

Financial Results for the Fiscal Year Ending March 2026

HIRAKAWA HEWTECH CORP.

<https://www.hewtech.co.jp>

【Securities Code : 5 8 2 1】

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- 1.** Summary of financial results for the fiscal year ending March 2026
 - 2.** Forecast for the Fiscal Year Ending March 2027

Summary of financial results

FY2026/3 Cumulative Financial Results Summary



【Unit: Millions of yen】

	FY2024/3 Results	FY2025/3 Results	FY2026/3 Results	YoY changes
Net sales	29,326	30,802	38,423	24.7%
Operating profit	1,667	2,267	4,416	94.7%
(Profit margin)	5.7%	7.4%	11.5%	-
Ordinary Profit	2,081	2,557	4,639	81.4%
(Profit margin)	7.1%	8.3%	12.1%	-
Profit attributable to owners of parent	1,444	2,026	1,642	-18.9%
EPS (yen)	93	130	105	-
BPS (yen)	2,420	2,500	2,728	-
ROE	4.0%	5.3%	4.0%	-

Note: As of April 1, 2025 and April 1, 2026, the Company is allocating its treasury stock at a rate of 0.05 shares of common stock for each share of common stock it holds, without compensation. In relation to these matters, EPS, BPS, and ROE are calculated assuming that the stock allocation took place at the beginning of the previous fiscal year.

Cumulative Sales for FY2026/3

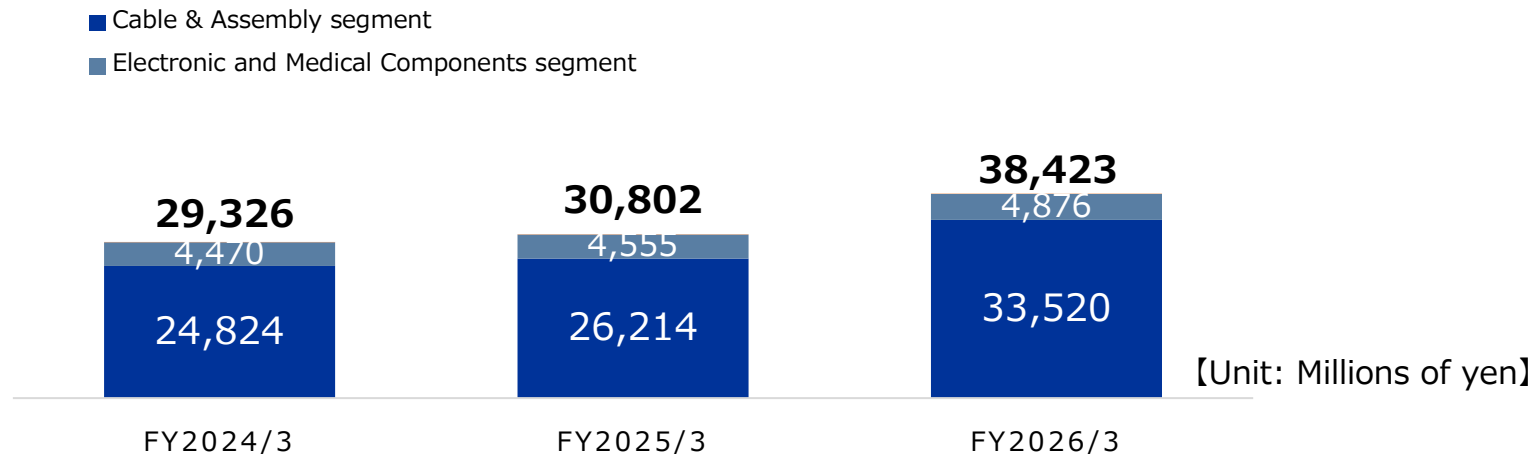


Cable & Assembly segment

Sales of cables for automotive, energy industry, medical, and amusement applications, and cables for semiconductor testing equipment increased year on year. Sales of cables for industrial equipment (excluding Yoshinogawa Electric Wire) increased slightly. Sales of other cables decreased slightly.

Electronic and Medical Components segment

Electronic equipment: Significant increase compared to the previous period. Medical parts: Decrease.



Operating profit : 4,416 million yen (Increased by 94.7% compared with the same period last year)

FY2026/3 Cumulative Segment Sales: Cable & Assembly



Automotive Cables:

New mass-produced products driving steady growth

Energy Industry Cables:

Strong performance due to robust demand in the North American market

Medical Cables:

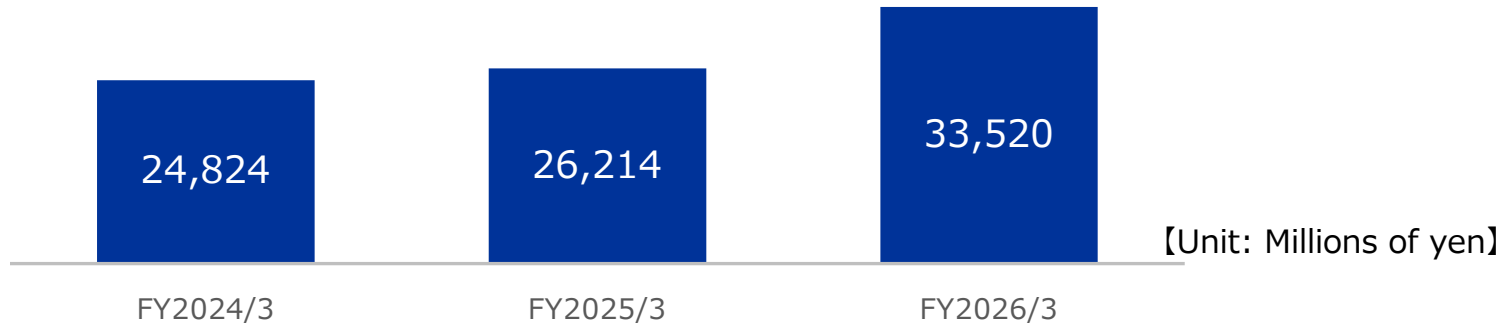
Increased due to new product launches

Semiconductor cables:

