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May 8, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: The Nanto Bank, Ltd.

Listing: Tokyo Stock Exchange

Securities code: 8367

URL: <https://www.nantobank.co.jp>

Representative: Satoshi Ishida

President (Representative Director)

Inquiries: Masanori Oyanagi

Executive Officer, General Manager Corporate Planning Department

Telephone: +81-742-27-1552

Scheduled date of annual general meeting of shareholders: June 26, 2026

Scheduled date to commence dividend payments: June 29, 2026

Scheduled date to file annual securities report: June 19, 2026

Trading accounts: None

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended						
March 31, 2026	115,665	12.2	24,820	26.1	17,062	26.2
March 31, 2025	103,085	20.2	19,674	18.2	13,510	12.2

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 28,803 million [-%]
For the fiscal year ended March 31, 2025: ¥ (15,388) million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Ordinary profit to ordinary income ratio
	Yen	Yen	%	%	%
Fiscal year ended					
March 31, 2026	108.64	-	5.9	0.3	21.4
March 31, 2025	85.80	-	4.6	0.2	19.0

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ 11 million

For the fiscal year ended March 31, 2025: ¥ 7 million

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. Net income per share will be calculated in the stock split at the beginning of the previous fiscal year.

It is calculated on the assumption that it has been done.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	6,677,236	300,119	4.4	1,910.83
March 31, 2025	6,853,227	277,795	4.0	1,769.09

Reference: Equity

As of March 31, 2026: ¥ 300,119 million

As of March 31, 2025: ¥ 277,795 million

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. Net assets per share will be calculated at the beginning of the previous fiscal year when the stock split took place.

It is calculated on the assumption that it was.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	(436,211)	199,871	(6,473)	433,817
March 31, 2025	(167,901)	(111,621)	(5,445)	676,630

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	60.00	-	110.00	170.00	5,360	39.6	1.8
Fiscal year ended March 31, 2026	-	95.00	-	120.00	215.00	6,837	39.5	2.3
Fiscal year ending March 31, 2027 (Forecast)	-	28.00	-	28.00	56.00		39.9	

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. For the fiscal years ended March 31, 2025 and March 31, 2026, the actual period before the stock split The amount of dividends is listed. The fiscal year ending March 31, 2027 (Forecast) is described after the stock split.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	13,500	20.0	9,000	18.7	57.30
Full year	32,500	30.9	22,000	28.9	140.07

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. Net income per share in the consolidated earnings forecast for the fiscal year ending March 31, 2027 is as follows: The impact of the stock split is taken into account.

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- Newly included: - companies()
- Excluded: - companies()
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	165,128,280 shares
As of March 31, 2025	165,128,280 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	8,066,065 shares
As of March 31, 2025	8,101,650 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	157,054,765 shares
Fiscal Year ended March 31, 2025	157,457,805 shares

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. period

The number of shares outstanding at the end of the fiscal year, the number of treasury shares at the end of the fiscal year, and the average number of shares during the period are calculated based on the assumption that the stock split occurred at the beginning of the previous fiscal year.

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	101,157	13.2	23,721	24.3	16,523	24.0
March 31, 2025	89,359	22.4	19,079	20.1	13,316	12.8

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Fiscal year ended March 31, 2026	105.20		-	
March 31, 2025	84.56		-	

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. Net income per share will be calculated in the stock split at the beginning of the previous fiscal year.

It is calculated on the assumption that it has been done.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	6,658,595	286,681	4.3	1,825.27
March 31, 2025	6,832,707	264,937	3.8	1,687.21

Reference: Equity

As of March 31, 2026: ¥ 286,681 million

As of March 31, 2025: ¥ 264,937 million

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. Net assets per share will be calculated at the beginning of the previous fiscal year when the stock split took place.

It is calculated on the assumption that it was.

2. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	13,000	18.0	9,000	18.6	57.30
Full year	31,500	32.7	21,500	30.1	136.89

Note: The Company has conducted a stock split with an effective date of April 1, 2026 at the ratio of five shares for every one common share. Net income per share in the non-consolidated earnings forecast for the fiscal year ending March 31, 2027 is as follows: The impact of the stock split is taken into account.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Cash and due from banks	678,270	435,470
Call loans and bills bought	-	110,000
Monetary claims bought	661	699
Money held in trust	15,510	14,220
Securities	1,549,089	1,372,777
Loans and bills discounted	4,465,125	4,601,265
Foreign exchanges	1,833	1,472
Lease receivables and investments in leases	30,494	30,957
Other assets	56,418	57,619
Tangible fixed assets	49,062	50,502
Buildings, net	19,996	20,712
Land	23,777	23,778
Construction in progress	779	193
Other tangible fixed assets	4,510	5,817
Intangible fixed assets	4,969	6,179
Software	4,527	5,738
Other intangible fixed assets	441	441
Deferred tax assets	18,659	13,257
Customers' liabilities for acceptances and guarantees	6,999	5,270
Allowance for loan losses	(23,866)	(22,455)
Total assets	6,853,227	6,677,236
Liabilities		
Deposits	5,868,778	5,911,929
Negotiable certificates of deposit	32,107	33,348
Cash collateral received for securities lent	300,642	75,409
Borrowed money	301,745	281,837
Foreign exchanges	664	424
Borrowed money from trust account	3,630	3,054
Other liabilities	49,384	54,037
Retirement benefit liability	10,132	9,907
Provision for reimbursement of deposits	163	118
Provision for contingent loss	1,027	1,419
Provision for share-based compensation	140	345
Reserves under special laws	3	5
Deferred tax liabilities	11	9
Acceptances and guarantees	6,999	5,270
Total liabilities	6,575,432	6,377,117

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Net assets		
Share capital	37,924	37,924
Capital surplus	34,749	34,968
Retained earnings	218,089	228,662
Treasury shares	(4,613)	(4,822)
Total shareholders' equity	286,149	296,732
Valuation difference on available-for-sale securities	(15,267)	(1,551)
Deferred gains or losses on hedges	6,279	4,318
Remeasurements of defined benefit plans	633	620
Total accumulated other comprehensive income	(8,354)	3,386
Total net assets	277,795	300,119
Total liabilities and net assets	6,853,227	6,677,236

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	103,085	115,665
Interest income	66,885	77,542
Interest on loans and discounts	43,339	54,890
Interest and dividends on securities	19,449	19,124
Interest on call loans and bills bought	215	113
Interest on deposits with banks	1,964	2,842
Other interest income	1,917	571
Trust fees	25	29
Fees and commissions	26,885	27,542
Other ordinary income	3,530	3,545
Other income	5,758	7,006
Reversal of allowance for loan losses	-	12
Recoveries of written off receivables	282	508
Other	5,476	6,485
Ordinary expenses	83,411	90,845
Interest expenses	11,080	16,527
Interest on deposits	3,758	11,800
Interest on negotiable certificates of deposit	66	273
Interest on call money and bills sold	50	15
Interest expenses on cash collateral received for securities lent	4,704	3,074
Interest on borrowings and rediscounts	2,426	1,239
Other interest expenses	73	124
Fees and commissions payments	15,373	16,129
Other ordinary expenses	7,291	7,199
General and administrative expenses	44,262	45,080
Other expenses	5,402	5,908
Provision of allowance for loan losses	2,490	-
Other	2,912	5,908
Ordinary profit	19,674	24,820
Extraordinary income	0	53
Gain on disposal of non-current assets	0	53
Extraordinary losses	191	166
Loss on disposal of non-current assets	100	101
Impairment losses	90	63
Provision of reserve for financial instruments transaction liabilities	0	1
Profit before income taxes	19,483	24,706
Income taxes - current	6,191	7,636
Income taxes - deferred	(218)	7
Total income taxes	5,972	7,644
Profit	13,510	17,062
Profit attributable to owners of parent	13,510	17,062

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	13,510	17,062
Other comprehensive income	(28,899)	11,741
Valuation difference on available-for-sale securities	(29,499)	13,715
Deferred gains or losses on hedges	(295)	(1,961)
Remeasurements of defined benefit plans, net of tax	896	(13)
Comprehensive income	(15,388)	28,803
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(15,388)	28,803

Consolidated Statement of Changes in Equity
For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	37,924	34,749	208,825	(3,413)	278,085
Changes during period					
Dividends of surplus			(4,246)		(4,246)
Profit attributable to owners of parent			13,510		13,510
Purchase of treasury shares				(1,221)	(1,221)
Disposal of treasury shares		0		21	21
Net changes in items other than shareholders' equity					
Total changes during period	-	0	9,263	(1,200)	8,063
Balance at end of period	37,924	34,749	218,089	(4,613)	286,149

