

Presentation of Consolidated Results For the Full Year Ending March 31, 2026



May 11, 2026

The statements contained in this document that are not purely historical are forward-looking statements based on our company's expectations or plans regarding the future. These forward-looking statements involve factors such as risks and uncertainties, which could cause actual results and earnings performances to differ materially from those projected.

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1.Results for the Full Year 2025

1-(1) 2026/3 Consolidated Financial Results

(Units: Millions of Yen, %)

	2025/3				2026/3							2026/3	
	1st Half		Full Year		1st Half			Full Year			vs. Projection	Projection	Ratio
		Ratio		Ratio		Ratio	Change		Ratio	Change			
Net Sales	518,960	100.0%	1,034,180	100.0%	575,435	100.0%	10.9%	1,214,196	100.0%	17.4%	1.2%	1,200,000	100.0%
Gross Profit	60,268	11.6%	121,252	11.7%	59,873	10.4%	-0.7%	130,438	10.7%	7.6%	1.0%	129,170	10.8%
SG&A expenses	37,891	7.3%	81,602	7.9%	42,367	7.4%	11.8%	88,487	7.3%	8.4%	-0.8%	89,170	7.4%
Operating Income	22,377	4.3%	39,649	3.8%	17,506	3.0%	-21.8%	41,950	3.5%	5.8%	4.9%	40,000	3.3%
Ordinary Income	21,099	4.1%	37,318	3.6%	14,728	2.6%	-30.2%	37,392	3.1%	0.2%	3.9%	36,000	3.0%
Net income attributable to owners of parent	15,243	2.9%	25,279	2.4%	11,021	1.9%	-27.7%	27,765	2.3%	9.8%	2.8%	27,000	2.3%
Total Assets	545,485	-	556,438	-	596,216	-	7.1%	700,887	-	26.0%	-	-	-
Net assets	256,690	-	261,477	-	269,960	-	3.2%	289,115	-	10.6%	-	-	-
EPS	84.68yen	-	140.93yen	-	61.75yen	-	-	155.54yen	-	-	-	151.26yen	-
DPS	35.00yen	-	70.00yen	-	35.00yen	-	-	70.00yen	-	-	-	70.00yen	-

Notes: 1. Total assets and Net assets are compared with that of the year before.

2. Equity per share (EPS) is calculated in accordance with the average number of shares outstanding.

2026/3 Quarterly Breakdown

(Units: Millions of Yen, %)

	1Q			2Q			3Q			4Q		
		Ratio	Change		Ratio	Change		Ratio	Change		Ratio	Change
Net Sales	281,613	100.0%	9.9%	293,822	100.0%	11.9%	312,722	100.0%	19.0%	326,038	100.0%	29.2%
Gross Profit	28,271	10.0%	-10.4%	31,602	10.8%	10.1%	33,753	10.8%	8.9%	36,811	11.3%	22.8%
SG&A expenses	20,073	7.1%	2.9%	22,294	7.6%	21.3%	22,990	7.4%	14.0%	23,130	7.1%	-1.8%
Operating Income	8,198	2.9%	-31.9%	9,308	3.2%	-9.9%	10,762	3.4%	-0.7%	13,681	4.2%	112.7%
Ordinary Income	5,082	1.8%	-57.5%	9,646	3.3%	5.4%	10,093	3.2%	0.2%	12,569	3.9%	104.5%
Net income attributable to owners of parent	5,091	1.8%	-36.6%	5,930	2.0%	-17.8%	7,319	2.3%	-0.9%	9,424	2.9%	255.9%

2025/3 Quarterly Breakdown

(Units: Millions of Yen, %)

