



May 8, 2026

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To whom it may concern:

Notice Regarding Differences between Consolidated Financial Forecasts for the Fiscal Year Ended March 31, 2026 and Actual Results

Toho Titanium (the Company) hereby announces differences between financial forecasts for the fiscal year ended March 31, 2026 released on November 7, 2025 and actual results.

1. Differences between financial forecasts for the fiscal year ended March 31, 2026 released on November 7, 2025 and actual results.

(April 1, 2025 to March 31, 2026)

(Millions of yen)

	Net Sales	Operating income	Ordinary income	Net income attributable to the owners of the parent	Net income per share
Previous forecast (A)	81,300	4,000	3,600	1,900	26.69 yen
Result (B)	83,389	4,400	4,739	2,847	40.01 yen
Changes (B-A)	2,089	400	1,139	947	
Change (%)	2.6	10.0	31.6	49.8	
(Reference) Previous result (Fiscal year ended March 31, 2025)	88,974	6,648	6,282	4,259	59.85 yen

(note) The figures for the same period in the previous fiscal year have been revised to reflect the retrospective application of the change in inventory valuation method.

(Reason for differences)

Full-year Net sales and Operating income remained generally in line with the previously announced forecasts, but Ordinary income and Net income attributable to the owners of the parent exceeded the announced forecasts, mainly due to the yen's depreciation toward the end of the fiscal year.

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