Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 8, 2026

To whom it may concern

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Notice Regarding Revision of Consolidated Financial Results Forecast

SHIKIBO LTD. (the "Company") hereby announces revisions to the consolidated financial results forecast for the fiscal year ended March 31, 2026, which was previously announced on October 30, 2025, in light of recent business trends, as set forth below.

Details

1. Revision of Consolidated Financial Results Forecast for the Fiscal Year Ended March 31, 2026
(from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast(A)	Not determined	Not determined	Not determined	Not determined	—
Revised forecast(B)	44,500	970	650	950	74.86
Change(B-A)	—	—	—	—	—
Change(%)	—	—	—	—	—
(Reference)Previous year results (Fiscal year ended March 31, 2025)	39,087	1,346	1,047	914	72.75

2. Reasons for Revision of Consolidated Financial Results Forecast

Regarding the consolidated financial results forecast for the fiscal year ended March 31, 2026, net sales are expected to increase significantly compared to the previous fiscal year, primarily due to the impact of the business transfer from UNITIKA Group. While there is an increase in profit associated with the business transfer, operating profit and ordinary profit are expected to decrease year on year due to costs incurred with the business transfer, the time required to verify production processes and other matters in line with the start of operations at a new plant in the Food and Chemical Business in the Functional Materials segment, and the impact of higher depreciation.

In addition, due to the posting of negative goodwill resulting from the business transfer and other factors, profit attributable to owners of parent is expected to increase compared to the previous fiscal year.

Dividend per share remains unchanged from the dividend forecast announced on May 13, 2025.

In addition, the Company is currently revising its medium-term management plan to reflect the business transfer from the UNITIKA Group and other factors, and plans to disclose the details when it announces its financial results.

(Note) The consolidated financial results forecasts are based on information available as of the date of this document's release, and actual results, etc. may differ from the forecast figures due to various factors in the future.

For the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026) (Millions of yen)

	Reportable segments				Corporate/ Eliminations	Total
	Textile	Industrial Materials	Functional Materials	Real Estate Business and Service Industry		
Net sales	24,600	7,500	6,900	5,900	(400)	44,500
Operating profit (loss)	470	200	(150)	1,900	(1,450)	970
Ordinary profit						650
Profit attributable to owners of parent						950

For the fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025) (Millions of yen)

	Reportable segments				Corporate/ Eliminations	Total
	Textile	Industrial Materials	Functional Materials	Real Estate Business and Service Industry		
Net sales	20,217	7,325	6,159	5,836	(450)	39,087
Operating profit (loss)	254	208	(17)	1,968	(1,068)	1,346
Ordinary profit						1,047
Profit attributable to owners of parent						914

(Note) The consolidated financial results for the previous fiscal year have been restated to reflect the revised segment classification.