	1Q		2Q		3Q		4Q	
		Ratio		Ratio		Ratio		Ratio
Net Sales	256,330	100.0%	262,630	100.0%	262,829	100.0%	252,391	100.0%
Gross Profit	31,556	12.3%	28,712	10.9%	31,002	11.8%	29,981	11.9%
SG&A expenses	19,508	7.6%	18,383	7.0%	20,161	7.7%	23,549	9.3%
Operating Income	12,047	4.7%	10,330	3.9%	10,840	4.1%	6,432	2.5%
Ordinary Income	11,947	4.7%	9,152	3.5%	10,072	3.8%	6,146	2.4%
Net income attributable to owners of parent	8,030	3.1%	7,213	2.7%	7,388	2.8%	2,648	1.0%

1-(2) Consolidated Statements Income for FY2025

(Units: Millions of Yen, %)

		Fiscal Year 2025																	
		1Q			2Q			Mid-term			3Q			4Q			Full-term		
		Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change
Net sales		281,613	100.0%	9.9%	293,822	100.0%	11.9%	575,435	100.0%	10.9%	312,722	100.0%	19.0%	326,038	100.0%	29.2%	1,214,196	100.0%	17.4%
Semiconductor		239,974	85.2%	9.7%	254,811	86.7%	12.3%	494,785	86.0%	11.1%	271,545	86.8%	21.4%	273,714	84.0%	29.7%	1,040,045	85.7%	18.2%
Cybersecurity		41,639	14.8%	10.7%	39,010	13.3%	8.9%	80,649	14.0%	9.8%	41,176	13.2%	5.2%	52,324	16.0%	26.6%	174,150	14.3%	13.1%
Cost of sales		253,342	90.0%	12.7%	262,219	89.2%	12.1%	515,561	89.6%	12.4%	278,969	89.2%	20.3%	289,227	88.7%	30.0%	1,083,758	89.3%	18.7%
Gross profit		28,271	10.0%	-10.4%	31,602	10.8%	10.1%	59,873	10.4%	-0.7%	33,753	10.8%	8.9%	36,811	11.3%	22.8%	130,438	10.7%	7.6%
Semiconductor		19,417	8.1%	-18.0%	22,659	8.9%	5.2%	42,076	8.5%	-6.9%	24,861	9.2%	8.1%	25,979	9.5%	23.3%	92,917	8.9%	4.1%
Cybersecurity		8,854	21.3%	12.2%	8,944	22.9%	24.6%	17,798	22.1%	18.1%	8,892	21.6%	11.0%	10,835	20.7%	21.7%	37,525	21.5%	17.3%
SG&A Expenses		20,073	7.1%	2.9%	22,294	7.6%	21.3%	42,367	7.4%	11.8%	22,990	7.4%	14.0%	23,130	7.1%	-1.8%	88,487	7.3%	8.4%
Semiconductor		15,462	6.4%	3.2%	16,876	6.6%	21.4%	32,338	6.5%	12.0%	17,935	6.6%	16.6%	18,325	6.7%	-1.9%	68,599	6.6%	9.0%
Cybersecurity		4,611	11.1%	1.9%	5,419	13.9%	20.8%	10,030	12.4%	11.3%	5,055	12.3%	5.6%	5,225	10.0%	7.4%	20,312	11.7%	8.8%
Operating income		8,198	2.9%	-31.9%	9,308	3.2%	-9.9%	17,506	3.0%	-21.8%	10,762	3.4%	-0.7%	13,681	4.2%	112.7%	41,950	3.5%	5.8%
Semiconductor		3,955	1.6%	-54.5%	5,783	2.3%	-24.3%	9,738	2.0%	-40.3%	6,925	2.6%	-9.1%	8,071	2.9%	237.8%	24,735	2.4%	-6.1%
Cybersecurity		4,242	10.2%	26.1%	3,525	9.0%	30.9%	7,767	9.6%	28.3%	3,836	9.3%	19.1%	5,609	10.7%	38.8%	17,213	9.9%	29.2%
Ordinary Income		5,082	1.8%	-57.5%	9,646	3.3%	5.4%	14,728	2.6%	-30.2%	10,093	3.2%	0.2%	12,569	3.9%	104.5%	37,392	3.1%	0.2%
Net income attributable to the shareholders of the parent		5,091	1.8%	-36.6%	5,930	2.0%	-17.8%	11,021	1.9%	-27.7%	7,319	2.3%	-0.9%	9,424	2.9%	255.9%	27,765	2.3%	9.8%

