Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Financial Results Briefing
FY2025 Presentation

Macnica Holdings, Inc.

May 11, 2026

In this presentation, 'ICs, Electronic Devices and Other Business' is referred to as the 'Semiconductor Business'. From the fiscal year ending March 31, 2026, the segment name 'Network Business' has been changed to 'Cybersecurity and Other IT Solutions Business' and will be classified as the Cybersecurity Business. In addition, product classifications have been revised, with 'Other Standard ICs' now split into 'Microcontroller' and 'Power and Other ICs.' Consequently, figures for the fiscal year ended March 31, 2025, have been retroactively restated. On pages 4–27 of this presentation, figures are presented under classifications different from those used in our financial disclosure, with the aim of providing investors a clearer explanation of our growth strategy and revenue structure by business. Specifically, figures for the CPS Solutions Business have been separated from the Semiconductor and Cybersecurity segments and are presented under three categories: Semiconductor Business, Cybersecurity Business, and CPS Solutions Business. As a result, these figures differ from those disclosed in the Summary of Financial Statements and Financial Results Briefings (Data). The allocation to the CPS Solutions Business has not yet been finalized, and the base figures used for Y/Y comparisons and other calculations may be revised in the future. From the Appendix on page 34 onwards, figures are presented in line with the disclosed reporting segments, with CPS Solutions Business figures included within the Semiconductor and Cybersecurity segments.

AGENDA

01. Results

❶ Business Performance Highlights for FY2025

Business Performance Highlights for FY2025

Yen billion	Q4 Results	Q4 Y/Y change		Q4 Q/Q change		FY25 Full-year Results	FY25 Y/Y change		FY26 Plan Planned	FY26 Y/Y change	
Net Sales	326	+73.7	+29%	+13.3	+4%	1,214.2	+180	+17%	1,300	+85.8	+7%
Semiconductor Business	269.4	+62.1	+30%	+1.4	+1%	1,028.6	+157.5	+18%	1,088	+59.4	+6%
Cybersecurity Business	52.1	+10.8	+26%	+10.9	+26%	173.9	+20	+13%	196	+22.1	+13%
CPS Solutions Business	4.5	+0.7	+19%	+1	+30%	11.7	+2.5	+27%	16	+4.3	+37%
Operating Income	13.7	+7.2	+113%	+2.9	+27%	42	+2.3	+6%	52	+10	+24%
Semiconductor Business	9.7	+4.6	+87%	+0.8	+9%	32.5	+0.8	+2%	37.5	+5	+15%
Cybersecurity Business	5.5	+1.3	+30%	+1.6	+42%	17.3	+3.2	+23%	20.1	+2.8	+16%
CPS Solutions Business	▲1.6	+1.3	-	+0.5	-	▲7.9	▲1.7	-	▲5.6	+2.3	-
Net Income attributable to Owners of Parent	9.4	+6.8	+256%	+2.1	+29%	27.8	+2.5	+10%	32	+4.2	+15%
Average exchange rate (JPY/USD)	155.95 yen					149.99 yen			150 yen (FY26 Planned)		

- **In FY2025, both Semiconductor and Cybersecurity delivered double-digit growth, driving increases in revenue and profit.**
  Semiconductor: AI-related growth and overseas transfer of distribution channels pushed net sales above ¥1 trillion for the first time.
  Cybersecurity: Expanded in Japan and globally, led by endpoint, web application, and cloud security.
- **FY2026 Outlook**
  Semiconductor: Overseas growth to continue, with a recovery in the domestic industrial market expected.
  Cybersecurity: Demand to remain strong in Japan and globally, sustaining double-digit growth.
  CPS Solutions: Losses to narrow while continuing investment toward Vision 2030, focused on Smart City/Mobility.
  Forecast annual dividend increase of ¥10

Dividends (per share)

	Mid	End	Annual	Payout Ratio
FY2025	35 yen	35 yen	70 yen	45%
FY2026	40 yen*	40 yen*	80 yen*	45%*

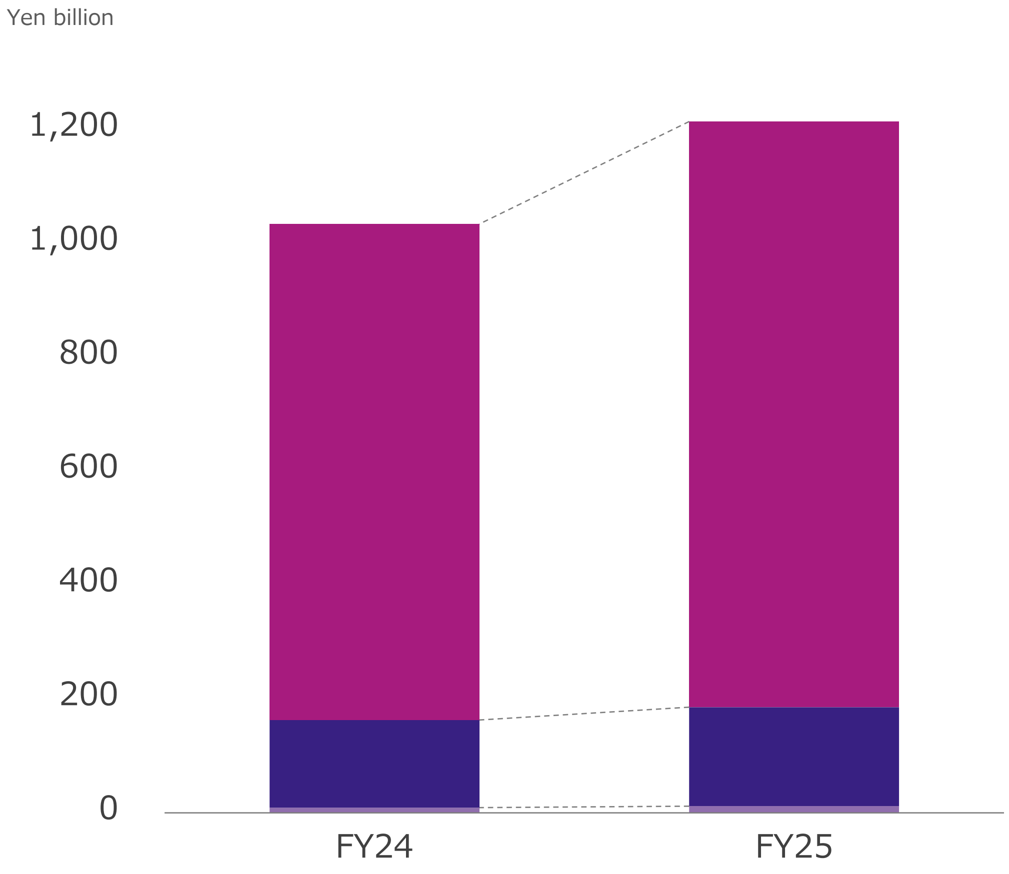
*Est.

01. Results

❷ Results for FY2025 (Consolidated)

Net Sales by Business

1,214.2 billion Y/Y Change +17.4%

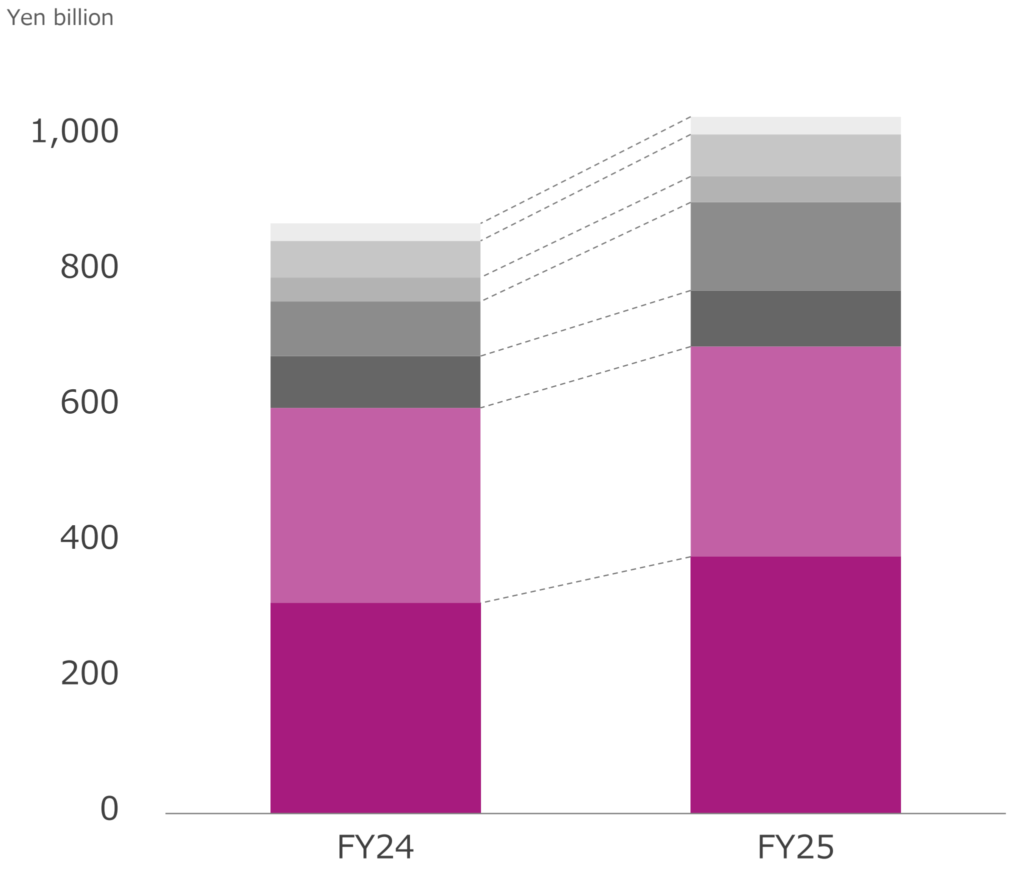


Y/Y Change +17.4%

(Yen billion)	FY24 Results	FY24 Ratio	FY25 Results	FY25 Ratio	Y/Y Change	Y/Y Change%
Semiconductor	871.1	84%	1,028.6	85%	+157.5	+18%
Cybersecurity	153.9	15%	173.9	14%	+20	+13%
CPS Solutions	9.2	1%	11.7	1%	+2.5	+27%
Total	**1,034.2**	**100%**	**1,214.2**	**100%**	**+180**	**+17.4%**

