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Consolidated Financial Results for the Year Ended March 31, 2026 (Japanese GAAP)
GECOSS CORPORATION
Tokyo, Japan

May 11, 2026

Stock code: 9991 (URL: <https://www.gecoss.co.jp>) Shares listed: Tokyo Stock Exchange
Representative: Yoshiyuki Nobusa, President and CEO
Contact: Kenji Tanigaki, Executive Officer, General Manager, Corporate Planning Department Phone: +81-3-6699-7404
Scheduled date of annual general meeting of shareholders: June 25, 2026
Scheduled commencement date of dividend payments: June 26, 2026
Scheduled filing date of securities report: June 18, 2026
Preparation of earnings presentation materials: Yes
Holding of earnings announcement: Yes (for analysts and institutional investors)

(All amounts are rounded up or down to the nearest million yen.)

1. Results for the year ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(1) Consolidated results of operations:

(Millions of yen)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
		%		%		%		%
Year ended Mar. 31, 2026	¥115,680	3.7	¥8,012	16.9	¥8,709	28.2	¥5,853	28.8
Year ended Mar. 31, 2025	¥111,550	(13.0)	¥6,851	9.7	¥6,794	2.9	¥4,543	2.0

Note: Comprehensive income
Year ended Mar. 31, 2026: 8,131 million yen [65.9%]
Year ended Mar. 31, 2025: 4,902 million yen [(4.0)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income/ Total assets	Operating income/ Net sales
	Yen	Yen	%	%	%
Year ended Mar. 31, 2026	¥173.96	—	8.5	7.6	6.9
Year ended Mar. 31, 2025	¥134.77	—	7.0	6.3	6.1

Reference: Income (loss) on investment by the equity method of accounting
Year ended Mar. 31, 2026: 210 million yen
Year ended Mar. 31, 2025: (217) million yen

(2) Consolidated financial position:

(Millions of yen)

	Total assets	Net assets	Equity capital ratio	Net assets per share
			%	Yen
As of Mar. 31, 2026	¥122,537	¥75,683	58.2	¥2,118.51
As of Mar. 31, 2025	¥107,073	¥66,287	61.9	¥1,970.11

Reference: Shareholders' equity
As of Mar. 31, 2026: 71,280 million yen
As of Mar. 31, 2025: 66,282 million yen

(3) Consolidated cash flows:

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
Year ended Mar. 31, 2026	¥10,661	¥(2,069)	¥(1,244)	¥10,492
Year ended Mar. 31, 2025	¥8,781	¥(3,279)	¥(3,563)	¥3,061

2. Dividend payments

	Dividends per share					Total dividends (Total)	Dividend payout ratio (Consolidated)	Dividends/ Net assets (Consolidated)
	First Quarter	Second Quarter	Third Quarter	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended Mar. 31, 2025	—	¥20.00	—	¥34.00	¥54.00	¥1,825	40.1	2.8
Year ended Mar. 31, 2026	—	¥25.00	—	¥44.00	¥69.00	¥2,332	39.7	3.4
Year ending Mar. 31, 2027 (Forecast)	—	¥25.00	—	¥44.00	¥69.00		40.7	

3. Earnings forecast for the year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Millions of yen)

(% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
		%		%		%		%	Yen
First half	¥54,000	(1.7)	¥3,500	(6.2)	¥3,600	(12.7)	¥2,300	(16.5)	¥68.36
Full year	¥115,000	(0.6)	¥8,400	4.8	¥8,600	(1.3)	¥5,700	(2.6)	¥169.41

* Notes to the Consolidated Financial Results

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: three companies (Company name) FUCHI Pte. Ltd. and its two subsidiaries

(2) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions

- (i) Changes in accounting policies pursuant to revision in accounting standards, etc.: None
- (ii) Changes in accounting policies other than those in (i) above: None
- (iii) Changes in accounting estimates: None
- (iv) Re-disclosure of revisions: None

(3) Number of issued shares (common stock)

(Unit: shares)

1) Number of issued shares at end of period (including treasury stock)	Mar. 31, 2026:	33,795,746	Mar. 31, 2025:	33,795,746
2) Number of shares of treasury stock at end of period	Mar. 31, 2026:	149,491	Mar. 31, 2025:	151,877
3) Average number of shares during period	Mar. 31, 2026:	33,645,647	Mar. 31, 2025:	33,705,001

* This earnings report is exempt from the auditing procedures by certified public accountants or audit corporations.

* Summaries for relevant use of forecasts and other specific affairs

The earnings forecast and other forward-looking statements presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable, and do not constitute any guarantee of future performance achievements. Actual results may substantially differ from any forecasts presented herein due to various factors.