FY2024 Quarterly Breakdown (Reference)

(Units: Millions of Yen, %)

		Fiscal Year 2024											
		1Q		2Q		Mid-term		3Q		4Q		Full-term	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Net sales		256,330	100.0%	262,630	100.0%	518,960	100.0%	262,829	100.0%	252,391	100.0%	1,034,180	100.0%
Semiconductor		218,702	85.3%	226,802	86.4%	445,504	85.8%	223,680	85.1%	211,057	83.6%	880,242	85.1%
Cybersecurity		37,628	14.7%	35,828	13.6%	73,456	14.2%	39,148	14.9%	41,333	16.4%	153,938	14.9%
Cost of sales		224,774	87.7%	233,918	89.1%	458,692	88.4%	231,826	88.2%	222,409	88.1%	912,928	88.3%
Gross profit		31,556	12.3%	28,712	10.9%	60,268	11.6%	31,002	11.8%	29,981	11.9%	121,252	11.7%
Semiconductor		23,665	10.8%	21,535	9.5%	45,200	10.1%	22,998	10.3%	21,076	10.0%	89,276	10.1%
Cybersecurity		7,891	21.0%	7,178	20.0%	15,069	20.5%	8,009	20.5%	8,906	21.5%	31,985	20.8%
SG&A Expenses		19,508	7.6%	18,383	7.0%	37,891	7.3%	20,161	7.7%	23,549	9.3%	81,602	7.9%
Semiconductor		14,981	6.8%	13,898	6.1%	28,879	6.5%	15,380	6.9%	18,687	8.9%	62,947	7.2%
Cybersecurity		4,527	12.0%	4,486	12.5%	9,013	12.3%	4,787	12.2%	4,863	11.8%	18,664	12.1%
Operating income		12,047	4.7%	10,330	3.9%	22,377	4.3%	10,840	4.1%	6,432	2.5%	39,649	3.8%
Semiconductor		8,684	4.0%	7,637	3.4%	16,321	3.7%	7,618	3.4%	2,389	1.1%	26,328	3.0%
Cybersecurity		3,363	8.9%	2,692	7.5%	6,055	8.2%	3,222	8.2%	4,042	9.8%	13,320	8.7%
Ordinary Income		11,947	4.7%	9,152	3.5%	21,099	4.1%	10,072	3.8%	6,146	2.4%	37,318	3.6%
Net income attributable to the shareholders of the parent		8,030	3.1%	7,213	2.7%	15,243	2.9%	7,388	2.8%	2,648	1.0%	25,279	2.4%

No 1. In this document, "ICs, electronic devices and others business" is referred as "Semiconductor Business", and "Cybersecurity and Other IT Solutions Business" is referred as "Cybersecurity Business".

2. Beginning in the fiscal year ending March 31, 2026, the segment name "Network Business" has been renamed "Cybersecurity and Other IT Solutions Business".

Please note that this change in segment name does not affect the segment classification, scope, or measurement methods.

3. The composition ratios of gross profit, selling, general and administrative expenses, and operating profit by segment indicate the profit margins of each segment.

