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(Securities code: 6222, TSE Prime Market)
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Notice Concerning Differences Between Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 and Results for the Previous Fiscal Year

SHIMA SEIKI MFG., LTD. (the “Company”) announces that differences have arisen between its non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026) and the results for the previous fiscal year. Details are as follows.

1. Differences between non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026) and results for the previous fiscal year

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Results for the previous fiscal year (A) (Fiscal year ended March 31, 2025)	25,873	(7,113)	(7,595)	(9,729)	(281.88)
Actual results for the current fiscal year (B)	27,579	(3,414)	(2,175)	(1,361)	(40.10)
Change (B-A)	1,706	3,699	5,419	8,368	—
Change (%)	6.6	—	—	—	—

2. Reason for the differences

Net sales exceeded the results for the previous fiscal year, mainly due to steady sales of flat knitting machines in the Italian market. On the profit front, in the previous fiscal year, the Company recorded a substantial amount of temporary expenses and losses, including loss on valuation of inventories (cost of sales), foreign exchange losses (non-operating expenses), and impairment losses (extraordinary losses). In contrast, in the current fiscal year, the occurrence of these expenses and losses decreased significantly compared with the previous fiscal year. As a result, losses decreased in comparison with the results for the previous fiscal year.