Semiconductor Business by Application: Net Sales

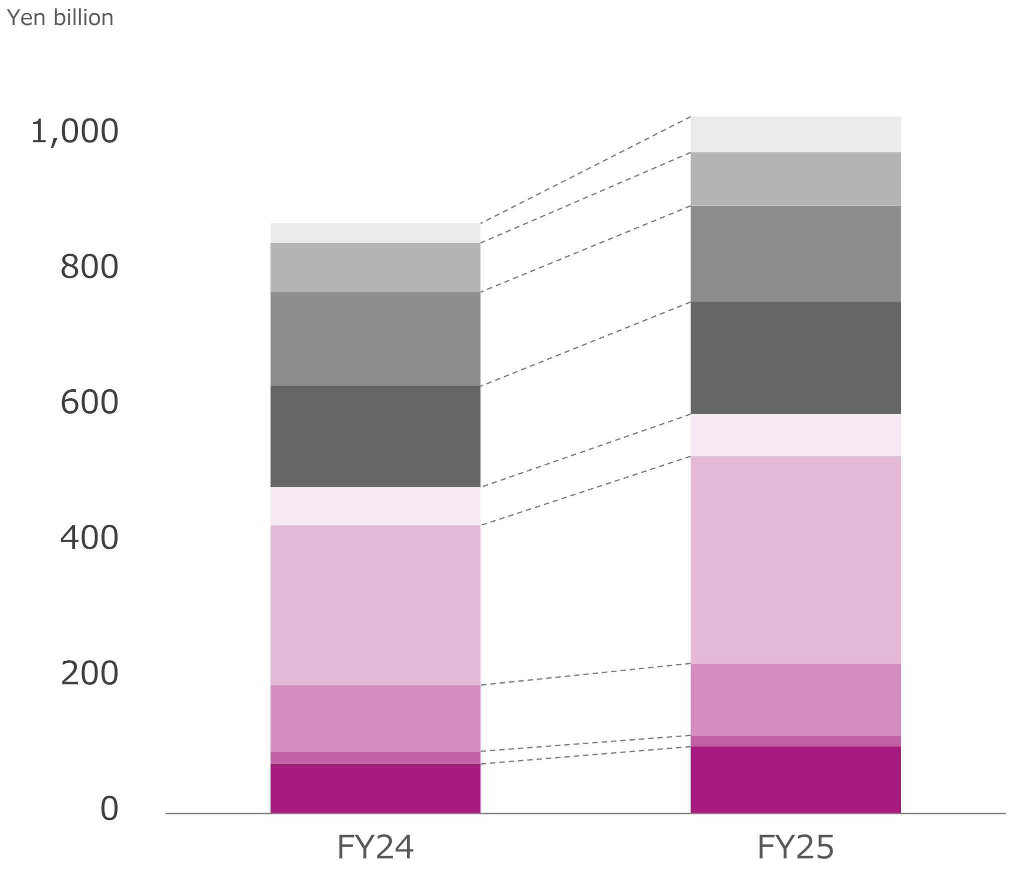
1,028.6 billion Y/Y Change +18.1%



(Yen billion)	FY24		FY25		Y/Y	
	Results	Ratio	Results	Ratio	Change	Change%
Telecom Terminals	25.7	3%	26.1	2%	+0.4	+1%
Telecom Infrastructure	54.1	6%	62.1	6%	+8	+15%
OA/Peripherals	35.5	4%	38.2	4%	+2.7	+8%
Computers	80.5	9%	130.1	13%	+49.6	+62%
Consumer Products	76.4	9%	82.8	8%	+6.4	+8%
Automotive Products	288.2	33%	310.2	30%	+22	+8%
Industrial Equipment	310.7	36%	379.1	37%	+68.4	+22%
Total	**871.1**	**100%**	**1,028.6**	**100%**	**+157.5**	**+18.1%**

Semiconductor Business by Product : Net Sales

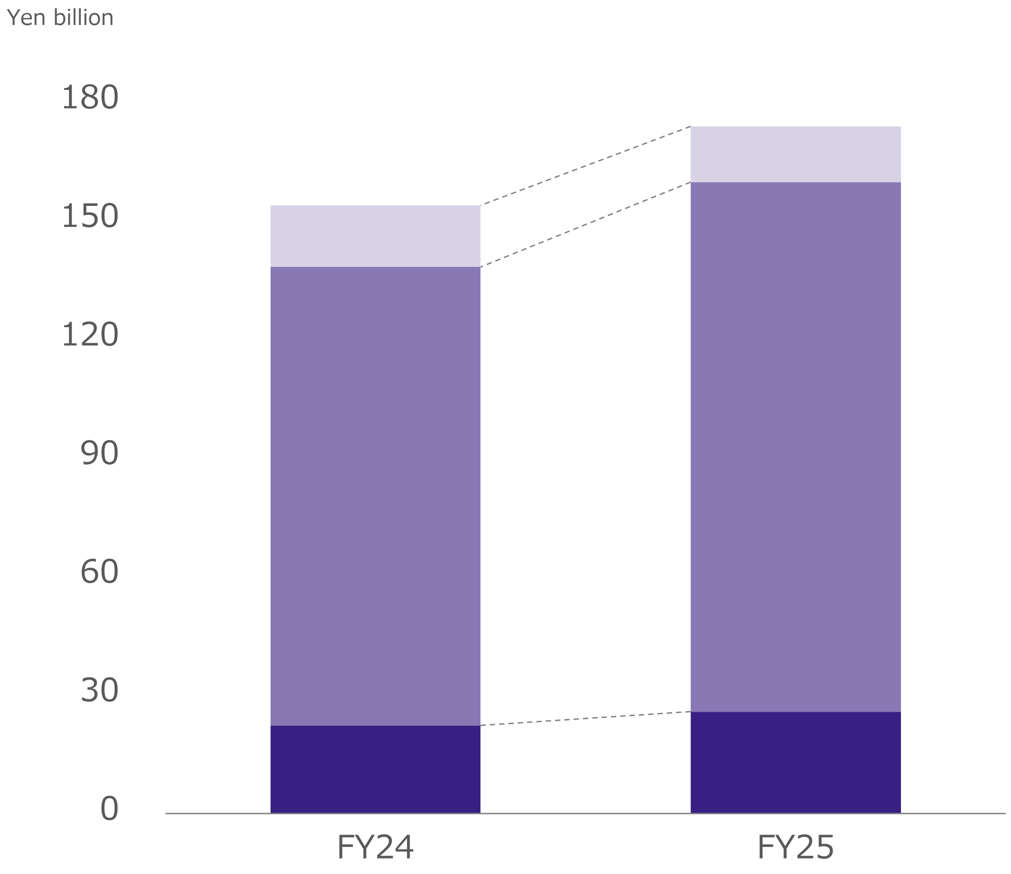
1,028.6 billion Y/Y Change +18.1%



(Yen billion)	FY24 Results	FY24 Ratio	FY25 Results	FY25 Ratio	Y/Y Change	Y/Y Change%
Other	28.8	3%	52.8	5%	+24	+83%
Electric Devices	72.5	8%	78.8	8%	+6.3	+9%
Power and Other ICs	138.9	16%	141.9	14%	+3	+2%
Microcontroller	149.2	17%	165.6	16%	+16.4	+11%
Memory	56.3	7%	62.2	6%	+5.9	+10%
Analog	235.7	27%	305.8	30%	+70.1	+30%
ASSP	97.7	11%	106.2	10%	+8.5	+9%
ASIC	18.7	2%	16.6	2%	▲2.1	▲11%
PLD	73.2	9%	98.8	9%	+25.6	+35%
Total	**871.1**	**100%**	**1,028.6**	**100%**	**+157.5**	**+18.1%**

Cybersecurity Business by Product: Net Sales

173.9 billion Y/Y Change +13.0%



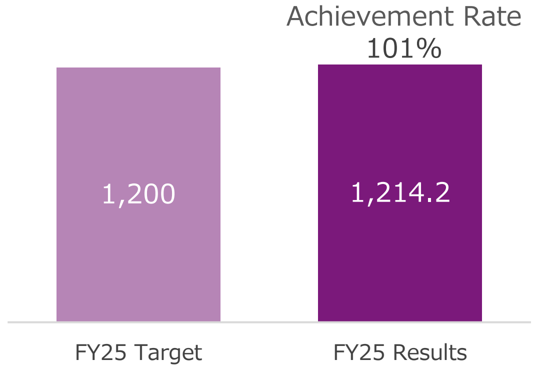
(Yen billion)	FY24 Results	FY24 Ratio	FY25 Results	FY25 Ratio	Y/Y Change	Y/Y Change%
Hardware	15.6	10%	14.1	8%	▲1.5	▲9%
Software	116	75%	134	77%	+18	+16%
Service	22.3	15%	25.8	15%	+3.5	+16%
Total	**153.9**	**100%**	**173.9**	**100%**	**+20**	**+13.0%**

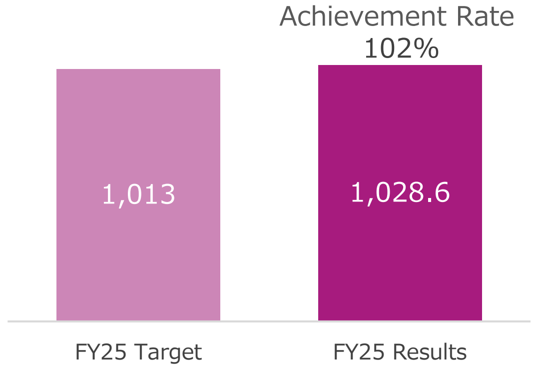
Net Sales by Business

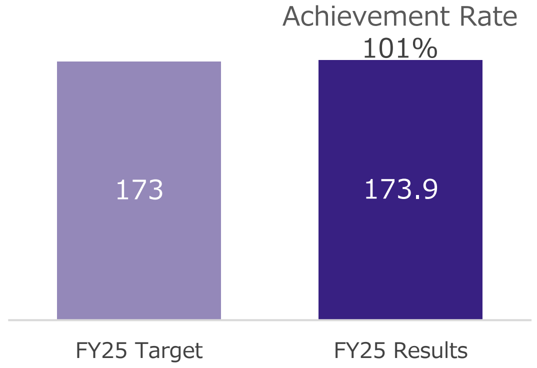
Group Consolidated	Semiconductor Business	Cybersecurity Business	CPS Solutions Business

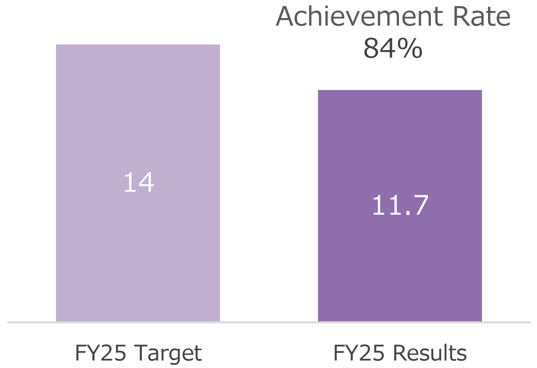
Net Sales

Yen billion



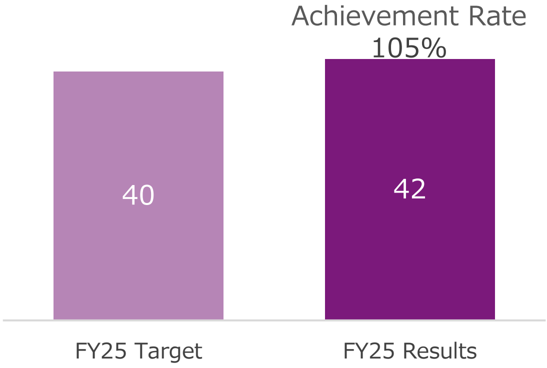


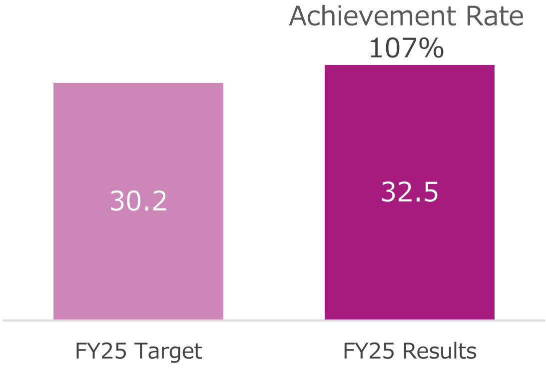


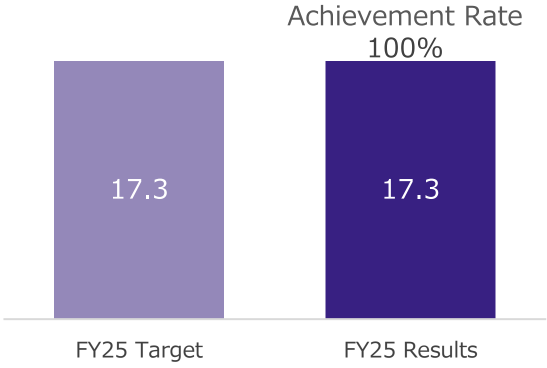


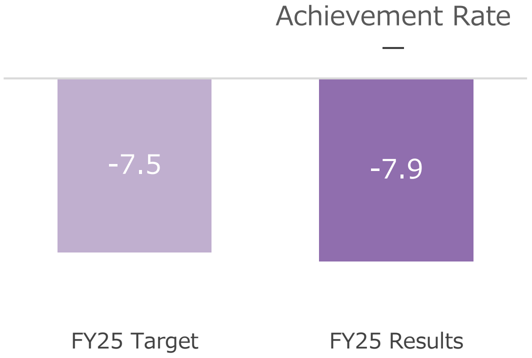
Operating Income

Yen billion









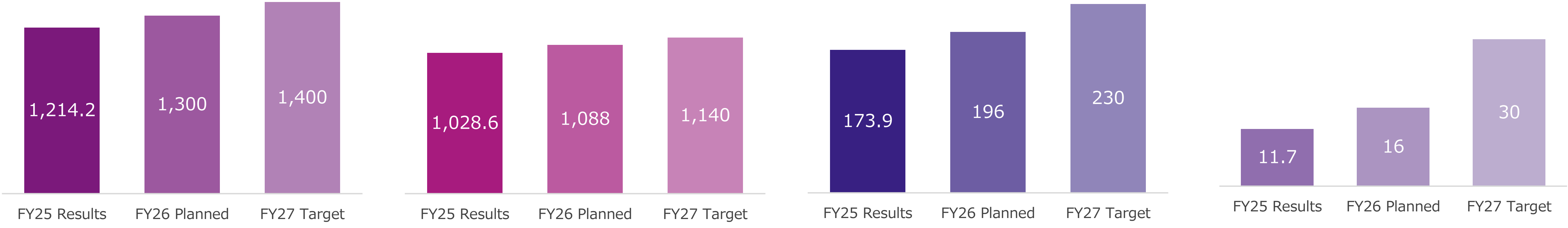
02. Progress of Mid-Term Management Plan (FY2025-2027)