1-(3) 2026/3 Consolidated Balance sheet

(Units: Millions of Yen, %)

	March 2025		March 2026		Change
	Amount	Ratio	Amount	Ratio	Amount
Total Assets	556,438	100.0%	700,887	100.0%	144,449
Total Current assets	524,936	94.3%	667,872	95.3%	142,936
Cash and deposits	48,530	8.7%	54,388	7.8%	5,858
Trade notes and accounts receivable	215,182	38.7%	293,823	41.9%	78,641
Products	234,549	42.2%	263,912	37.7%	29,363
Other current assets	27,130	4.9%	56,708	8.1%	29,578
Allowance for doubtful accounts	-456	-0.1%	-959	-0.1%	-503
Total Fixed assets	31,502	5.7%	33,015	4.7%	1,513
Tangible fixed assets	9,450	1.7%	9,474	1.4%	24
Intangible fixed assets	6,898	1.2%	6,037	0.9%	-861
Investments and other assets	15,153	2.7%	17,503	2.5%	2,350
Total Liabilities	294,961	53.0%	411,771	58.7%	116,810
Total Current liabilities	293,061	52.7%	409,570	58.4%	116,509
Notes and accounts payable	147,887	26.6%	225,254	32.1%	77,367
Short-term loans payable	74,728	13.4%	75,786	10.8%	1,058
Accrued bonuses	6,123	1.1%	7,479	1.1%	1,356
Other current liabilities	64,322	11.6%	101,049	14.4%	36,727
Total Long-term liabilities	1,899	0.3%	2,200	0.3%	301
Long-term debt	-	-	-	-	-
Liability for retirement benefits	427	0.1%	417	0.1%	-10
Other long-term liabilities	1,471	0.3%	1,782	0.3%	311
Total Net assets	261,477	47.0%	289,115	41.2%	27,638
Total Shareholders Equity	225,788	40.6%	241,342	34.4%	15,554
Paid-in capital	14,040	2.5%	14,040	2.0%	0
Additional paid-in capital	30,671	5.5%	30,654	4.4%	-17
Retained Earnings	182,406	32.8%	197,678	28.2%	15,272
Treasury Stock	-1,330	-0.2%	-1,030	-0.1%	300
Other comprehensive income	26,625	4.8%	37,589	5.4%	10,964
Unrealized holding gains on other	323	0.1%	788	0.1%	465
Gain on deferred hedge	132	0.0%	-627	-0.1%	-759
Foreign currency translation adjustments	26,169	4.7%	37,428	5.3%	11,259
Non-controlling interests	9,063	1.6%	10,183	1.5%	1,120

1-(4) 2026/3 Consolidated Statements of Cash Flows

(Units: Millions of Yen)

	FY2024	FY2025	Y/Y Change amount
1. Cash Flows from Operating Activities	24,232	18,774	-5,458
Income before income taxes	37,491	38,641	1,150
Depreciation and amortization	3,897	4,579	682
Impairment loss	355	-	-355
Gain on negative goodwill	-612	-	612
Interest and dividend income	-956	-917	39
Interest expense	1,898	2,393	495
Insurance proceeds	-30	-507	-477
Equity in net loss (gain) of affiliates	10	-40	-50
Loss (gain) on translation	231	-372	-603
Gain on sale of fixed assets	-8	-523	-515
Loss on retirement of non-current assets	22	132	110
Proceeds from sale of investment securities	-251	-1,271	-1,020
Loss on valuation of investment securities	234	409	175
Loss on valuation of shares of subsidiaries and associates	129	-	-129
Gain on liquidation of subsidiaries and associates	-279	-2	277
Loss on withdrawal from pension fund	94	-	-94
Loss on ESOP Trust terminations	74	-	-74
Change in notes and accounts receivable	-8,100	-67,844	-59,744
Change in inventories	-788	-22,060	-21,272
Changes in trade payable	-2,028	71,699	73,727
Other	9,143	2,061	-7,082
Sub-total	40,525	26,377	-14,148
Interest and dividends received	940	956	16
Interest paid	-1,766	-2,505	-739
Proceeds from insurance income	30	507	477
Corporate tax payment (refund)	-15,497	-6,561	8,936
2. Cash Flows from Investing Activities	-9,573	-1,306	8,267
Proceeds from withdrawal of time deposits	6	67	61
Disbursement of loans	-1,340	-1,523	-183
Proceeds from collection of loans	1,229	1,534	305
Purchases of property and equipment	-1,657	-1,414	243
Proceeds from sales of property and equipment	14	1,114	1,100
Purchases of intangible assets	-1,948	-1,543	405
Purchases of investment securities	-107	-304	-197
Proceeds from sales of investment securities	342	2,067	1,725
Purchases of shares of affiliate	-981	-0	981
Proceeds from liquidation of affiliates	353	2	-351
Payments for transfer of business	-2,237	-	2,237
Purchase of shares of subsidiaries	-3,194	-	3,194
Other	-52	-1,306	-1,254
3. Cash Flows from Financing Activities	-4,229	-15,158	-10,929
Change in short-term loans	17,496	2,183	-15,313
Repayment of long-term debt	-5,265	-3,000	2,265
Proceeds from share issuance to non-controlling shareholders	1,609	-	-1,609
Purchase of treasury shares	-3,001	-0	3,001
Cash dividends paid	-13,492	-12,573	919
Dividends paid to non-controlling interests	-500	-936	-436
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	-173	-	173
Other	-901	-832	69
4. Translation adjustments on cash and cash equivalents	-748	3,608	4,356
5. Net increase (decrease) in cash and cash equivalents	9,681	5,917	-3,764
6. Cash and cash equivalents at beginning of the year	38,623	48,452	9,829
7. Increase in cash and cash equivalents from newly consolidated subsidiary	148	-	-148
8. Cash and cash equivalents at year end	48,452	54,370	5,918

