnings forecasts, please refer to “1. Qualitative Information on the Financial Results for the Period under Review, (4) Explanations on Consolidated Earnings Forecast and Other Forecast Information” on page 3 of the Attachment.

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1. Qualitative Information on the Financial Results for the Period under Review

(1) Overview of Operating Results

During the first nine months of the fiscal year ending June 2026, the Japanese economy showed signs of recovery, supported by improvements in the employment and income environment, including wage increases. Meanwhile, the outlook remains uncertain due to factors such as surging raw material and energy costs, rising prices, and developments in U.S. policy, among others. Against this backdrop, fueled by the promotion of digital transformation (DX) across companies and the technological advances and broader social adoption of generative AI, momentum has continued to build toward the utilization of big data and the social implementation of AI algorithm technologies.

Under these circumstances, the GiXo Group upholds the purpose of "Making every decision Data-Informed," aiming to realize "a society in which everyone thinks logically and makes rational decisions by using data as a strategic asset." The GiXo Group provides support for Data-Informed Decision-Making to industry-leading companies. In the context of Data-Informed practices, the ideal state is one in which human thinking is augmented by appropriately providing, in addition to typical data analysis outputs, a set of information obtained from generative AI and similar sources as "inputs for thinking."

Since its founding, the GiXo Group has leveraged the know-how and assets it has accumulated over many years in data analytics while incorporating emerging information-processing technologies such as generative AI, thereby driving operational transformation for client companies centered on data-informed decision-making. These initiatives deliver business growth, performance improvements, and stronger competitiveness. Building on this foundation, the GiXo Group defines its primary business domain as the advancement of Data-Informed (DI) decision-making based on customer understanding (where "customers" refers to our clients' end users, members, and similar stakeholders), and upholds the vision of "becoming the No. 1 Customer Understanding Company." The GiXo Group aims to become a company that clients naturally turn to with the thought, "When it comes to customer understanding, let's consult GiXo first." To achieve the vision, we support the business growth of our client companies by analyzing behavioral data to understand the psychology and values of end users and by providing optimal proposals and implementation support based on those insights. Our services are broadly categorized into two areas—"Business Innovation" and "System Innovation"—which we provide either independently or in combination, depending on client needs.

During the first nine months of the consolidated fiscal year under review, in October 2025, the GiXo Group launched a new service, "AI wrapping," which comprehensively integrates dispersed legacy systems through conversational AI. In addition, in August 2025, the GiXo Group, jointly with its business partner Beyondge, Inc., began offering "DIGITAL BOOST," a new service that provides comprehensive support for fostering in-house AI and digital talent at large enterprises, and in December 2025, also launched "M&A BOOST," a new service that comprehensively supports serial M&A activities at large enterprises by leveraging data and technology. Furthermore, the GiXo Group jointly obtained a patent for the "AI Maintenance Estimation System" co-developed with Toyota Mobility Parts Co., Ltd. In March of this year, the GiXo Group also commenced the full-scale provision of support for building a "semantic layer," an infrastructure that supports the utilization of generative AI and on-site data-driven decision-making by transforming complex data on data platforms into business terminology and standardizing definitions.

With respect to "Mygru," a habit-forming platform leveraging "Gamification × Data," it continues to be adopted in numerous campaigns. It has been utilized in initiatives such as the "Yoshimoto Shinkigeki Member General Election 2025" conducted by FANY Inc., a subsidiary of YOSHIMOTO KOGYO HOLDINGS CO., LTD., the "Netflix Series 'Glass Heart' Digital Stamp Rally" conducted via the Sato Takeru LINE official account, and digital stamp rally campaigns for the six-member Korean boy group "RIIZE," affiliated with SM Entertainment Co., Ltd., thereby steadily building a track record in the entertainment field, which remains a key focus area. Furthermore, the GiXo Group has been strengthening its deployment utilizing the LINE MINI App and continues to promote functional enhancements, including compatibility with "LINE Touch," a new service provided by LY Corporation, which enables the launch of LINE MINI Apps.

In addition, the GiXo Group continues to focus on M&A, and Maize Co., Ltd. became a consolidated subsidiary effective October 1, 2025.