Review by Business: Results, Plans & Targets

Group Consolidated | Semiconductor Business | Cybersecurity Business | CPS Solutions Business

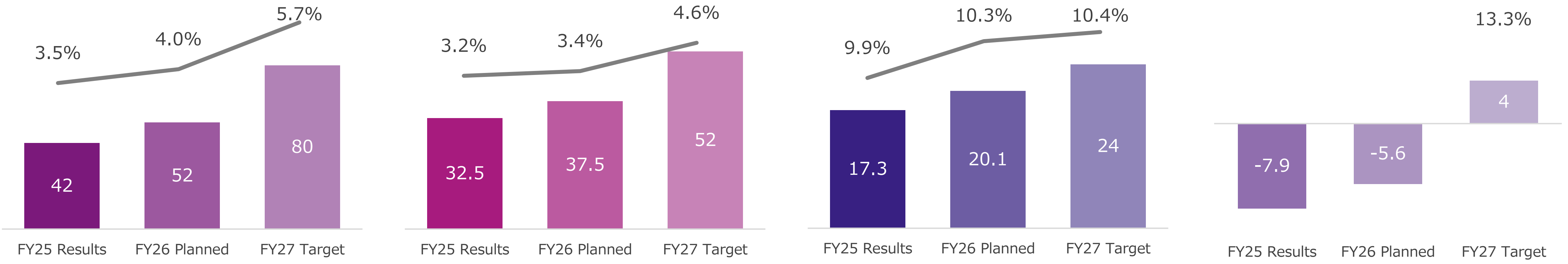
Yen billion

Net Sales



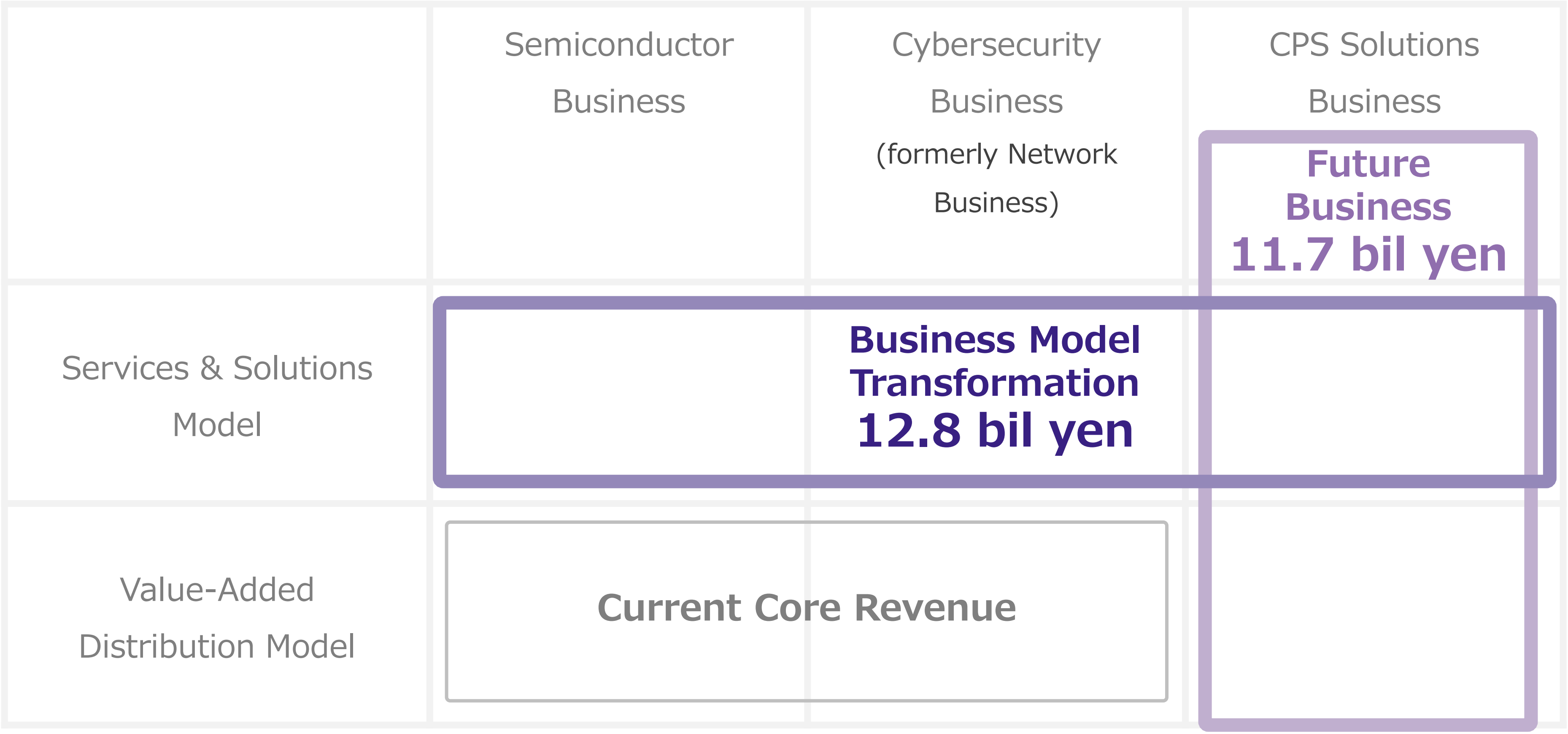
Yen billion

Operating Income



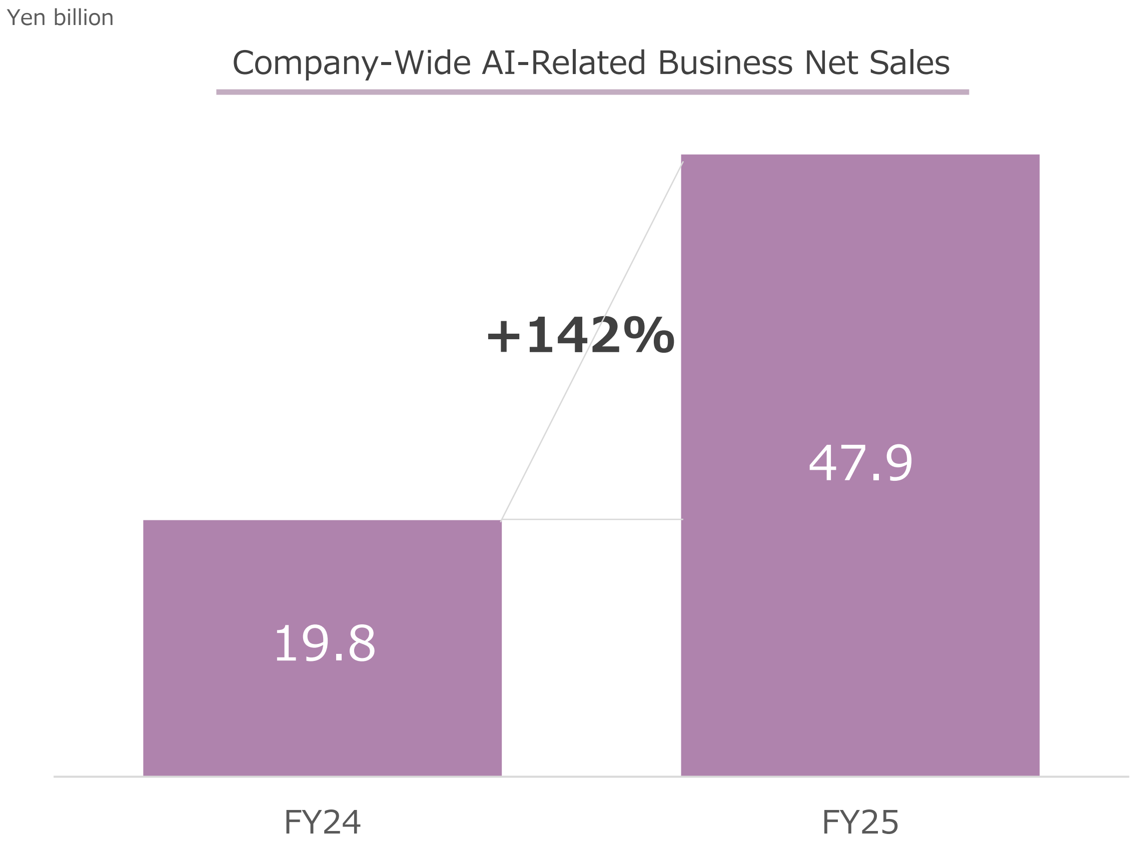
Business Model Transformation and Future Business

Services & Solutions Model 12.8 billion, Future Business 11.7 billion



Company-Wide AI Strategy

AI-related business grew +142% Y/Y



AI-related business overall Y/Y+142%

- Significant growth in both AI infrastructure and system AI products

AI Infrastructure products Y/Y+155%

- Strong performance in AI servers Y/Y+131%
- Strong performance in high-speed network equipment for data centers Y/Y+165%