1-(5) Sales by Product on Quarterly Basis (Consolidated)

• 2026/3

(Units: Millions of Yen, %)

	1Q				2Q				3Q				4Q				Full Year		
	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change
Semiconductors	199,993	71.0%	2.8%	12.3%	216,309	73.6%	8.2%	8.2%	241,839	77.3%	22.5%	11.8%	239,510	73.5%	34.5%	-1.0%	897,652	73.9%	16.6%
PLD	27,809	9.9%	53.9%	89.6%	23,430	8.0%	24.9%	-15.7%	25,253	8.1%	15.5%	7.8%	22,450	6.9%	53.0%	-11.1%	98,943	8.1%	34.9%
ASIC	4,485	1.6%	8.7%	7.9%	4,121	1.4%	-20.8%	-8.1%	3,505	1.1%	-33.0%	-14.9%	4,505	1.4%	8.3%	28.5%	16,616	1.4%	-11.2%
ASSP	22,166	7.9%	-17.7%	7.0%	25,358	8.6%	-0.5%	14.4%	29,802	9.5%	21.5%	17.5%	28,898	8.9%	39.5%	-3.0%	106,225	8.7%	8.7%
Analog IC	61,134	21.7%	4.8%	8.3%	74,434	25.3%	21.8%	21.8%	83,014	26.5%	38.7%	11.5%	87,417	26.8%	54.9%	5.3%	306,000	25.2%	29.8%
Memories	12,403	4.4%	-31.4%	5.0%	15,453	5.3%	-4.3%	24.6%	17,197	5.5%	67.6%	11.3%	17,200	5.3%	45.6%	0.0%	62,253	5.1%	10.6%
Microcontroller	37,849	13.4%	5.1%	0.7%	39,829	13.6%	7.7%	5.2%	43,748	14.0%	13.3%	9.8%	44,241	13.6%	17.7%	1.1%	165,668	13.6%	11.0%
Power and Other ICs	34,143	12.1%	3.7%	4.4%	33,686	11.5%	-7.1%	-1.3%	39,317	12.6%	6.2%	16.7%	34,796	10.7%	6.4%	-11.5%	141,943	11.7%	2.2%
Electronic devices	19,375	6.9%	12.2%	-3.4%	23,612	8.0%	36.8%	21.9%	17,436	5.6%	-5.4%	-26.2%	19,779	6.1%	-1.4%	13.4%	80,203	6.6%	9.9%
Other	20,606	7.3%	197.1%	59.4%	14,889	5.1%	55.7%	-27.7%	12,270	3.9%	56.5%	-17.6%	14,424	4.4%	11.6%	17.6%	62,190	5.1%	66.9%
Cybersecurity	41,639	14.8%	10.7%	0.7%	39,010	13.3%	8.9%	-6.3%	41,176	13.2%	5.2%	5.6%	52,324	16.0%	26.6%	27.1%	174,150	14.3%	13.1%
Hardware	3,889	1.4%	8.9%	-13.4%	3,627	1.2%	3.0%	-6.7%	4,034	1.3%	0.7%	11.2%	2,613	0.8%	-41.8%	-35.2%	14,164	1.2%	-9.1%
Software	31,550	11.2%	7.1%	3.9%	28,708	9.8%	6.7%	-9.0%	30,788	9.8%	5.3%	7.2%	42,800	13.1%	40.9%	39.0%	133,847	11.0%	15.4%
Services	6,199	2.2%	35.0%	-4.2%	6,675	2.3%	23.4%	7.7%	6,353	2.0%	7.5%	-4.8%	6,910	2.1%	6.8%	8.8%	26,138	2.2%	16.8%
Total	281,613	100.0%	9.9%	11.6%	293,822	100.0%	11.9%	4.3%	312,722	100.0%	19.0%	6.4%	326,038	100.0%	29.2%	4.3%	1,214,196	100.0%	17.4%