As a result, net sales for the first nine months of the fiscal year amounted to 2,114,072 thousand yen (up 17.7% year-on-year). Core operating profit—defined as profit generated from the GiXo Group's business activities, calculated by adding goodwill amortization and M&A-related expenses to operating profit—amounted to 134,639 thousand yen (core operating loss of 92,041 thousand yen a year ago). In addition, operating profit was 79,684 thousand yen (operating loss of 110,099 thousand yen a year ago), ordinary profit was 60,531 thousand yen (ordinary loss of 110,641 thousand yen a year ago), and profit attributable to owners of parent was 17,373 thousand yen (loss attributable to owners of parent of 99,195 thousand yen a year ago).

In addition, operating results by segment were as follows:

(1) Data-Informed Business

Net sales amounted to 2,082,104 thousand yen, and operating profit was 80,978 thousand yen.

(2) Other (Nursing Care Business, etc.)

Net sales amounted to 31,968 thousand yen, and operating loss was 1,293 thousand yen.

The Other (nursing care business, etc.) segment commenced from the interim consolidated period under review.

(2) Financial Position

(Assets)

Current assets at the end of the first nine months of the current fiscal year increased by 282,445 thousand yen from the end of the previous fiscal year to 2,155,472 thousand yen. The increase was mainly attributable to accounts receivable – trade and contract assets increasing by 295,542 thousand yen against cash and deposits decreasing by 3,915 thousand yen. Non-current assets increased by 373,687 thousand yen from the end of the previous fiscal year to 611,585 thousand yen. The increase was mainly goodwill increasing by 317,091 thousand yen and investments and other assets increasing by 57,915 thousand yen.

As a result, total assets amounted to 2,767,058 thousand yen, increasing by 656,132 thousand yen from the end of the previous fiscal year.

(Liabilities)

Current liabilities at the end of the first nine months of the fiscal year increased by 311,025 thousand yen from the end of the previous fiscal year to 561,141 thousand yen. The increase was mainly attributable to other current liabilities increasing by 122,131 thousand yen and current portion of long-term borrowings increasing by 102,000 thousand yen. Non-current liabilities increased by 425,683 thousand yen from the end of the previous fiscal year to 469,851 thousand yen. The increase was mainly attributable to long-term borrowings increasing by 367,812 thousand yen.

As a result, total liabilities amounted to 1,030,993 thousand yen, increasing by 736,709 thousand yen from the end of the previous fiscal year.

(Net assets)

Net assets at the end of the first nine months of the fiscal year decreased by 80,576 thousand yen from the end of the previous fiscal year to 1,736,064 thousand yen. The decrease was mainly due to dividends from retained earnings amounting to 116,090 thousand yen against profit attributable to owners of parent amounting to 17,373 thousand yen.

As a result, the equity ratio came to 60.7% (in contrast to 83.7% at the end of the previous fiscal year).

(3) Explanations on Consolidated Earnings Forecast and Other Forecast Information

Based on the results for the first nine months of the consolidated fiscal year under review and other factors, the GiXo Group has revised its full-year consolidated earnings forecast. For details, please refer to the “Notice Regarding Revision of Consolidated Financial Forecast for the Year Ending June 30, 2026” announced on April 30, 2026.

In addition, with respect to dividends, based on the dividend policy announced in April 2024, an interim dividend of 26.5 yen per share has been paid. The year-end dividend is planned to be 27.0 yen per share, the same amount as for the fiscal year ended June 30, 2025, resulting in an annual dividend of 53.5 yen per share.

2. Quarterly Consolidated Financial Statements and Significant Notes Thereto

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	1,184,841	1,180,925
Accounts receivable - trade, and contract assets	638,008	933,550
Other	50,177	40,996
Total current assets	1,873,027	2,155,472
Non-current assets		
Property, plant and equipment	78,188	76,911
Intangible assets		
Goodwill	—	317,091
Other	175	132
Total intangible assets	175	317,224
Investments and other assets	159,534	217,449
Total non-current assets	237,898	611,585
Total assets	2,110,925	2,767,058
Liabilities		
Current liabilities		
Current portion of long-term borrowings	—	102,000
Income taxes payable	4,653	64,309
Provision for bonuses	—	28,260
Provision for loss on orders received	1,021	—
Other	244,440	366,572
Total current liabilities	250,116	561,141
Non-current liabilities		
Long-term borrowings	—	367,812
Asset retirement obligations	44,168	47,717
Provision for retirement benefits	—	45,685
Provision for retirement benefits for directors (and other officers)	—	8,637
Total non-current liabilities	44,168	469,851
Total liabilities	294,284	1,030,993
Net assets		
Shareholders' equity		
Share capital	287,760	292,867
Capital surplus	1,160,086	1,165,193
Retained earnings	320,147	221,229
Treasury shares	(292)	(292)
Total shareholders' equity	1,767,702	1,678,997
Share acquisition rights	48,938	57,067
Total net assets	1,816,640	1,736,064
Total liabilities and net assets	2,110,925	2,767,058