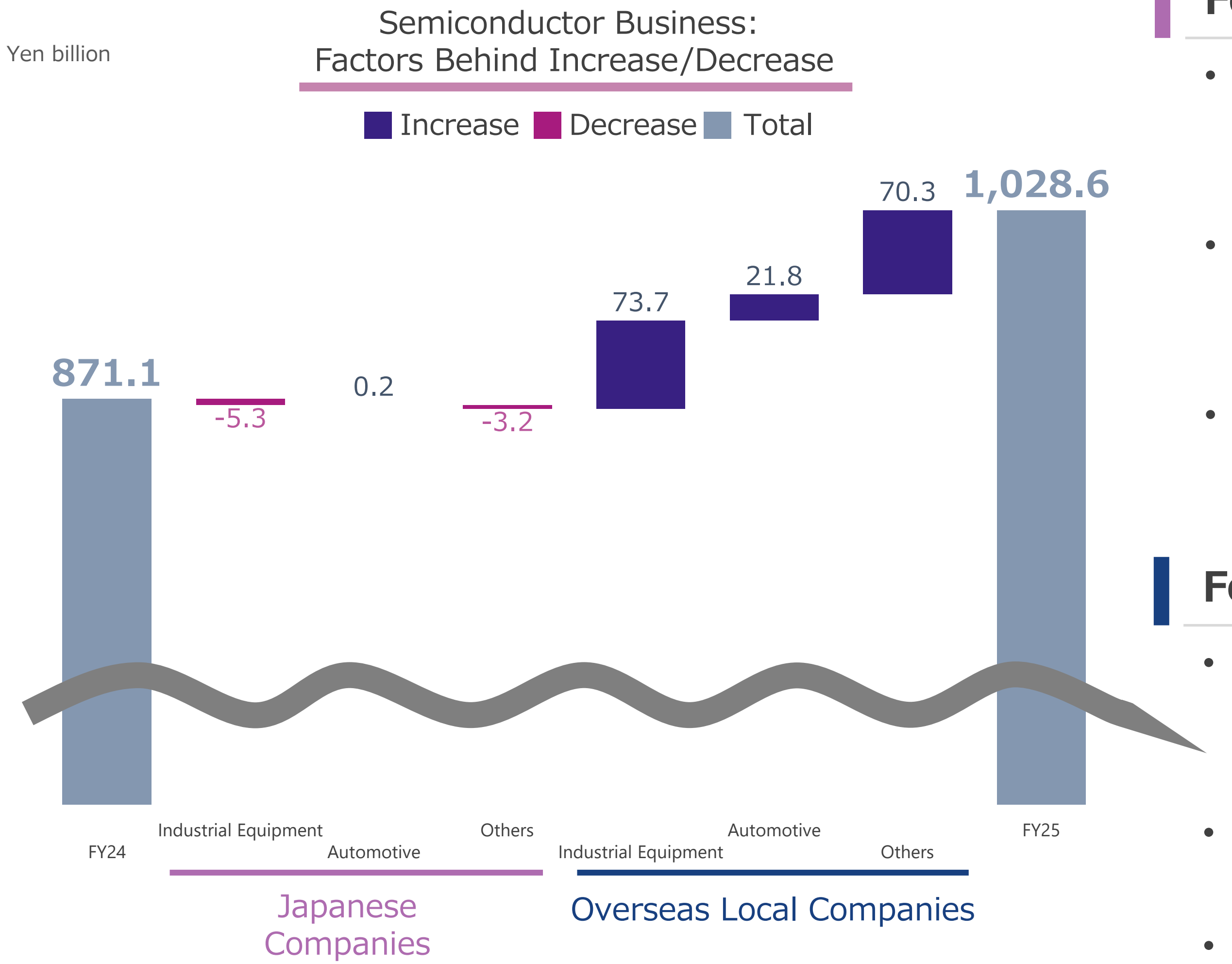
System-related AI products Y/Y+110%

- Strong performance in software-related products for AI development and operations Y/Y+144%

02. Progress of Mid-Term Management Plan (FY2025-2027)

Factors Behind Increase/Decrease in the Semiconductor Business

Up 157.8 billion Y/Y (+18%): Domestic market flat, Overseas markets grew



For Japanese Companies Y/Y▲1%

- Industrial Equipment Y/Y▲3%
  Semiconductor manufacturing equipment increased, but slightly decreased due to Inventory adjustments in 1H.
- Automotive Y/Y+0%
  Flat overall due to the impact of customers' production cuts, offset by the transfer of distribution channels and wafer sales.
- Others Y/Y▲1%
  Slight decrease due to inventory adjustments, while AI-related demand drove increases.

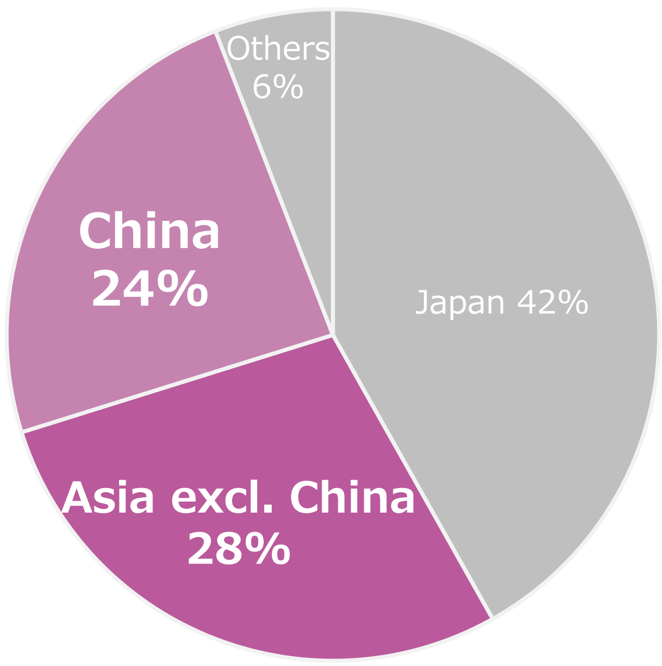
For Overseas Local Companies Y/Y+69%

- Industrial Equipment Y/Y+74%
  In addition to the transfer of distribution channels, the market shows signs of recovery.
- Automotive Y/Y+53%
  Increase driven by the transfer of distribution channels.
- Others Y/Y+69%
  Demand increased for AI servers.

Focused Investment in Growth Countries

High growth in China (+30%), Korea (+112%), and India (+26%)

Semiconductor Business: Net Sales by Region



Asia excluding China — Y/Y+48%

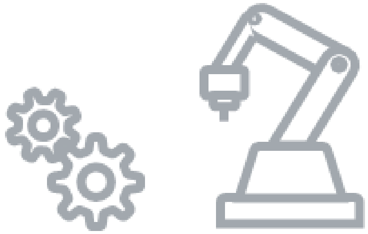
- Growth in South Korea — Y/Y+112%
- Growth in India — Y/Y+26%

China — Y/Y+30%

- Eight new contracts signed with Chinese vendor semiconductor manufacturers.
- Sales of Chinese vendor semiconductor products Y/Y+43%

Continued Strengthening of Growth Markets

Industrial Equipment and Automotive grew steadily; AI-related grew significantly



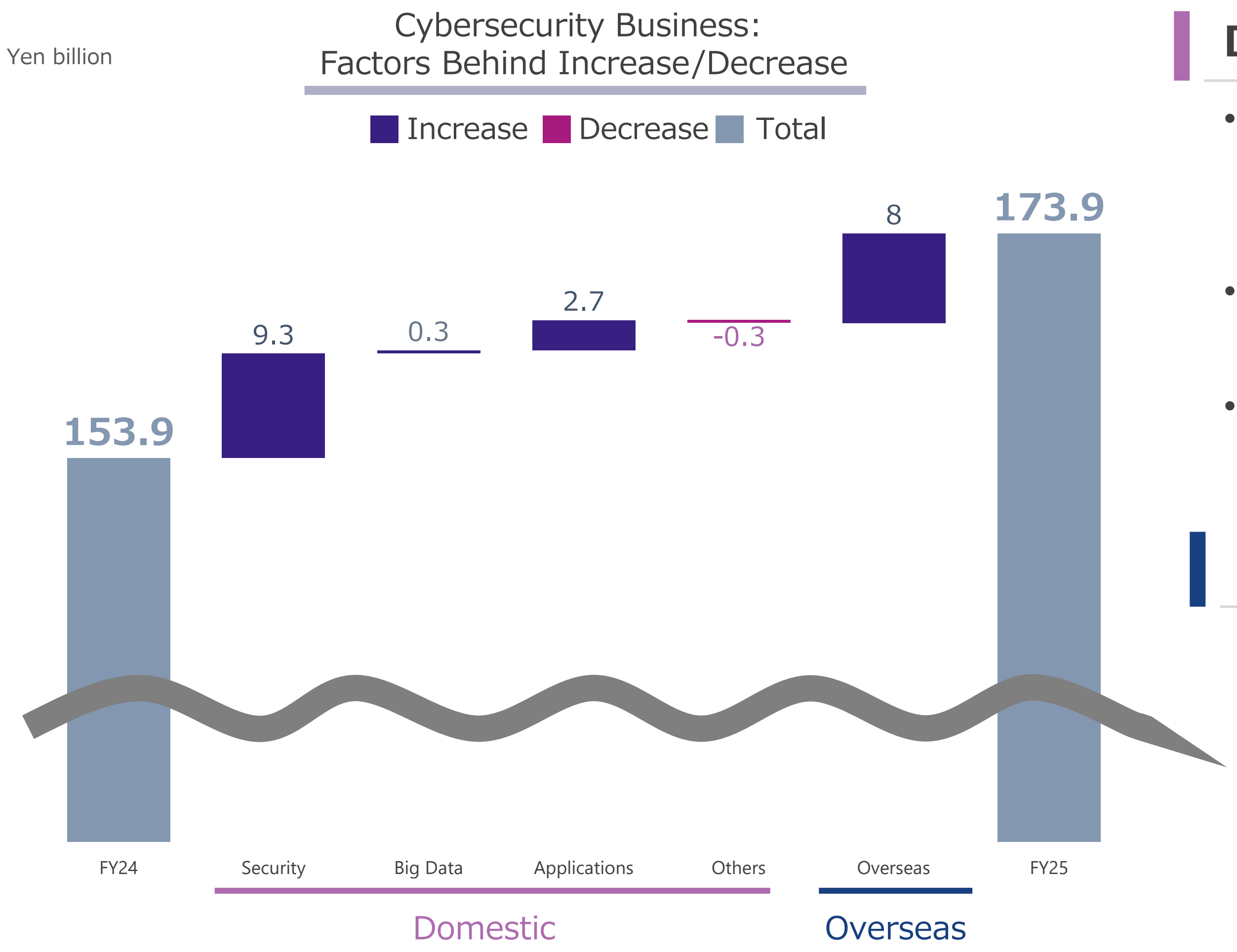
	Industrial Equipment	Automotive	AI-related *
Y/Y	+22.0%	+7.7%	+147.3%

*Extract only semiconductor-related AI products.

02. Progress of Mid-Term Management Plan (FY2025-2027)

Factors Behind Increase/Decrease in the Cybersecurity Business

Up 20 billion Y/Y (+13%), with growth across all focus markets



Domestic Y/Y+12%

- Security Y/Y+13%
  Growth driven mainly by endpoint, web application, and cloud security.
- Big Data Y/Y+3%
  Recovery from 1H losses and returned to growth.
- Applications Y/Y+22%
  Growth driven primarily by cloud applications.