• 2025/3

(Units: Millions of Yen, %)

	1Q		2Q		3Q		4Q		Full Year	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Semiconductors	194,495	75.9%	199,983	76.1%	197,414	75.1%	178,080	70.6%	769,973	74.5%
PLD	18,071	7.0%	18,759	7.1%	21,866	8.3%	14,671	5.8%	73,368	7.1%
ASIC	4,127	1.6%	5,204	2.0%	5,232	2.0%	4,158	1.6%	18,722	1.8%
ASSP	26,946	10.5%	25,492	9.7%	24,532	9.3%	20,713	8.2%	97,684	9.4%
Analog IC	58,319	22.8%	61,120	23.3%	59,865	22.8%	56,442	22.4%	235,747	22.8%
Memories	18,083	7.1%	16,155	6.2%	10,263	3.9%	11,810	4.7%	56,311	5.4%
Microcontroller	36,018	14.1%	36,980	14.1%	38,617	14.7%	37,573	14.9%	149,188	14.4%
Power and Other ICs	32,928	12.8%	36,273	13.8%	37,036	14.1%	32,710	13.0%	138,949	13.4%
Electronic devices	17,270	6.7%	17,257	6.6%	18,425	7.0%	20,051	7.9%	73,003	7.1%
Other	6,936	2.7%	9,563	3.6%	7,840	3.0%	12,925	5.1%	37,265	3.6%
Cybersecurity	37,628	14.7%	35,828	13.6%	39,148	14.9%	41,333	16.4%	153,938	14.9%
Hardware	3,572	1.4%	3,521	1.3%	4,004	1.5%	4,489	1.8%	15,587	1.5%
Software	29,464	11.5%	26,898	10.2%	29,231	11.1%	30,370	12.0%	115,964	11.2%
Services	4,591	1.8%	5,409	2.1%	5,911	2.2%	6,473	2.6%	22,386	2.2%
Total	256,330	100.0%	262,630	100.0%	262,829	100.0%	252,391	100.0%	1,034,180	100.0%

Note: Starting from the first quarter of the fiscal year ending March 31, 2026, we revised the item classifications by separating "Other Standard ICs" into "Microcontroller" and "Power and Other ICs." Accordingly, figures for the fiscal year ended March 31, 2025 have also been retroactively adjusted.