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

Quarterly Consolidated Statement of Income

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Net sales	1,796,917	2,114,072
Cost of sales	1,289,532	1,349,810
Gross profit	507,384	764,262
Selling, general and administrative expenses	617,484	684,577
Operating profit (loss)	(110,099)	79,684
Non-operating income		
Interest income	802	2,764
Miscellaneous income	216	1,862
Total non-operating income	1,019	4,627
Non-operating expenses		
Interest expenses	206	6,162
Commission expenses	—	10,200
Share acquisition rights issuance costs	—	6,281
Loss on retirement of non-current assets	0	0
Miscellaneous losses	1,354	1,136
Total non-operating expenses	1,561	23,780
Ordinary profit (loss)	(110,641)	60,531
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	—	4,692
Total extraordinary income	—	4,692
Extraordinary losses		
Impairment losses	22,083	—
Total extraordinary losses	22,083	—
Profit (loss) before income taxes	(132,724)	65,223
Income taxes - current	2,965	58,952
Income taxes - deferred	(36,493)	(11,101)
Total income taxes	(33,528)	47,850
Profit (loss)	(99,195)	17,373
Profit attributable to non-controlling interests	—	—
Profit (loss) attributable to owners of parent	(99,195)	17,373

Quarterly Consolidated Statement of Comprehensive Income

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Profit (loss)	(99,195)	17,373
Other comprehensive income		
Total other comprehensive income	—	-
Comprehensive income	(99,195)	17,373
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(99,195)	17,373
Comprehensive income attributable to non-controlling interests	—	—

(3) Notes to Consolidated Financial Statements

(Notes to Segment Information, Etc.)

I. Previous consolidated nine-month period (from July 1, 2024 to March 31, 2025)

The information is omitted as the GiXo Group has a single operating segment engaged in the Data-Informed Business.

II. Current consolidated nine-month period (from July 1, 2025 to March 31, 2026)

1. Information on the amount of revenue, income or loss, assets, debts and other items by segment

(Thousands of yen)

	Reportable segments		Other*1	Total
	Data-Informed	Total		
Sales				
Revenues from external customers	2,082,104	2,082,104	31,968	2,114,072
Transactions with other segments	—	—	—	—
Net sales	2,082,104	2,082,104	31,968	2,114,072
Segment profit (loss)	80,978	80,978	(1,293)	79,684

*1 The "Other" category consists of business segments that are not included in the reportable segments and includes the nursing care business and the travel business. Note that the nursing care business was divested effective January 1, 2026.

*2 Segment profit (loss) is consistent with operating profit reported in the interim consolidated statement of income.

2. Information on changes in reportable segments

Until the previous consolidated fiscal year, the GiXo Group operated under a single segment, the Data-Informed Business. However, as a result of including Maize Co., Ltd. within the scope of consolidation, the reportable segments have been changed to the "Data-Informed Business" and "Other" segments from the first nine months of the fiscal year. Segment information for the previous interim consolidated period is not disclosed, as these segments were newly introduced from the interim consolidated period.

3. Information on changes in reportable segments

(Material Impairment Losses Related to Non-Current Assets)

Not applicable.

(Significant Changes in the Amount of Goodwill)

In the Data-Informed segment, goodwill was recognized as a result of the acquisition of all shares of Maize Co., Ltd. The increase in goodwill arising from this transaction amounted to 317,091 thousand yen during the first nine months of the fiscal year. As the allocation of the acquisition cost has not yet been finalized, this amount has been provisionally determined.