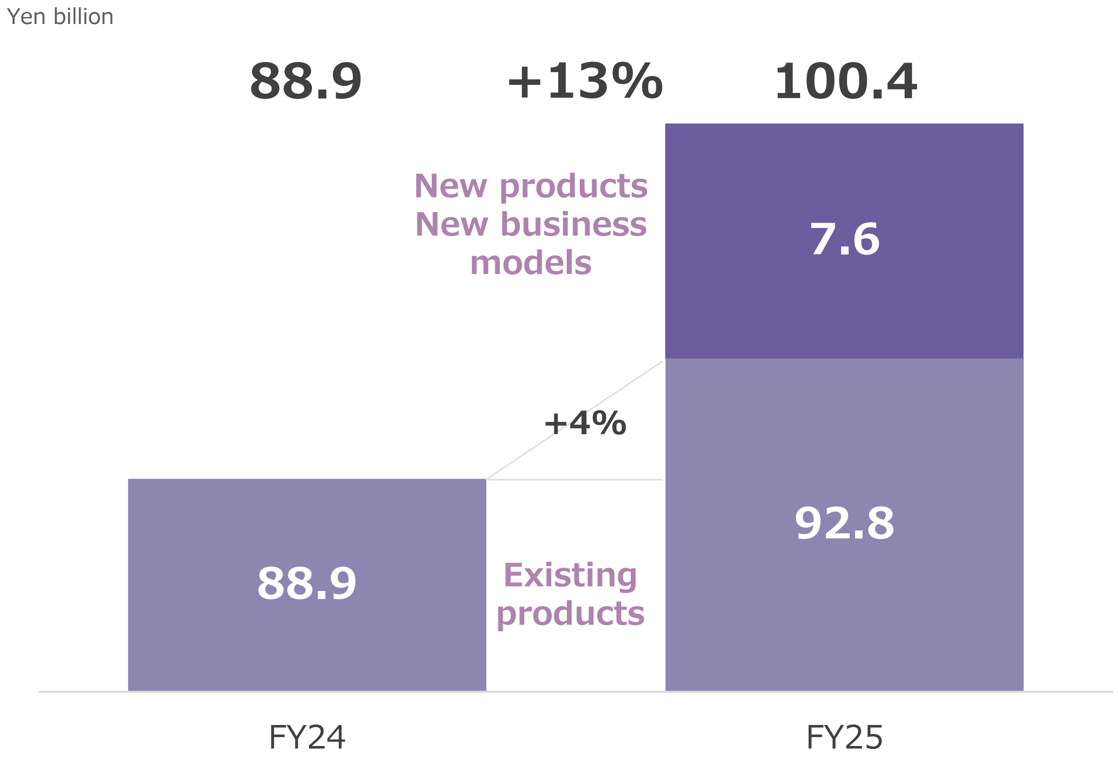
Overseas Y/Y+15%

- India Y/Y+91%
  Significant growth driven by multiple large-scale project acquisition.
- Thailand, Malaysia, Philippines, Indonesia, Australia
  Core products handled in each country continued to grow steadily. Y/Y+11-36%

Expansion of Value-Added Distribution Model (Domestic)

+13% Y/Y growth; 7.6 billion driven by the launch of new products and sales models

Cybersecurity Business (Domestic): Value-Added Distribution Sales



Overall domestic distribution Y/Y+13%

- Steady launch of new products and business models.
- Growth in existing products.

New products, new sales models 7.6 billion

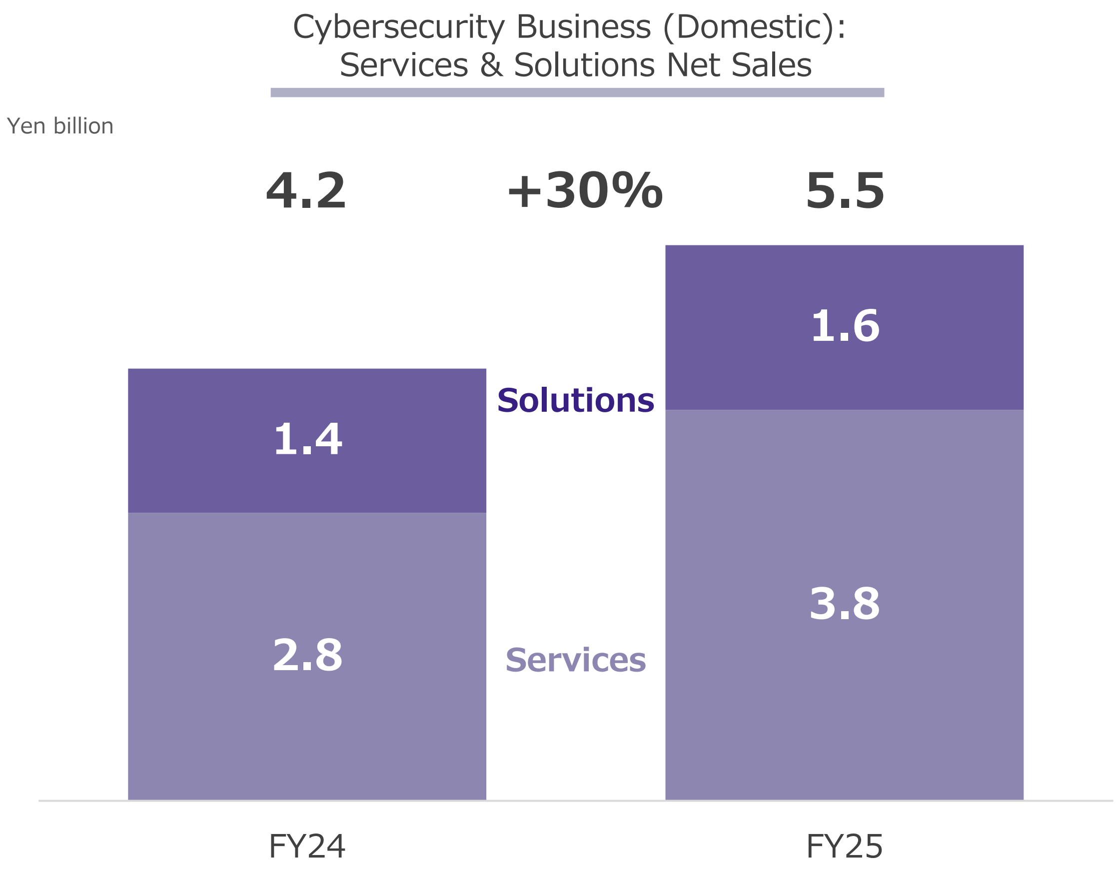
- Achieves rapid launch across multiple new products.
- Achieved a rapid launch of a new marketplace-based sales model using cloud platforms as the sales channel.

Existing products Y/Y+4%

- Top 5 products by sales (total) Y/Y+19%
- Subscription business Y/Y+15%

Expansion of Services & Solutions (Domestic)

Total Services & Solutions 5.5 billion (Y/Y +30%)



Proprietary Solutions Y/Y+20%

- Growth in proprietary solutions centered on ASM (Attack Surface Management).

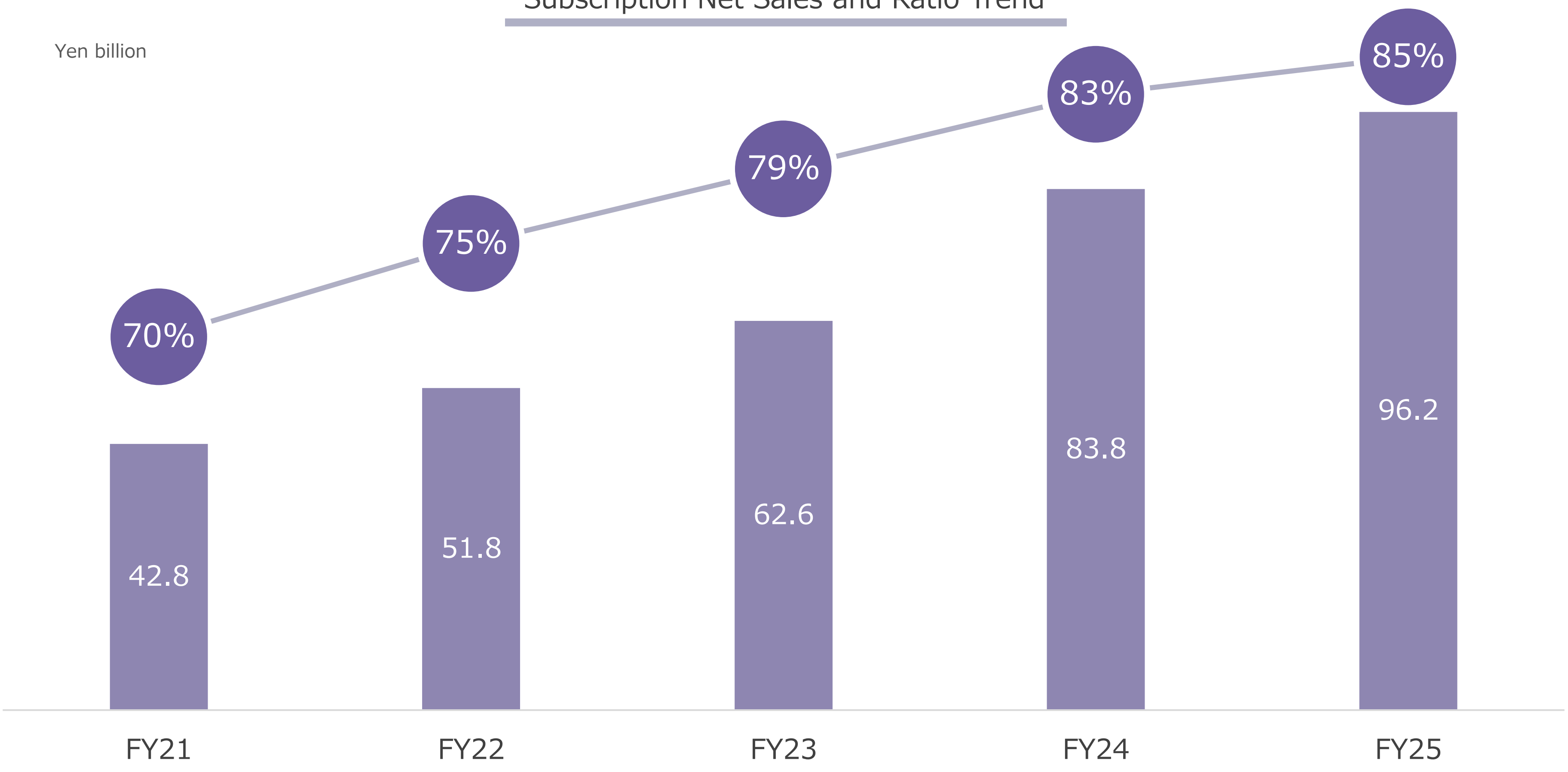
Provision of Services Y/Y+35%

- Growth in implementation and operational support services provided alongside product sales.

Expansion of Subscriptions (Domestic)

Subscription ratio grew to 85%

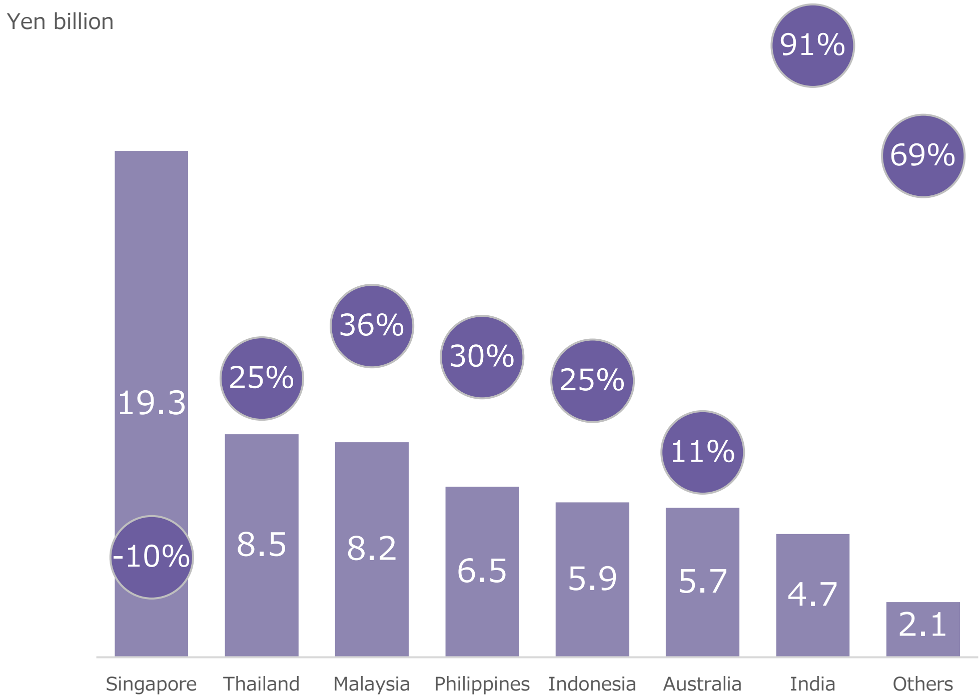
Cybersecurity Business (Domestic):
Subscription Net Sales and Ratio Trend



Cybersecurity Business (Overseas)