1-(6) Net Sales by Segment on Quarterly Basis (Consolidated)

• 2026/3

(Units: Millions of Yen, %)

Segment	1Q					2Q					3Q					4Q					Full Year			
	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change
Semiconductor	239,970	100.0%	85.2%	9.7%	13.7%	254,820	100.0%	86.7%	12.4%	6.2%	271,540	100.0%	86.8%	21.4%	6.6%	273,720	100.0%	84.0%	29.7%	0.8%	1,040,050	100.0%	85.7%	18.2%
Communication	19,290	8.0%	6.8%	-13.5%	10.1%	20,200	7.9%	6.9%	-3.4%	4.7%	25,360	9.3%	8.1%	33.1%	25.5%	23,520	8.6%	7.2%	34.2%	-7.3%	88,370	8.5%	7.3%	10.8%
Communication Terminals	5,940	2.5%	2.1%	5.9%	-12.8%	6,540	2.6%	2.2%	11.2%	10.1%	6,930	2.6%	2.2%	-6.7%	6.0%	6,720	2.5%	2.1%	-1.3%	-3.0%	26,130	2.5%	2.2%	1.6%
Communications Infrastructure	13,350	5.6%	4.7%	-20.0%	24.6%	13,660	5.4%	4.6%	-9.1%	2.3%	18,430	6.8%	5.9%	58.5%	34.9%	16,800	6.1%	5.2%	56.9%	-8.8%	62,240	6.0%	5.1%	15.1%
OA, Peripherals	8,980	3.7%	3.2%	0.6%	2.7%	9,740	3.8%	3.3%	-2.5%	8.5%	9,700	3.6%	3.1%	23.3%	-0.4%	9,920	3.6%	3.0%	13.5%	2.3%	38,340	3.7%	3.2%	7.9%
Computers	42,240	17.6%	15.0%	121.6%	107.6%	33,170	13.0%	11.3%	63.5%	-21.5%	24,480	9.0%	7.8%	17.6%	-26.2%	30,530	11.2%	9.4%	50.0%	24.7%	130,420	12.5%	10.7%	62.0%
Consumer Products	20,220	8.4%	7.2%	3.9%	15.0%	22,350	8.8%	7.6%	7.1%	10.5%	19,940	7.3%	6.4%	7.0%	-10.8%	21,560	7.9%	6.6%	22.6%	8.1%	84,070	8.1%	6.9%	9.8%
Automotive	72,120	30.1%	25.6%	10.0%	-1.0%	77,910	30.6%	26.5%	6.7%	8.0%	82,120	30.2%	26.3%	7.0%	5.4%	78,770	28.8%	24.2%	8.1%	-4.1%	310,920	29.9%	25.6%	7.9%
Industrial Equipment	77,120	32.1%	27.4%	-7.5%	4.2%	91,450	35.9%	31.1%	11.9%	18.6%	109,940	40.5%	35.2%	36.5%	20.2%	109,420	40.0%	33.6%	47.8%	-0.5%	387,930	37.3%	31.9%	21.4%
Cybersecurity	41,640	-	14.8%	10.7%	0.8%	39,010	-	13.3%	8.9%	-6.3%	41,180	-	13.2%	5.2%	5.6%	52,320	-	16.0%	26.6%	27.1%	174,150	-	14.3%	13.1%
Total	281,610	-	100.0%	9.9%	11.6%	293,830	-	100.0%	11.9%	4.3%	312,720	-	100.0%	19.0%	6.4%	326,040	-	100.0%	29.2%	4.3%	1,214,200	-	100.0%	17.4%

• 2025/3

(Units: Millions of Yen, %)

