Supplemental Summary of Consolidated Financial Statements for FY3/26

May 11, 2026
YODOKO, Ltd.

1. Financial Results

(Millions of yen)

		Net sales	Operating profit	Ordinary profit	Profit margin	Profit attributable to owners of parent
FY3/23		220,314	12,665	17,686	8.0%	10,593
FY3/24		203,957	12,017	15,202	7.5%	4,456
FY3/25		208,460	13,889	21,551	10.3%	13,499
FY3/26	1H	101,876	7,314	8,876	8.7%	6,043
	2H	93,497	4,553	8,641	9.2%	11,360
		195,373	11,868	17,517	9.0%	17,404
FY3/27	1H	100,000	5,900	7,000	7.0%	6,900
	2H	96,000	4,400	4,900	5.1%	3,100
Forecasts		196,000	10,300	11,900	6.1%	10,000

Note: Forecasts for FY3/27 are based on assumptions judged to be valid. Actual results may differ significantly from these forecasts due to future situations in the Middle East and other factors.

2. Balance Sheet

	FY3/25	FY3/26	FY3/27 (Forecasts)
(1) Capital expenditures and depreciation	Millions of yen	Millions of yen	Millions of yen
Capital expenditures	5,745	3,496	6,800
(Based on book value including construction in progress)			
Major capital expenditures	SYSCO Pyeongnam Plant: Solar power generation equipment Keiyo Tekko Futo Update of outdoor crane YODOKO Kure Plant No. 5 plating line: Modification of PM pot Sales Dept. 2: Production of roofing material molding machine Ichikawa Plant pickling line: Update of welding equipment	SYSCO Pyeongnam Plant: Solar power generation equipment YODOKO Ichikawa Plant rolling mill: Update of main machine Sales Dept. 2: Production of roofing material molding machine	SYSCO Color coating line: Update of tension leveler YODOKO Ichikawa Plant pickling line: Update of welding equipment Kure Plant: Installation of waste sulfuric acid recovery system Ichikawa Plant No. 4 plating line: Update of PM pot
Depreciation of property, plant and equipment	4,298	4,455	5,000
(2) Interest-bearing debt	2,165	1,234	1,260

3. Statement of Income

	FY3/25	FY3/26	FY3/27 (Forecasts)	
(1) Net financial income	Millions of yen	Millions of yen	Millions of yen	
Net interest received	1,829	1,833	1,750	
Interest income/Dividend income	1,916	1,911	1,840	
Interest expenses	86	78	90	
(2) No. of employees and personnel expenses				
Number of employees	2,389	2,377	2,180	People
Personnel expenses	17,260	17,701	17,400	Millions of yen

4. Net Sales

	FY3/25	FY3/26	FY3/27 (Forecasts)
	Millions of yen	Millions of yen	Millions of yen
Non-consolidated net sales (YODOKO)	128,016	117,377	128,000
Consolidated net sales	208,460	195,373	196,000

5. Overseas Sales

	FY3/25	FY3/26
	Millions of yen	Millions of yen
YODOKO	3,944	3,773
Others	76,001	72,478
	79,946	76,251

	Millions of yen	Ratio	Millions of yen	Ratio
Asia	67,600	84.6%	61,288	80.4%
North America	11,198	14.0%	12,854	16.9%
Central / South America	144	0.2%	1,362	1.8%
Oceania	861	1.1%	666	0.9%
Others	140	0.1%	80	0.0%
	79,946	100.0%	76,251	100.0%

Supplemental Summary of Non-consolidated Financial Statements for FY3/26

May 11, 2026
YODOKO, Ltd.

1. Financial Results

(Millions of yen)

		Net sales	Operating profit	Ordinary profit	Profit margin	Profit	Dividends per share (Yen)		
							Interim	Year-end	Annual
FY3/23		145,355	11,036	17,012	11.7%	12,644	40.0	71.0	111.0
FY3/24		129,660	9,169	12,303	9.5%	(2,749)	55.0	145.0	200.0
FY3/25		128,016	10,804	18,333	14.3%	13,009	100.0	251.0	351.0
FY3/26	1H	59,476	5,646	8,504	14.3%	6,252			
	2H	57,901	4,207	7,790	13.5%	18,829	20.0	71.0	91.0
		117,377	9,853	16,295	13.9%	25,081			
FY3/27	1H	64,000	4,400	6,000	9.4%	4,900			
	2H	64,000	3,400	4,000	6.3%	2,600	20.0	33.0	53.0
Forecasts		128,000	7,800	10,000	7.8%	7,500			

Note: We conducted a 5-for-1 share split effective on July 1, 2025. Dividends per share for FY3/25 and prior fiscal years are based on the no. of shares before the share split.
Forecasts for FY3/27 are based on assumptions judged to be valid. Actual results may differ significantly from these forecasts due to future situations in the Middle East and other factors.

2. Balance Sheet

	FY3/25	FY3/26	FY3/27 (Forecasts)
(1) Capital expenditures and depreciation	Millions of yen	Millions of yen	Millions of yen
Capital expenditures	2,747	1,853	4,500
(Based on book value including construction in progress)			
Major capital expenditures	Kure Plant No. 5 plating line: Modification of PM pot Sales Dept. 2: Production of roofing material molding machine Ichikawa Plant pickling line: Update of welding equipment	Sales Dept. 2: Production of roofing material molding machine Ichikawa Plant rolling mill: Update of main machine	Ichikawa Plant pickling line: Update of welding equipment Kure Plant: Installation of waste sulfuric acid recovery system Ichikawa Plant No. 4 plating line: Update of PM pot
Depreciation of property, plant and equipment	2,089	2,310	2,630
(2) Interest-bearing debt	2,173	2,790	2,200

3. Statement of Income

	FY3/25	FY3/26	FY3/27 (Forecasts)	
(1) Net financial income	Millions of yen	Millions of yen	Millions of yen	
Net interest received	2,610	2,880	1,960	
Interest income/Dividend income	2,672	2,952	2,050	
Interest expenses	62	72	90	
(2) No. of employees and personnel expenses				
Number of employees	1,216	1,228	1,227	People
Personnel expenses	11,399	11,884	11,950	Millions of yen

4. Statement of Cash Flows

	FY3/25	FY3/26
	Millions of yen	Millions of yen
I. Cash flows from operating activities	7,657	12,960
II. Cash flows from investing activities	(2,220)	146
III. Cash flows from financing activities	(7,156)	(14,046)
IV. Effect of exchange rate change on cash and cash equivalents	(12)	30
V. Net increase (decrease) in cash and cash equivalents	(1,732)	(908)
VI. Cash and cash equivalents at beginning of period	25,230	23,498
VII. Cash and cash equivalents at end of period	23,498	22,590

5. Net Sales

	FY3/25		FY3/26		FY3/27 (Forecasts)		
(1) Sales volume	Thousand tons	Millions of yen	Thousand tons	Millions of yen	Thousand tons	Millions of yen	
Steel Sheet-related Business		119,971		109,204		119,850	
[Steel sheet	451	94,536	433	87,386	509	100,500	]
(Of which, export	18	3,285	19	3,216	46	7,250	)
[Building material		25,434		21,818		19,350	]
Roll	3	2,862	3	3,361	4	3,300	
Grating	7	3,287	6	2,896	7	3,250	
Real estate		1,653		1,706		1,400	
Other		241		208		200	
		128,016		117,377		128,000	
(Of which, export		3,944)		(3,773)		(8,000)	
(2) Exchange rate (Export/USD)		148.46 yen		149.29 yen		156.00 yen	