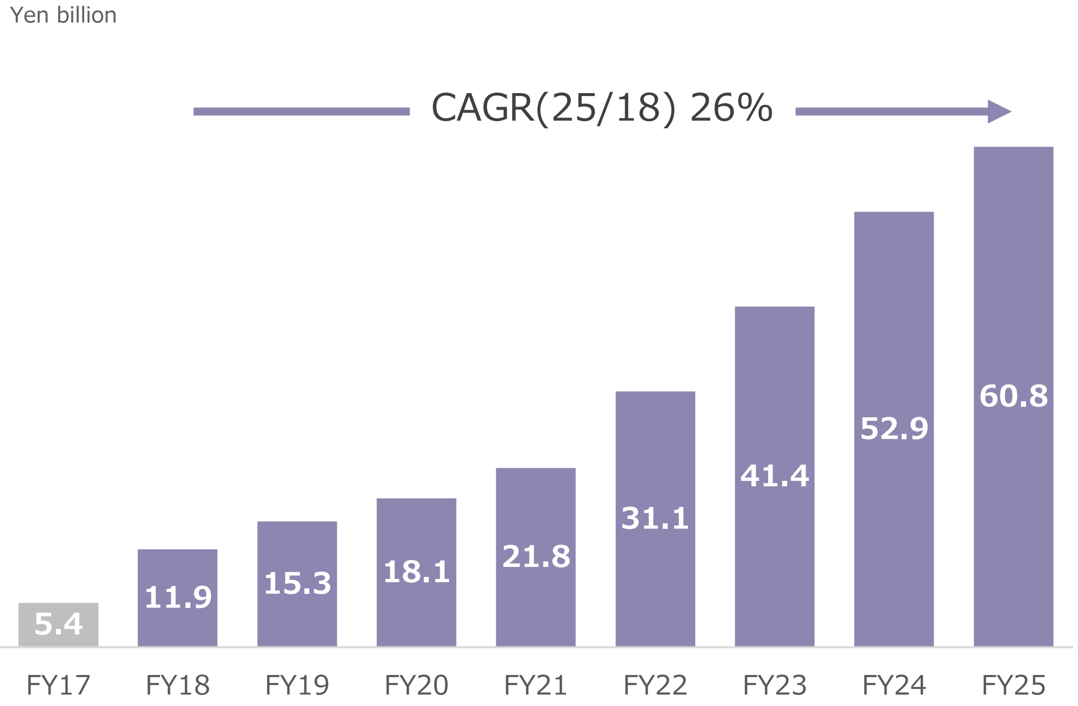
Growth in Thailand, Malaysia, Philippines, Indonesia, Australia, and India

Cybersecurity Business (Overseas): Net Sales by Country and Y/Y



*% = Y/Y growth rates.

Cybersecurity Business (Overseas): Net Sales Trend



*From FY17 2H, figures are consolidated.

02. Progress of Mid-Term Management Plan (FY2025-2027)

Smart City/Mobility

Smart Mobility-related Net Sales 4.3 billion (Y/Y +10%)

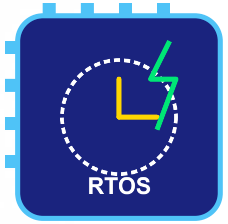
Proprietary Mobility Solutions

Pioneer in public road autonomous driving

everfleet

Value-Added Distribution & Integration

Strengths as technology trading company in semiconductors and software



Technical Intelligence
Expertise in Public Roads Autonomous Driving
Expertise obtaining Level 4 certification, etc.
Trust & Brand

FY25
1.5 billion

FY25
2.8 billion

Smart Manufacturing

Smart Manufacturing-related Net Sales 1.3 billion (Y/Y +86%)

Core Products

Strengths of a technology trading company
x
In-house development capabilities

Proprietary Products

DSF CYCLONE

Value-Added Distribution

SIEMENS

FY25
500 million

Strong core products
Manufacturing domain knowledge
Customer base from Semiconductor Business

Consulting & Integration

Integration leveraging implementation expertise

FY25
700 million

02. Progress of Mid-Term Management Plan (FY2025-2027)

Strengthening Branding Strategy (Corporate Branding)

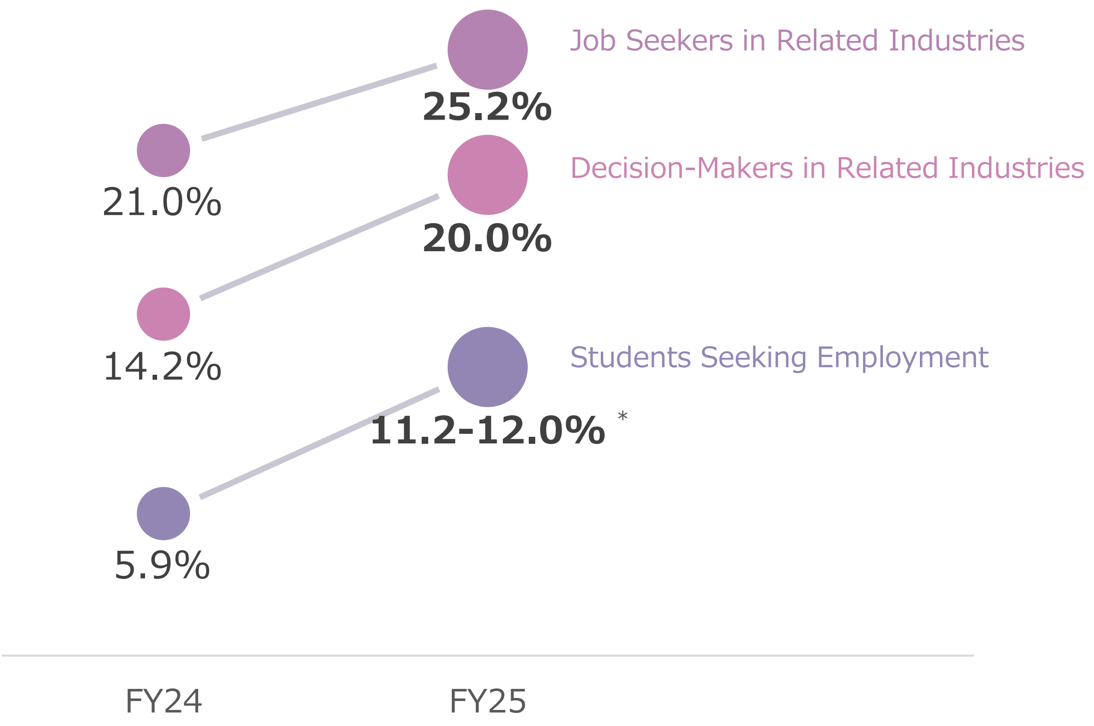
Improved brand awareness through TV, radio CMs, digital advertising, transit advertising, etc.

TV CMs (TV Asahi "Saturday STATION", etc.)

Special Commercials Web Page

Scan this QR code for details. (Link)

Brand Awareness

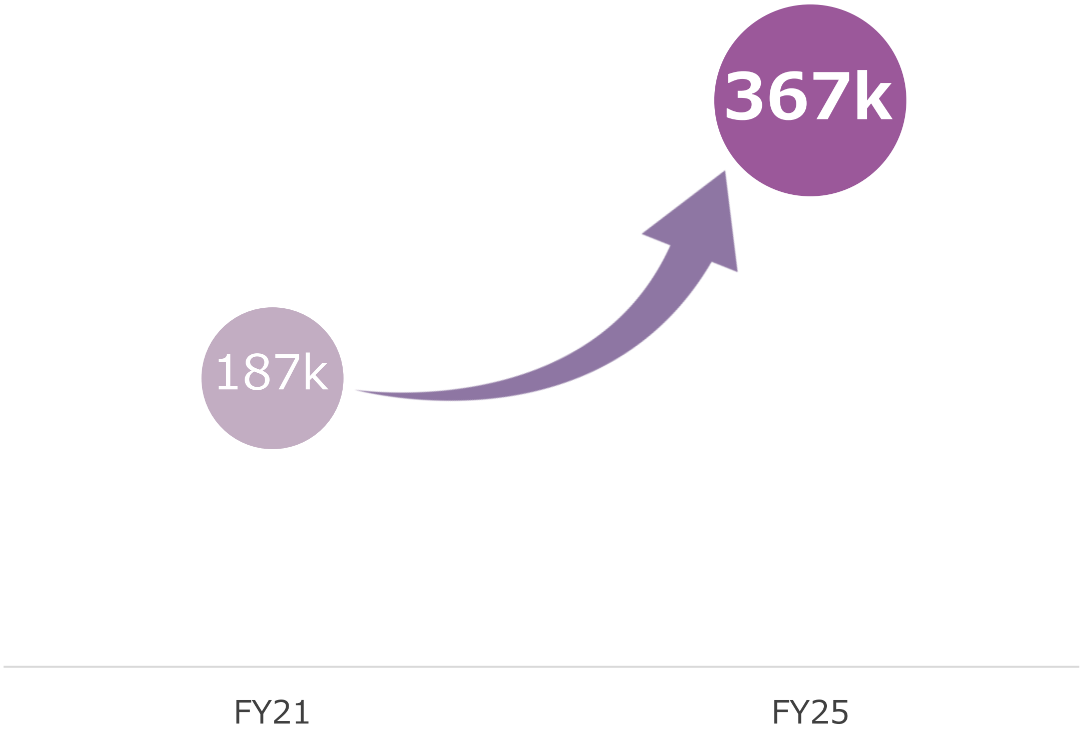


*Survey by Rakuten Insight Inc.
Science students 12%, humanities students 11.2%

Strengthening Branding Strategy (Marketing)

House list nearly doubles in 4 years, exceeding 360,000

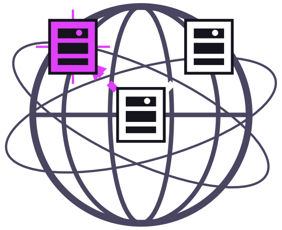
House List: Number of Customer Records Held



Macnica Exponential Technology 2026
TAKANAWA GATEWAY Convention Center, February 2026
400 companies, 730 participants

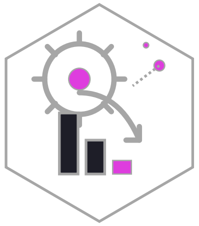
* This image has been processed using GenAI to protect participant privacy.

