

April 30, 2026

Company name: Nihon M&A Center Holdings Inc.  
Representative: Suguru Miyake, President and Representative Director  
(Stock code: 2127 on TSE Prime Market)  
Media inquiries: Takamaro Naraki, Vice President and Director  
Tel: 03-5220-5451

## **Notice of Head Office Expansion and Relocation**

At today's Board of Directors meeting of Nihon M&A Center Holdings Inc. (hereinafter "the Company"; head office: Chiyoda-ku, Tokyo; President and Representative Director: Suguru Miyake) it was decided that the head offices of the Company and its consolidated subsidiary Nihon M&A Center Inc. (hereinafter "Nihon M&A Center; head office: Chiyoda-ku, Tokyo; President and Representative Director: Naoki Takeuchi) will be expanded and relocated, as detailed below.

### **1. Purpose of the Head Office Expansion and Relocation**

In line with its "Second Founding Vision," which aims at "starting with regional revitalization, driving the renewal of Japan, and ultimately becoming the world's No.1 integrated M&A company," the Nihon M&A Center Group (hereinafter "the Group") continually strives to strengthen its corporate foundation to enable sustainable growth.

As a leader player in Japan's M&A industry, we recognize that to achieve further growth and enhance our corporate value, cross-organizational collaboration through close communication—all the way from senior management to frontline personnel—and fast, accurate decision-making are becoming increasingly essential.

With this understanding, we are planning this relocation to larger head offices with the goal of improving the speed and quality of management by fostering an environment that allows us to improve face-to-face communication across organizational hierarchies and departments, and to enable more timely knowledge-gathering and decision-making. As a result, we will be able to deliver greater value to our clients and maximize our corporate value over the medium and long term.

### **2. Overview of Head Office Expansion and Relocation**

New location: High-rise office floor at Yaesu 2-chome Central District Category-I Urban Redevelopment Project  
Address: 4, 5, 6 and 7, Yaesu 2-chome, Chuo-ku, Tokyo  
(direct connections to Tokyo and Kyobashi Stations)  
Project name: Yaesu 2-chome Central District Category-I Urban Redevelopment Project  
Lessor: Mitsui Fudosan Co., Ltd.  
Features: This is the culmination and one of the largest mixed-use projects of the "Tokyo Station Front 3 Districts Redevelopment," which includes Tokyo Midtown Yaesu (with offices, commercial facilities, serviced apartments, an international school, a theater, and a bus terminal)

### **3. Timing of Head Office Expansion and Relocation**

Spring 2029 (estimated)

### **4. Impact on Business Performance**

At present, the expenses associated with this head office expansion and relocation are expected to have minimal impact on our consolidated financial results for the current fiscal year. There are no revisions to our earnings forecasts for the fiscal year ending March 2026 or other recent earnings forecasts.

Details regarding the expenses associated with the head office expansion and relocation are currently under review. If it becomes necessary at any time to disclose such information, we will promptly disclose the details.

#### 5. Other Matters

Subject to the approval of a proposal to amend our Articles of Incorporation to reflect the change of head office address at a future General Meeting of Shareholders, the registered head office address of the two companies will change from the present Chiyoda-ku, Tokyo to Chuo-ku, Tokyo.