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IKO

May 11, 2026

To whom it may concern,

Listed company name: NIPPON THOMPSON CO., LTD.
 Representative: Mikihiro Hosono, President & CEO
 (Securities code: 6480; TSE Prime Market)
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Notice Regarding Variances Between Forecasts and Actual Full-Year Consolidated Results and Dividends of Surplus for the Fiscal Year Ended March 31, 2026

NIPPON THOMPSON CO., LTD. (the “Company”) hereby announces that there were variances between the consolidated financial results forecast for the fiscal year ended March 31, 2026 that was announced on November 10, 2025, and the actual results.

Additionally, the Company hereby announces that it has resolved, at a meeting of the Board of Directors held today, to pay dividends of surplus with a record date of March 31, 2026. The details are described below.

1. Variances between full-year consolidated financial results forecast and actual results for the fiscal year ended March 31, 2026 (from April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 60,500	Millions of Yen 3,100	Millions of Yen 3,200	Millions of Yen 2,900	Yen 41.85
Actual result (B)	63,031	4,102	5,162	4,069	58.51
Change (B-A)	2,531	1,002	1,962	1,169	—
Change (%)	4.2	32.3	61.3	40.3	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	54,384	1,173	1,422	559	8.11

2. Reason for performance revision

For the full-year consolidated results for the fiscal year ending March 2026, both net sales and operating income exceeded the previous forecast, primarily due to higher-than-expected demand for electronics-related products such as semiconductor manufacturing equipment, particularly in the Chinese market.

Ordinary income and net income attributable to owners of the parent also surpassed the previous forecast, reflecting not only the increase in operating income but also the recording of foreign exchange gains resulting from a significant depreciation of the yen.

3. Details of dividend

	Determined amount	Most recent dividend forecast (Announced on November 10, 2025)	Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)
Record date	March 31, 2026	March 31, 2026	March 31, 2025
Dividend per share	¥15.50	¥14.00	¥9.50
Total amount of dividends	¥1,104 million	—	¥669 million
Effective date	Jun 29, 2026	—	Jun 30, 2025
Source of dividends	Retained earnings	—	Retained earnings

4. Reasons

We regard the distribution of profits to shareholders as one of our most important management issues, and our basic policy is to continue to pay stable dividends, taking into consideration the overall level of business performance and other factors.

In addition, the “Medium-Term Management Plan 2026” sets a target of a total return ratio of 50% or more and a dividend on equity (DOE) ratio of 2.5% as a lower limit for dividends.

Based on this policy and in consideration of the business performance and financial position for the fiscal year, the Company has decided to increase the year-end dividend by 1.5 yen from the previous forecast, resulting in a year-end dividend of 15.5 yen per share. Together with the interim dividend of 14.0 yen per share, the total annual dividend will be 29.5 yen per share.

This matter will be implemented following the resolution at our 77th Ordinary General Meeting of Shareholders, scheduled for Jun 26, 2026.