Strengthening IT/DX Strategy



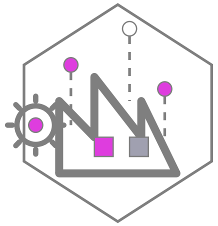
Global ERP Standardization

- Implementation completed at European offices
- Deployment project launched in Asia
- Establishing a global support framework



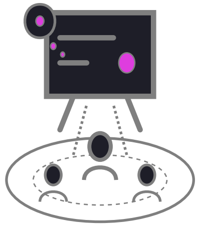
Cost Reduction through Business Automation

- RPA (UiPath): approx. 100 million in savings
- Process mining (Celonis): approx. 120 million in savings



Utilization of Digital Execution Factory (Internal DX Environment)

- Ideas submitted: 129
- Applications developed: 25



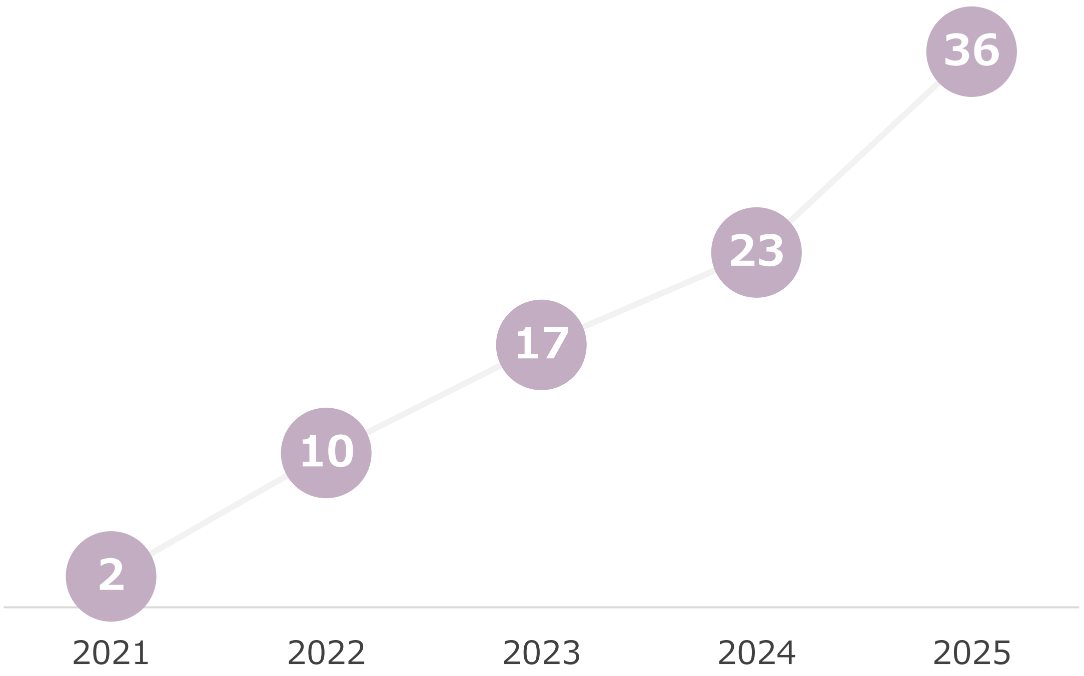
DX Human Capital Development

- Microsoft Power Platform: 330 people (Y/Y+231)
- RPA (UiPath): 104 people (Y/Y +81)

Sustainability

Improved external evaluation driven by ongoing sustainability initiatives

CSA Score



External Evaluations on Environment and Human Rights

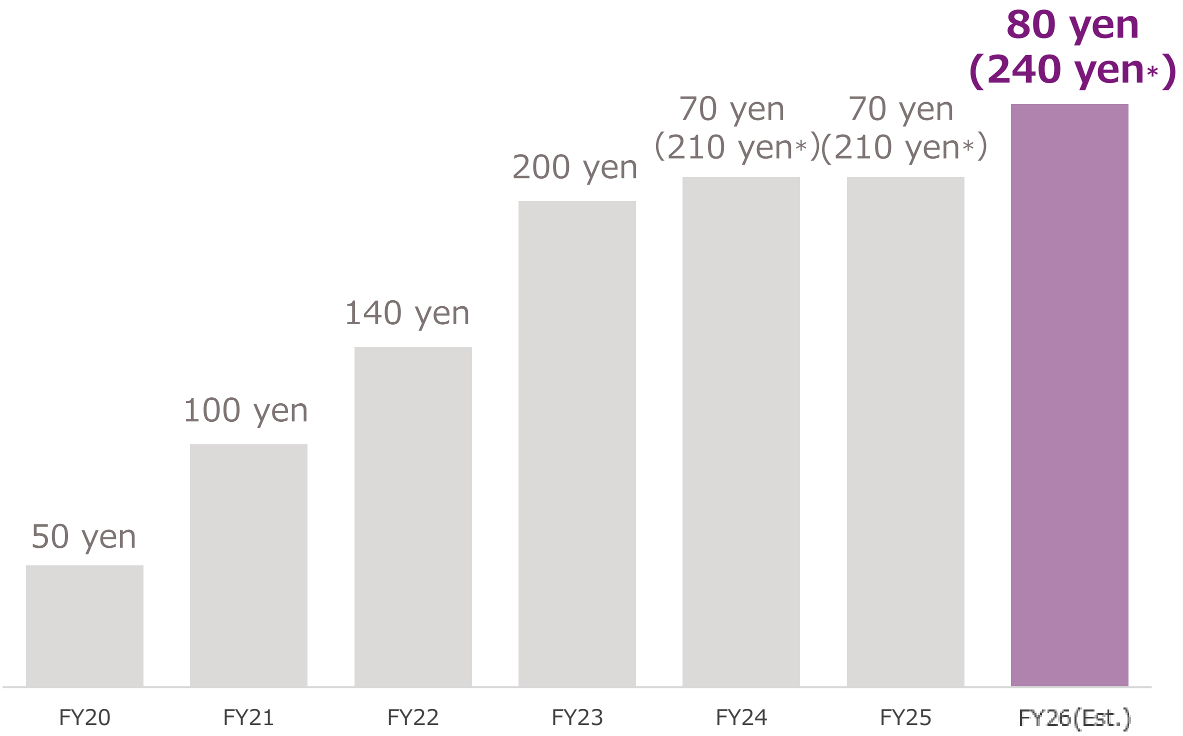
		FY24	FY25
CDP	Climate Change	B	**A-**
	Water Security	B-	**B**
	Supplier Engagement	A-	**A**
EcoVadis	Overall	37	**46**

Shareholder Return

Shareholder Return Policy

Total Payout Ratio	**40-50%**
DOE	**5%**

Annual Dividend per Share

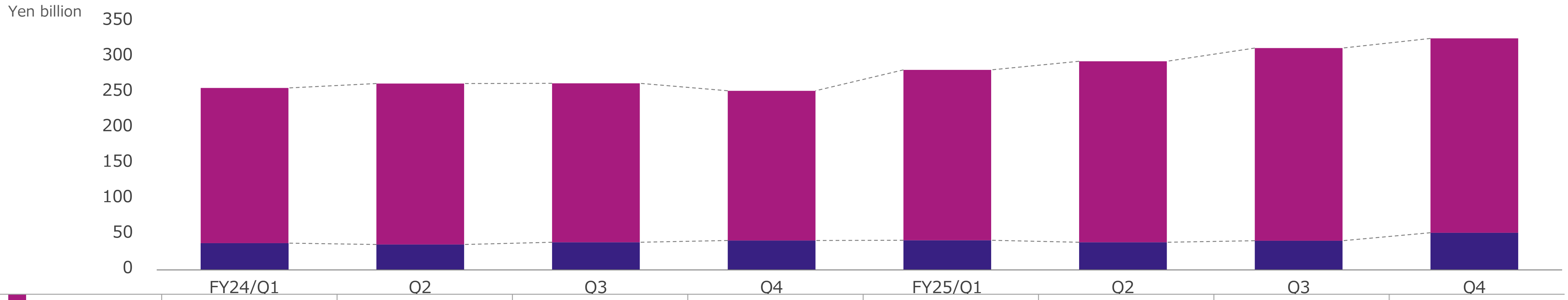


*Annual dividend per share figures have been converted to pre-split equivalents.

03. Appendix

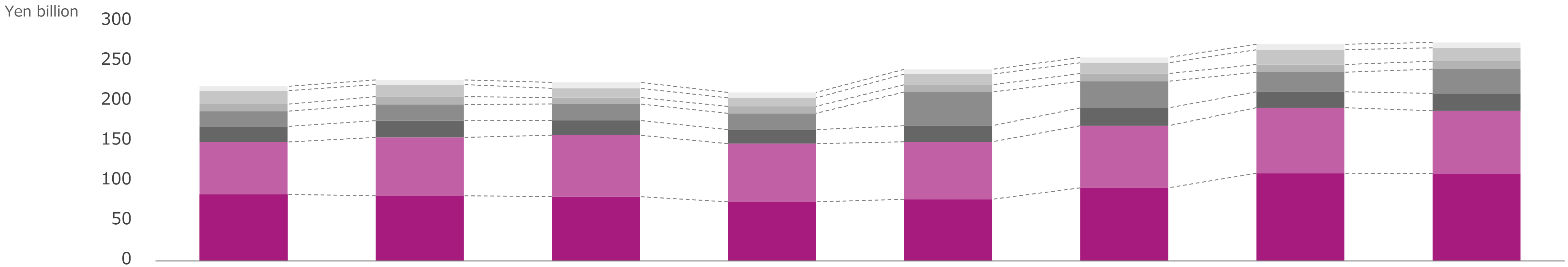
❶ Quarterly Results

Quarterly Net Sales by Segment



		FY24/Q1		Q2		Q3		Q4		FY25/Q1		Q2		Q3		Q4	
Result / Ratio (B¥|%)	Semiconductor	218.7	85%	226.8	86%	223.7	85%	211.1	84%	240	85%	254.8	87%	271.5	87%	273.7	84%
	Cybersecurity	37.6	15%	35.8	14%	39.1	15%	41.3	16%	41.7	15%	39	13%	41.2	13%	52.4	16%
YoY|QoQ	Semiconductor	▲13%	+13%	▲6%	+4%	+1%	▲1%	+9%	▲6%	+10%	+14%	+12%	+6%	+21%	+7%	+30%	+1%
	Cybersecurity	+32%	+10%	+38%	▲5%	+21%	+9%	+21%	+6%	+11%	+1%	+9%	▲6%	+5%	+6%	+27%	+27%

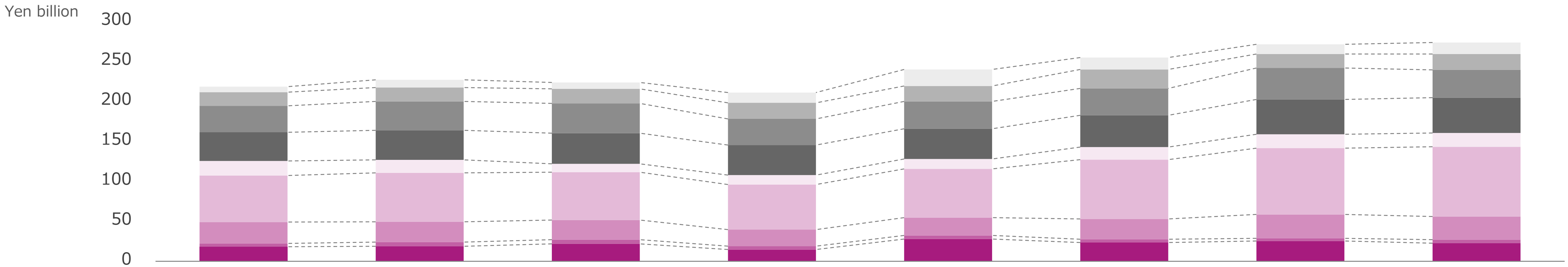
Quarterly Semiconductor Segment by Application: Net Sales



		FY24/Q1		Q2		Q3		Q4		FY25/Q1		Q2		Q3		Q4	
Result / Ratio (B¥|%)	Telecom Terminals	5.6	3%	5.9	3%	7.4	3%	6.8	3%	5.9	2%	6.5	3%	6.9	3%	6.7	2%
	Telecom Infrastructure	16.7	8%	15	7%	11.6	5%	10.7	5%	13.4	6%	13.7	5%	18.4	7%	16.8	6%
	OA/Peripherals	8.9	4%	10	4%	7.9	4%	8.7	4%	9	4%	9.7	4%	9.7	4%	9.9	4%
	Computers	19.1	9%	20.3	9%	20.8	9%	20.4	10%	42.2	18%	33.2	13%	24.5	9%	30.5	11%
	Consumer	19.5	9%	20.9	9%	18.6	8%	17.6	8%	20.2	8%	22.4	9%	19.9	7%	21.6	8%
	Automotive	65.6	30%	73	32%	76.8	34%	72.9	35%	72.1	30%	77.9	31%	82.1	30%	78.8	29%
	Industrial	83.4	38%	81.7	36%	80.6	36%	74	35%	77.1	32%	91.5	36%	109.9	40%	109.4	40%