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	14,232	6,575	(262)	20,545	298,631
Changes during period					
Dividends of surplus					(4,246)
Profit attributable to owners of parent					13,510
Purchase of treasury shares					(1,221)
Disposal of treasury shares					21
Net changes in items other than shareholders' equity	(29,499)	(295)	896	(28,899)	(28,899)
Total changes during period	(29,499)	(295)	896	(28,899)	(20,836)
Balance at end of period	(15,267)	6,279	633	(8,354)	277,795

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	37,924	34,749	218,089	(4,613)	286,149
Changes during period					
Dividends of surplus			(6,489)		(6,489)
Profit attributable to owners of parent			17,062		17,062
Purchase of treasury shares				(1,007)	(1,007)
Disposal of treasury shares		218		798	1,017
Net changes in items other than shareholders' equity					
Total changes during period	-	218	10,572	(208)	10,583
Balance at end of period	37,924	34,968	228,662	(4,822)	296,732

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	(15,267)	6,279	633	(8,354)	277,795
Changes during period					
Dividends of surplus					(6,489)
Profit attributable to owners of parent					17,062
Purchase of treasury shares					(1,007)
Disposal of treasury shares					1,017
Net changes in items other than shareholders' equity	13,715	(1,961)	(13)	11,741	11,741
Total changes during period	13,715	(1,961)	(13)	11,741	22,324
Balance at end of period	(1,551)	4,318	620	3,386	300,119

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	19,483	24,706
Depreciation	4,294	4,358
Impairment losses	90	63
Share of loss (profit) of entities accounted for using equity method	(7)	(11)
Increase (decrease) in allowance for loan losses	2,436	(1,410)
Increase (decrease) in retirement benefit liability	(248)	(244)
Increase (decrease) in provision for reimbursement of deposits	(26)	(45)
Increase (decrease) in provision for contingent loss	100	392
Provision for share-based compensation	16	205
Interest income	(66,885)	(77,542)
Interest expenses	11,080	16,527
Loss (gain) related to securities	(1,864)	(2,660)
Loss (gain) on money held in trust	828	(22)
Foreign exchange losses (gains)	2,008	(9,630)
Loss (gain) on disposal of non-current assets	100	48
Net decrease (increase) in loans and bills discounted	(294,570)	(136,139)
Net increase (decrease) in deposits	71,013	43,151
Net increase (decrease) in negotiable certificates of deposit	26,368	1,241
Net increase (decrease) in borrowed money	(53,911)	(19,907)
Net decrease (increase) in due from banks (excluding due from Bank of Japan)	287	(13)
Net decrease (increase) in call loans	2,725	(110,038)
Net increase (decrease) in cash collateral received for securities lent	47,505	(225,233)
Net decrease (increase) in foreign exchanges - assets	(608)	360
Net increase (decrease) in foreign exchanges - liabilities	(132)	(240)
Net decrease (increase) in lease receivables and investments in leases	(2,380)	(559)
Net increase (decrease) in borrowed money from trust account	(473)	(576)
Interest received	66,422	76,406
Interest paid	(10,638)	(15,194)
Other, net	17,459	2,050
Subtotal	(159,525)	(429,961)
Income taxes paid	(8,375)	(6,259)
Income taxes refund	-	10
Net cash provided by (used in) operating activities	(167,901)	(436,211)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from investing activities		
Purchase of securities	(419,585)	(524,941)
Proceeds from sale of securities	235,290	689,208
Proceeds from redemption of securities	59,597	41,342
Increase in money held in trust	(8,540)	(7,638)
Decrease in money held in trust	33,429	8,926
Purchase of tangible fixed assets	(10,117)	(4,406)
Proceeds from sale of tangible fixed assets	23	89
Purchase of intangible fixed assets	(1,620)	(2,627)
Proceeds from sale of intangible fixed assets	37	3
Other, net	(137)	(86)
Net cash provided by (used in) investing activities	(111,621)	199,871
Cash flows from financing activities		
Dividends paid	(4,245)	(6,482)
Purchase of treasury shares	(1,221)	(1,007)
Proceeds from sale of treasury shares	21	1,016
Net cash provided by (used in) financing activities	(5,445)	(6,473)
Effect of exchange rate change on cash and cash equivalents	0	-
Net increase (decrease) in cash and cash equivalents	(284,968)	(242,813)
Cash and cash equivalents at beginning of period	961,599	676,630
Cash and cash equivalents at end of period	676,630	433,817

