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Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]



May 8, 2026

Company name: DAIREI CO., LTD.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 2883
 URL: <https://www.dai-rei.co.jp>
 Representative: Fumiyoshi Tomita, Representative Director, President and CEO
 Contact: Takeo Kurokawa, Director, Senior Managing Officer, General Manager of Administration Division
 Phone: +81-3-3536-1551
 Scheduled date of Annual General Meeting of Shareholders: June 16, 2026
 Scheduled date of commencing dividend payments: June 17, 2026
 Scheduled date of filing securities report: June 15, 2026
 Availability of supplementary briefing material on annual financial results: No
 Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2026	25,053	(2.6)	660	(21.5)	693	(17.9)	482	–
March 31, 2025	25,732	(6.1)	840	(21.1)	844	(23.5)	(574)	–

	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended					
March 31, 2026	82.09	–	5.5	6.1	2.6
March 31, 2025	(97.24)	–	(6.2)	6.6	3.3

(Reference) Equity in earnings (loss) of affiliates: Fiscal year ended March 31, 2026: ¥- million
 Fiscal year ended March 31, 2025: ¥- million

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	11,313	8,823	78.0	1,501.51
As of March 31, 2025	11,510	8,794	76.4	1,488.13

(Reference) Equity: As of March 31, 2026: ¥8,823 million
 As of March 31, 2025: ¥8,794 million

(3) Non-Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investment activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended				
March 31, 2026	309	(31)	(468)	3,577
March 31, 2025	710	(153)	(665)	3,751

2. Dividends

	Annual dividends					Total dividends paid (annual)	Payout ratio	Dividends to net assets
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	–	–	–	60.00	60.00	354	(61.7)	3.8
Fiscal year ended March 31, 2026	–	–	–	60.00	60.00	354	73.1	4.0
Fiscal year ending March 31, 2027 (Forecast)	–	–	–	60.00	60.00		67.0	

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	12,373	0.7	339	27.7	340	23.5	228	18.5	39.00
Full year	25,200	0.6	780	18.1	780	12.5	525	8.8	89.61

*** Notes:**

(1) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to revision of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(2) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of March 31, 2026: 6,008,300 shares

As of March 31, 2025: 6,008,300 shares

2) Total number of treasury shares at the end of the period:

As of March 31, 2026: 149,527 shares

As of March 31, 2025: 98,627 shares

3) Average number of shares during the period:

Fiscal year ended March 31, 2026: 5,876,588 shares

Fiscal year ended March 31, 2025: 5,909,673 shares

* These non-consolidated financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation regarding the appropriate use of financial results forecast and other special notes

The forward-looking statements contained in this material, including the financial results forecast, are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results may differ substantially due to a number of factors.