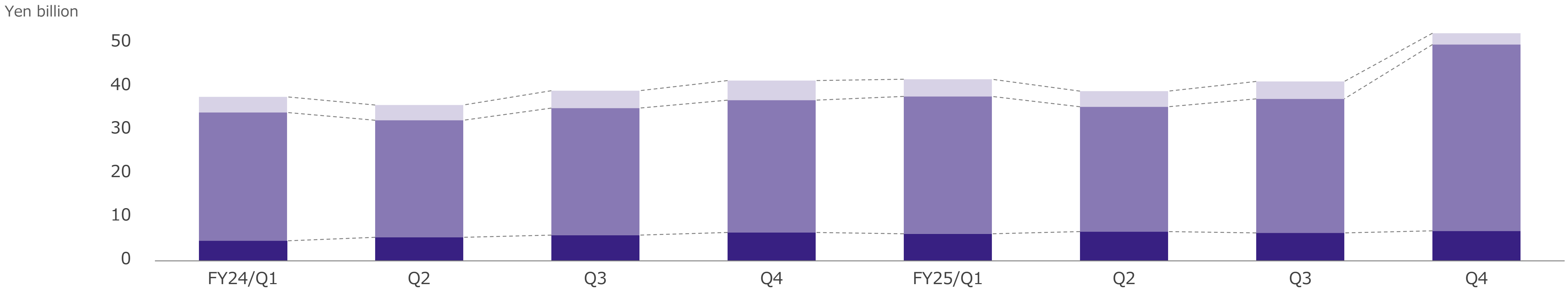
YoY|QoQ	Telecom Terminals	▲25%	+9%	+0%	+5%	+36%	+26%	+33%	▲8%	+6%	▲13%	+11%	+10%	▲7%	+6%	▲1%	▲3%
	Telecom Infrastructure	▲28%	+14%	▲9%	▲10%	▲36%	▲23%	▲27%	▲8%	▲20%	+25%	▲9%	+2%	+59%	+35%	+57%	▲9%
	OA/Peripherals	▲6%	+26%	+23%	+12%	+7%	▲21%	+23%	+11%	+1%	+3%	▲3%	+9%	+23%	▲0%	+14%	+2%
	Computers	+9%	+22%	▲16%	+7%	+46%	+3%	+30%	▲2%	+122%	+108%	+64%	▲22%	+18%	▲26%	+50%	+25%
	Consumer	+3%	+28%	+9%	+7%	+17%	▲11%	+16%	▲6%	+4%	+15%	+7%	+11%	+7%	▲11%	+23%	+8%
	Automotive	+43%	+29%	+42%	+11%	+36%	+5%	+44%	▲5%	+10%	▲1%	+7%	+8%	+7%	+5%	+8%	▲4%
	Industrial	▲35%	▲3%	▲30%	▲2%	▲22%	▲1%	▲14%	▲8%	▲8%	+4%	+12%	+19%	+37%	+20%	+48%	▲1%

Quarterly Semiconductor Segment by Product: Net Sales



		FY24/Q1		Q2		Q3		Q4		FY25/Q1		Q2		Q3		Q4	
Result / Ratio (B¥|%)	Other	6.9	3%	9.6	4%	7.8	3%	12.9	6%	20.6	9%	14.9	6%	12.3	5%	14.4	5%
	Electric Devices	17.3	8%	17.3	8%	18.4	8%	20.1	10%	19.4	8%	23.6	9%	17.4	6%	19.8	7%
	Power and Other ICs	32.9	15%	36.3	16%	37	17%	32.7	15%	34.1	14%	33.7	13%	39.3	14%	34.8	13%
	Microcontroller	36	16%	37	16%	38.6	17%	37.6	18%	37.8	16%	39.8	16%	43.7	16%	44.2	16%
	Memory	18.1	8%	16.2	7%	10.3	5%	11.8	6%	12.4	5%	15.5	6%	17.2	6%	17.2	6%
	Analog	58.3	27%	61.1	27%	59.9	27%	56.4	27%	61.1	25%	74.4	29%	83	31%	87.4	32%
	ASSP	26.9	12%	25.5	11%	24.5	11%	20.7	10%	22.2	9%	25.4	10%	29.8	11%	28.9	11%
	ASIC	4.1	2%	5.2	2%	5.2	2%	4.2	2%	4.5	2%	4.1	2%	3.5	1%	4.5	2%
	PLD	18.1	8%	18.8	8%	21.9	10%	14.7	7%	27.8	12%	23.4	9%	25.3	9%	22.5	8%
YoY|QoQ	Other	+3%	▲18%	▲39%	+38%	+27%	▲18%	+52%	+65%	+197%	+59%	+56%	▲28%	+57%	▲18%	+12%	+18%
	Electric Devices	+14%	+44%	+32%	▲0%	+60%	+7%	+68%	+9%	+12%	▲3%	+37%	+22%	▲5%	▲26%	▲1%	+13%
	Power and Other ICs	▲6%	+1%	▲1%	+10%	+0%	+2%	+0%	▲12%	+4%	+4%	▲7%	▲1%	+6%	+17%	+6%	▲12%
	Microcontroller	+2%	+23%	+10%	3%	+12%	+4%	+28%	▲3%	+5%	+1%	+8%	+5%	+13%	+10%	+18%	+1%
	Memory	+30%	+33%	+43%	▲11%	▲11%	▲37%	▲13%	+15%	▲31%	+5%	▲4%	+25%	+68%	+11%	+46%	+0%
	Analog	▲19%	+14%	▲4%	+5%	+2%	▲2%	+10%	▲6%	+5%	+8%	+22%	+22%	+39%	+12%	+55%	+5%
	ASSP	▲19%	+8%	▲20%	▲5%	▲27%	▲4%	▲17%	▲16%	▲18%	+7%	▲1%	+14%	+22%	+18%	+40%	▲3%
	ASIC	▲46%	▲5%	+47%	+26%	+28%	+1%	▲4%	▲21%	+9%	+8%	▲21%	▲8%	▲33%	▲15%	+8%	+29%
	PLD	▲42%	+3%	▲43%	+4%	▲9%	+17%	▲17%	▲33%	+54%	+90%	+25%	▲16%	+16%	+8%	+53%	▲11%

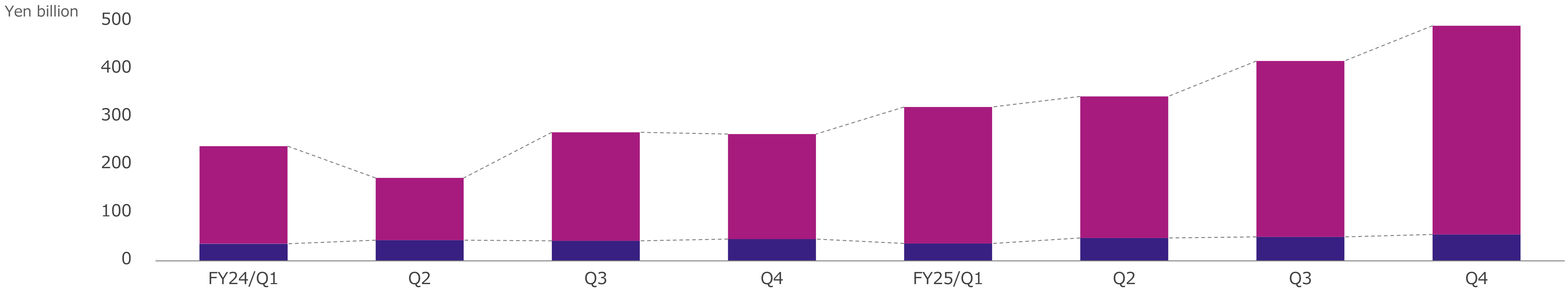
Quarterly Cybersecurity Segment by Product: Net Sales



		FY24/Q1		Q2		Q3		Q4		FY25/Q1		Q2		Q3		Q4	
Result / Ratio (B¥|%)	Hardware	3.6	10%	3.5	10%	4	10%	4.5	11%	3.9	9%	3.6	9%	4	10%	2.6	5%
	Software	29.5	78%	26.9	75%	29.2	75%	30.4	74%	31.6	76%	28.7	74%	30.8	75%	42.8	82%
	Service	4.6	12%	5.4	15%	5.9	15%	6.5	16%	6.2	15%	6.7	17%	6.4	16%	6.9	13%

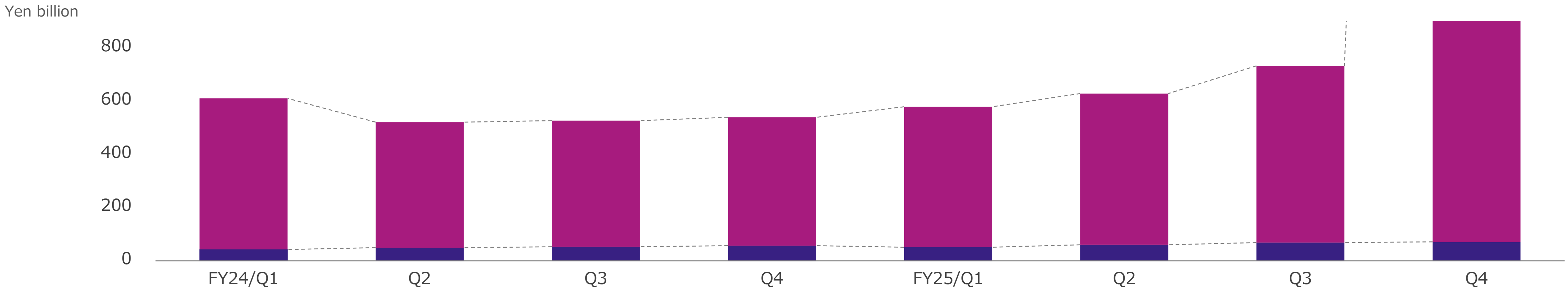
		FY24/Q1		Q2		Q3		Q4		FY25/Q1		Q2		Q3		Q4	
YoY|QoQ	Hardware	▲5%	+2%	+1%	▲1%	▲6%	+14%	+28%	+12%	+9%	▲13%	+3%	▲7%	+1%	+11%	▲42%	▲35%
	Software	+45%	+15%	+49%	▲9%	+26%	+9%	+18%	+4%	+7%	+4%	+7%	▲9%	+5%	+7%	+41%	+39%
	Service	+5%	▲8%	+24%	+18%	+25%	+9%	+29%	+10%	+35%	▲4%	+23%	+8%	+8%	▲5%	+7%	+9%

Quarterly Orders Received by Segment



		FY24/Q1		Q2		Q3		Q4		FY25/Q1		Q2		Q3		Q4	
Result / Ratio (B¥|%)	Semiconductor	203.9	85%	130.1	75%	226.3	84%	219.5	83%	285.1	89%	295.7	86%	367.4	88%	436	89%
	Cybersecurity	35.7	15%	43	25%	42	16%	45.3	17%	36.2	11%	47.7	14%	49.9	12%	55.1	11%
YoY|QoQ	Semiconductor	+13%	+36%	+6%	▲36%	+65%	+74%	+46%	▲3%	+40%	+30%	+127%	+4%	+62%	+24%	+99%	+19%
	Cybersecurity	+31%	▲3%	+48%	+20%	+21%	▲2%	+22%	+8%	+1%	▲20%	+11%	+32%	+19%	+4%	+22%	+10%

Quarterly Order Backlog by Segment



		FY24/Q1		Q2		Q3		Q4		FY25/Q1		Q2		Q3		Q4	
Result / Ratio (B¥|%)	Semiconductor	568.3	93%	471.5	90%	474.2	90%	482.7	89%	527.7	91%	568.6	90%	664.5	91%	826.8	92%
	Cybersecurity	42.7	7%	49.9	10%	52.8	10%	56.8	11%	51.3	9%	60	10%	68.7	9%	71.5	8%
YoY|QoQ	Semiconductor	▲28%	▲3%	▲30%	▲17%	▲19%	+1%	▲17%	+2%	▲7%	+9%	+21%	+8%	+40%	+17%	+71%	+24%
	Cybersecurity	+18%	▲4%	+27%	+17%	+26%	+6%	+27%	+8%	+20%	▲10%	+20%	+17%	+30%	+15%	+26%	+4%