Non-consolidated Financial Statements and Primary Notes

Non-consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Cash and due from banks	677,592	434,889
Cash	51,802	56,260
Due from banks	625,790	378,628
Call loans	-	110,000
Monetary claims bought	661	699
Money held in trust	13,000	12,000
Securities	1,554,433	1,378,023
Government bonds	235,030	355,233
Local government bonds	257,360	341,852
Corporate bonds	211,542	193,193
Stocks	88,332	116,583
Other securities	762,166	371,159
Loans and bills discounted	4,493,217	4,632,202
Bills discounted	8,494	6,214
Loans on bills	47,420	47,848
Loans on deeds	4,047,245	4,173,752
Overdrafts	390,056	404,386
Foreign exchanges	1,833	1,472
Due from foreign banks (our accounts)	1,815	1,460
Foreign bills bought	2	12
Foreign bills receivable	15	-
Other assets	36,352	36,693
Domestic exchange settlement account, debit	468	626
Prepaid expenses	383	278
Accrued revenue	6,698	7,693
Margin deposits for futures transactions	1,059	1,193
Financial derivatives	17,890	13,465
Other	9,850	13,437
Tangible fixed assets	47,502	48,998
Buildings, net	18,914	19,681
Land	23,679	23,680
Leased assets, net	199	82
Construction in progress	779	193
Other tangible fixed assets	3,929	5,361
Intangible fixed assets	4,660	5,874
Software	3,745	4,151
Other intangible fixed assets	915	1,723
Deferred tax assets	17,742	12,358
Customers' liabilities for acceptances and guarantees	6,999	5,270
Allowance for loan losses	(21,288)	(19,887)
Total assets	6,832,707	6,658,595

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Deposits	5,880,058	5,923,598
Current deposits	236,608	223,641
Ordinary deposits	3,875,747	3,842,209
Savings deposits	23,587	21,922
Time deposits	1,647,210	1,733,327
Other deposits	96,903	102,496
Negotiable certificates of deposit	32,107	33,348
Cash collateral received for securities lent	300,642	75,409
Borrowed money	294,987	277,586
Borrowings from other banks	294,987	277,586
Foreign exchanges	664	424
Foreign bills sold	392	139
Foreign bills payable	272	284
Borrowed money from trust account	3,630	3,054
Other liabilities	36,734	40,976
Domestic exchange settlement account, credit	110	100
Income taxes payable	2,127	3,558
Accrued expenses	4,927	6,315
Unearned revenue	1,405	1,724
Financial derivatives	6,116	15,025
Lease liabilities	173	75
Asset retirement obligations	471	476
Other	21,402	13,698
Provision for retirement benefits	10,612	10,370
Provision for reimbursement of deposits	163	118
Provision for contingent loss	1,027	1,419
Provision for share-based compensation	140	336
Acceptances and guarantees	6,999	5,270
Total liabilities	6,567,769	6,371,914

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Net assets		
Share capital	37,924	37,924
Capital surplus	27,488	27,707
Legal capital surplus	27,488	27,488
Other capital surplus	0	218
Retained earnings	213,199	223,233
Legal retained earnings	13,257	13,257
Other retained earnings	199,942	209,976
General reserve	185,840	191,140
Retained earnings brought forward	14,102	18,836
Treasury shares	(4,613)	(4,822)
Total shareholders' equity	273,998	284,042
Valuation difference on available-for-sale securities	(15,340)	(1,678)
Deferred gains or losses on hedges	6,279	4,318
Total valuation and translation adjustments	(9,060)	2,639
Total net assets	264,937	286,681
Total liabilities and net assets	6,832,707	6,658,595