Segment	1Q			2Q			3Q			4Q			Full Year		
	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2
Semiconductor	218,700	100.0%	85.3%	226,800	100.0%	86.4%	223,680	100.0%	85.1%	211,060	100.0%	83.6%	880,240	100.0%	85.1%
Communication	22,300	10.2%	8.7%	20,910	9.2%	8.0%	19,060	8.5%	7.3%	17,520	8.3%	6.9%	79,790	9.1%	7.7%
Communication Terminals	5,610	2.6%	2.2%	5,880	2.6%	2.2%	7,430	3.3%	2.8%	6,810	3.2%	2.7%	25,730	2.9%	2.5%
Communications Infrastructure	16,690	7.6%	6.5%	15,030	6.6%	5.7%	11,630	5.2%	4.4%	10,710	5.1%	4.2%	54,060	6.1%	5.2%
OA, Peripherals	8,930	4.1%	3.5%	9,990	4.4%	3.8%	7,870	3.5%	3.0%	8,740	4.1%	3.5%	35,530	4.0%	3.4%
Computers	19,060	8.7%	7.4%	20,290	8.9%	7.7%	20,810	9.3%	7.9%	20,350	9.6%	8.1%	80,510	9.1%	7.8%
Consumer Products	19,470	8.9%	7.6%	20,860	9.2%	7.9%	18,630	8.3%	7.1%	17,590	8.3%	7.0%	76,550	8.7%	7.4%
Automotive	65,580	30.0%	25.6%	73,010	32.2%	27.8%	76,750	34.3%	29.2%	72,850	34.5%	28.9%	288,190	32.7%	27.9%
Industrial Equipment	83,360	38.1%	32.5%	81,740	36.0%	31.1%	80,560	36.0%	30.7%	74,010	35.1%	29.3%	319,670	36.3%	30.9%
Cybersecurity	37,630	-	14.7%	35,830	-	13.6%	39,150	-	14.9%	41,330	-	16.4%	153,940	-	14.9%
Total	256,330	-	100.0%	262,630	-	100.0%	262,830	-	100.0%	252,390	-	100.0%	1,034,180	-	100.0%

Note: 1. In this document, "ICs, electronic devices and others business" is referred as Semiconductor Business, and "Cybersecurity and Other IT Solutions Business" is referred as the Cybersecurity Business.

2. Beginning in the fiscal year ending March 31, 2026, the segment name "Network Business" has been renamed "Cybersecurity and Other IT Solutions Business".

Please note that this change in segment name does not affect the segment classification, scope, or measurement methods.

2 . Projections for Fiscal Year 2026

(Units: Millions of Yen, %)

	2026/3(Actual)			2027/3 (Projection)		
		Ratio	Change	Full Year	Ratio	Change
Net Sales	1,214,196	100.0%	17.4%	1,300,000	100.0%	7.1%
Semiconductor	1,028,591	84.7%	-	1,088,000	83.7%	5.8%
Cybersecurity	173,892	14.3%	-	196,000	15.1%	12.7%
CPS Solutions	11,712	1.0%	-	16,000	1.2%	36.6%
Gross Profit	130,438	10.7%	7.6%	145,600	11.2%	11.6%
SG&A Expense	88,487	7.3%	8.4%	93,600	7.2%	5.8%
Operating Income	41,950	3.5%	5.8%	52,000	4.0%	24.0%
Semiconductor	32,538	3.2%	-	37,530	3.4%	15.3%
Cybersecurity	17,271	9.9%	-	20,070	10.2%	16.2%
CPS Solutions	-7,859	-	-	-5,600	-	-
Ordinary Income	37,392	3.1%	0.2%	47,000	3.6%	25.7%
Net income attributable to owners of parent	27,765	2.3%	9.8%	32,000	2.5%	15.2%

Notes: 1. In this page, figures are presented under classifications different from those used in our financial disclosure, with the aim of providing investors a clearer explanation of our growth strategy and revenue structure by business. Specifically, figures for the CPS Solutions Business have been separated from the Semiconductor and Cybersecurity segments and are presented under three categories: Semiconductor Business, Cybersecurity Business, and CPS Solutions Business.

As a result, these figures differ from P1-6 and the the Summary of Financial Statements.

The allocation to the CPS Solutions Business has not yet been finalized, and the base figures used for Y/Y comparisons and other calculations may be revised in the future.

2. The composition ratio of operating income by segment is indicated by the operating income margin of each segment.