(Notes on Significant Changes in Shareholders' Equity)

I. Previous consolidated nine-month period (from July 1, 2024 to March 31, 2025)

1. Dividends paid

Resolution	Class of shares	Total dividends (Thousands of yen)	Dividends per share (Yen)	Record date	Effective date	Dividend resource
Board of Directors meeting held on August 23, 2024	Common stock	57,872	27.00	June 30, 2024	September 10, 2024	Retained earnings

(Note) Our three principal shareholders—Tomohiro Amino, Representative Director and CEO; Shintaro Hanatani, Representative Director and COO; and Tagahiko Tanaka, Director—voluntarily waived their rights to receive year-end dividends (prior to the determination of the dividend amount through the resolution on the appropriation of surplus). Accordingly, the waived amount of 92,826 thousand yen has been excluded from the total amount of dividends.

Resolution	Class of shares	Total dividends (Thousands of yen)	Dividends per share (Yen)	Record date	Effective date	Dividend resource
Board of Directors meeting held on January 30, 2025	Common stock	56,881	26.50	December 31, 2024	March 28, 2025	Retained earnings

(Note) Our three principal shareholders—Tomohiro Amino, Representative Director and CEO; Shintaro Hanatani, Representative Director and COO; and Tagahiko Tanaka, Senior Executive Officer—voluntarily waived their rights to receive interim dividends (prior to the determination of the dividend amount through the resolution on the appropriation of surplus). Accordingly, the waived amount of 91,107 thousand yen has been excluded from the total amount of dividends.

2. Dividends with record date in the first nine months and effective date after the third quarter

Not applicable.

3. Significant changes in shareholders' equity

Not applicable.

II. Current consolidated nine-month period (from July 1, 2025 to March 31, 2026)

1. Dividends paid

Resolution	Class of shares	Total dividends (Thousands of yen)	Dividends per share (Yen)	Record date	Effective date	Dividend resource
Board of Directors meeting held on August 22, 2025	Common stock	57,959	27.00	June 30, 2025	September 9, 2025	Retained earnings

(Note) Our three principal shareholders—Tomohiro Amino, Representative Director and CEO; Shintaro Hanatani, Representative Director and COO; and Tagahiko Tanaka, Senior Executive Officer—voluntarily waived their rights to receive year-end dividends (prior to the determination of the dividend amount through the resolution on the appropriation of surplus). Accordingly, the waived amount of 92,826 thousand yen has been excluded from the total amount of dividends.

Resolution	Class of shares	Total dividends (Thousands of yen)	Dividends per share (Yen)	Record date	Effective date	Dividend resource
Board of Directors meeting held on January 30, 2026	Common stock	58,130	26.50	December 31, 2025	March 27, 2026	Retained earnings

(Note) Our three principal shareholders—Tomohiro Amino, Representative Director and CEO; Shintaro Hanatani, Representative Director and COO; and Tagahiko Tanaka, Senior Executive Officer—voluntarily waived their rights to receive interim dividends (prior to the determination of the dividend amount through the resolution on the appropriation of surplus). Accordingly, the waived amount of 90,179 thousand yen has been excluded from the total amount of dividends.

2. Dividends with record date in the first nine months and effective date after the third quarter

Not applicable.

3. Significant changes in shareholders' equity

Not applicable.

(Notes on Going Concern Assumption)

Not applicable.

(Notes on Quarterly Consolidated Statement of Cash Flows)

No quarterly consolidated statement of cash flows has been prepared for the first nine months of the current fiscal year. Depreciation and amortization for the first nine months of the previous and current fiscal years are as follows.

(Thousands of yen)

	First nine months of previous fiscal year (July 1, 2024 - March 31, 2025)	First nine months of current fiscal year (July 1, 2025 - March 31, 2026)
Depreciation	7,976	11,889
Amortization	2,916	16,689

(Additional Information)

(Financial covenants)

On September 30, 2025, the Company entered into a loan agreement with Mizuho Bank, Ltd.

The agreement contains the following financial covenants. In the event of a breach of the covenants, the Company may lose the benefit of time with respect to all obligations under the agreement.

(1) Starting with the fiscal year ending June 30, 2026, the amounts of net assets shown in the consolidated balance sheet and the balance sheet as of the end of each subsequent fiscal year should be maintained at 75% or more of the year-earlier amount.

(2) Starting with the fiscal year ended June 30, 2025, ordinary profit shown in the consolidated statements of income and statements of income shall not be negative for two consecutive fiscal years.

According to this agreement, the balance of loans payable is 459,000 thousand yen.