Non-consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	89,359	101,157
Interest income	67,324	78,228
Interest on loans and discounts	43,457	55,126
Interest and dividends on securities	19,770	19,575
Interest on call loans	215	113
Interest on deposits with banks	1,964	2,841
Interest income on interest rate swaps	1,834	494
Other interest income	83	76
Trust fees	25	29
Fees and commissions	12,863	12,516
Fees and commissions on domestic and foreign exchanges	2,170	2,488
Other fees and commissions	10,693	10,028
Other ordinary income	3,397	3,433
Gain on foreign exchange transactions	2,928	2,242
Net gain on trading securities transactions	-	0
Gain on sale of bonds	469	1,191
Other	0	0
Other income	5,747	6,949
Recoveries of written off receivables	182	390
Gain on sale of equity securities	4,563	5,451
Gain on money held in trust	43	197
Other	958	909
Ordinary expenses	70,279	77,435
Interest expenses	11,049	16,512
Interest on deposits	3,760	11,809
Interest on negotiable certificates of deposit	66	273
Interest on call money	50	15
Interest expenses on cash collateral received for securities lent	4,704	3,074
Interest on borrowings and rediscounts	2,388	1,213
Other interest expenses	79	126
Fees and commissions payments	5,530	5,793
Fees and commissions on domestic and foreign exchanges	308	374
Other fees and commissions	5,221	5,418
Other ordinary expenses	7,290	7,198
Net loss on trading securities transactions	3	-
Loss on sale of bonds	2,574	2,477
Loss on financial derivatives	4,713	4,720
General and administrative expenses	41,822	42,438
Other expenses	4,586	5,492
Provision of allowance for loan losses	2,157	69
Write-off of loans	503	2,566
Loss on sale of equity securities	576	38
Loss on devaluation of equity securities	18	1,463
Loss on money held in trust	871	175
Other	459	1,178
Ordinary profit	19,079	23,721

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Extraordinary income	7	53
Gain on disposal of non-current assets	-	53
Other	7	-
Extraordinary losses	184	101
Loss on disposal of non-current assets	94	101
Impairment losses	89	-
Profit before income taxes	18,902	23,673
Income taxes - current	5,730	7,140
Income taxes - deferred	(143)	10
Total income taxes	5,586	7,150
Profit	13,316	16,523

Non-consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity							
	Share capital	Capital surplus			Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Other capital surplus	Total capital surplus		General reserve	Retained earnings brought forward	
Balance at beginning of period	37,924	27,488	-	27,488	13,257	177,740	13,133	204,130
Changes during period								
Dividends of surplus							(4,246)	(4,246)
Profit							13,316	13,316
Provision of general reserve						8,100	(8,100)	-
Purchase of treasury shares								
Disposal of treasury shares			0	0				
Net changes in items other than shareholders' equity								
Total changes during period	-	-	0	0	-	8,100	969	9,069
Balance at end of period	37,924	27,488	0	27,488	13,257	185,840	14,102	213,199

	Shareholders' equity		Valuation and translation adjustments			Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments	
Balance at beginning of period	(3,413)	266,129	14,142	6,575	20,717	286,847
Changes during period						
Dividends of surplus		(4,246)				(4,246)
Profit		13,316				13,316
Provision of general reserve		-				-
Purchase of treasury shares	(1,221)	(1,221)				(1,221)
Disposal of treasury shares	21	21				21
Net changes in items other than shareholders' equity			(29,482)	(295)	(29,778)	(29,778)
Total changes during period	(1,200)	7,868	(29,482)	(295)	(29,778)	(21,909)
Balance at end of period	(4,613)	273,998	(15,340)	6,279	(9,060)	264,937

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity							
	Share capital	Capital surplus			Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Other capital surplus	Total capital surplus		General reserve	Retained earnings brought forward	
Balance at beginning of period	37,924	27,488	0	27,488	13,257	185,840	14,102	213,199
Changes during period								
Dividends of surplus							(6,489)	(6,489)
Profit							16,523	16,523
Provision of general reserve						5,300	(5,300)	-
Purchase of treasury shares								
Disposal of treasury shares			218	218				
Net changes in items other than shareholders' equity								
Total changes during period	-	-	218	218	-	5,300	4,733	10,033
Balance at end of period	37,924	27,488	218	27,707	13,257	191,140	18,836	223,233

	Shareholders' equity		Valuation and translation adjustments			Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments	
Balance at beginning of period	(4,613)	273,998	(15,340)	6,279	(9,060)	264,937
Changes during period						
Dividends of surplus		(6,489)				(6,489)
Profit		16,523				16,523
Provision of general reserve		-				-
Purchase of treasury shares	(1,007)	(1,007)				(1,007)
Disposal of treasury shares	798	1,017				1,017
Net changes in items other than shareholders' equity			13,661	(1,961)	11,699	11,699
Total changes during period	(208)	10,044	13,661	(1,961)	11,699	21,744
Balance at end of period	(4,822)	284,042	(1,678)	4,318	2,639	286,681