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Issuer name: Toho Titanium Co., Ltd.
Representative: Yasuji Yamao, Representative Director and President
Code: 5727 (TSE Prime)
Contact: Yuya Sumiyoshi, Group Manager,
Corporate Planning Dept. Planning Gr.
(Tel. +81-45-394-5521)

Parent company: JX Advanced Metals Corporation.
Representative: Yoichi Hayashi, Representative Director and President
Code: 5016 (TSE Prime)
Contact: Manabu Yoneyama, Manager (Disclosure),
Corporate Communication Dept.
(Tel: +81-3-6433-6088)

To whom it may concern:

Notice of nonconsolidated financial results for the fiscal year ended March 31, 2026 and differences from previous year's results

Toho Titanium Co., Ltd. has announced its nonconsolidated financial results for the fiscal year ended March 31, 2026 and differences from previous year's results, as outlined below.

Details

1. Nonconsolidated financial results for the fiscal year ended March 31, 2026 and differences from previous year's results

(Unit: millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous year's results (A) (Year ended March 2025)	87,269	6,026	6,748	5,436	76.39 yen
Current year's results (B) (Year ended March 2026)	82,525	4,208	4,863	3,013	42.33 yen
Change (B-A)	(4,744)	(1,818)	(1,885)	(2,423)	
Change (%)	(5.4)	(30.2)	(27.9)	(44.6)	

(note) The figures for the same period in the previous fiscal year have been revised to reflect the retrospective application of the change in inventory valuation method.

2. Reasons for differences

Net sales decreased compared to the previous fiscal year due to factors such as a decline in sales of sponge titanium for aircraft caused by inventory adjustments across the supply chain, despite a recovery in demand for catalysts and ultrafine nickel powder.

Operating income, Ordinary income, and Net income for the current period also decreased compared to the previous fiscal year, mainly due to a decrease in titanium sales volume and price adjustments.

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