Increasing demand for cables for semiconductor inspection equipment

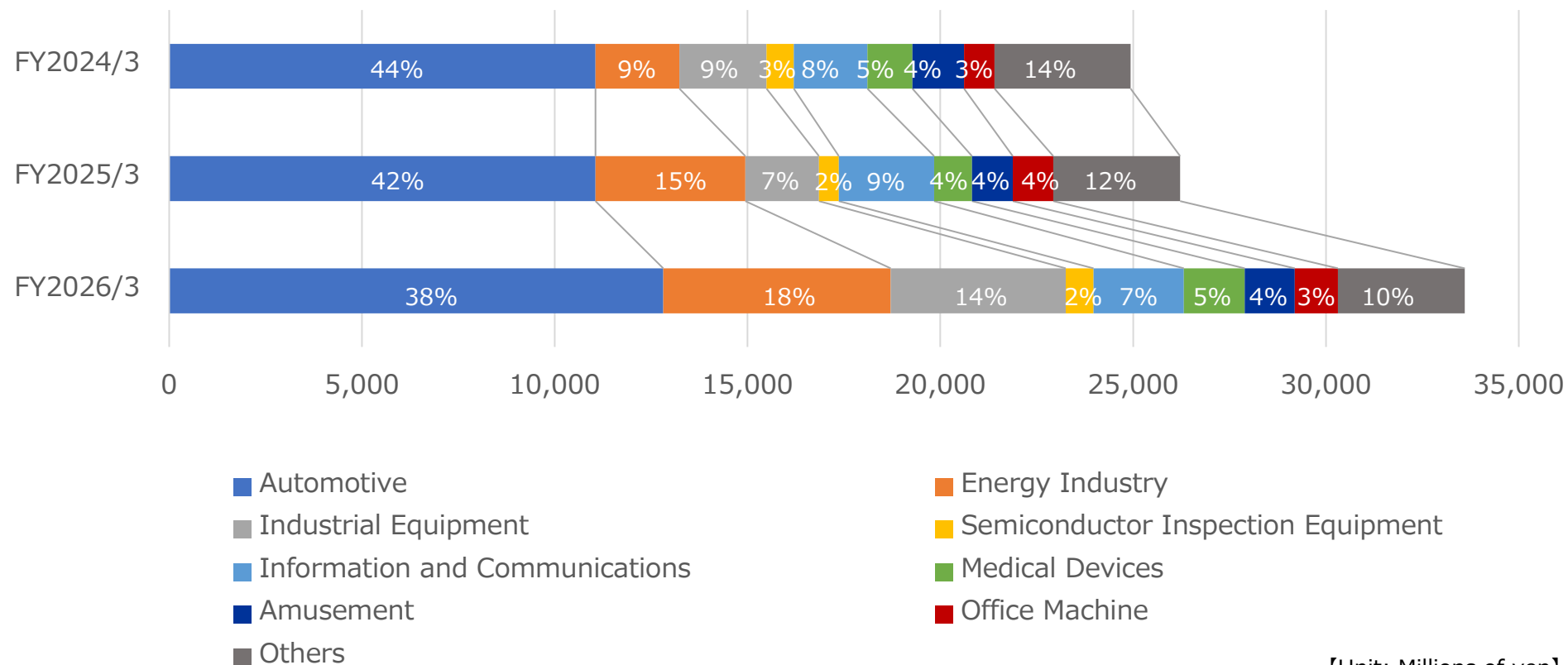
Industrial Equipment Cables:

Increased due to partial recovery in the FA field, Yoshinogawa Electric Wire was consolidated in July



Segment profit : 4,441 million yen (Increased by 101.0% compared with the same period last year)

FY2026/3 Cumulative Sales by Market: Cable & Assembly



【Unit: Millions of yen】

FY2026/3 Cumulative Segment Sales: Electronic and Medical Components



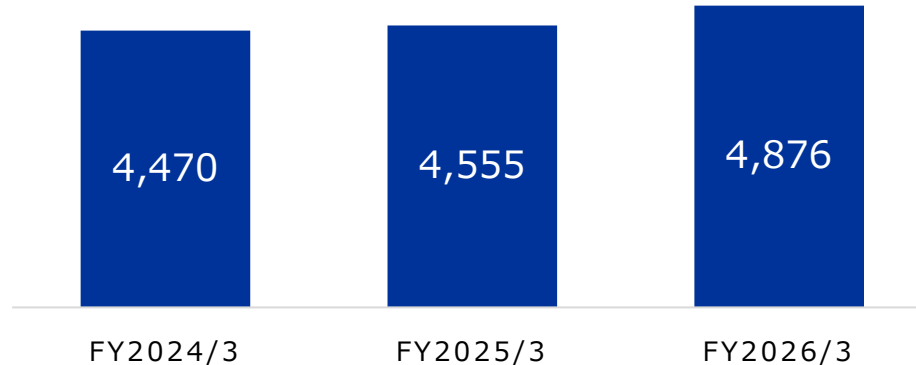
Electronic Equipment:

Sales increased due to favorable performance in network equipment and specialty products, as well as a large OEM project in the first half of the year.

Medical Components:

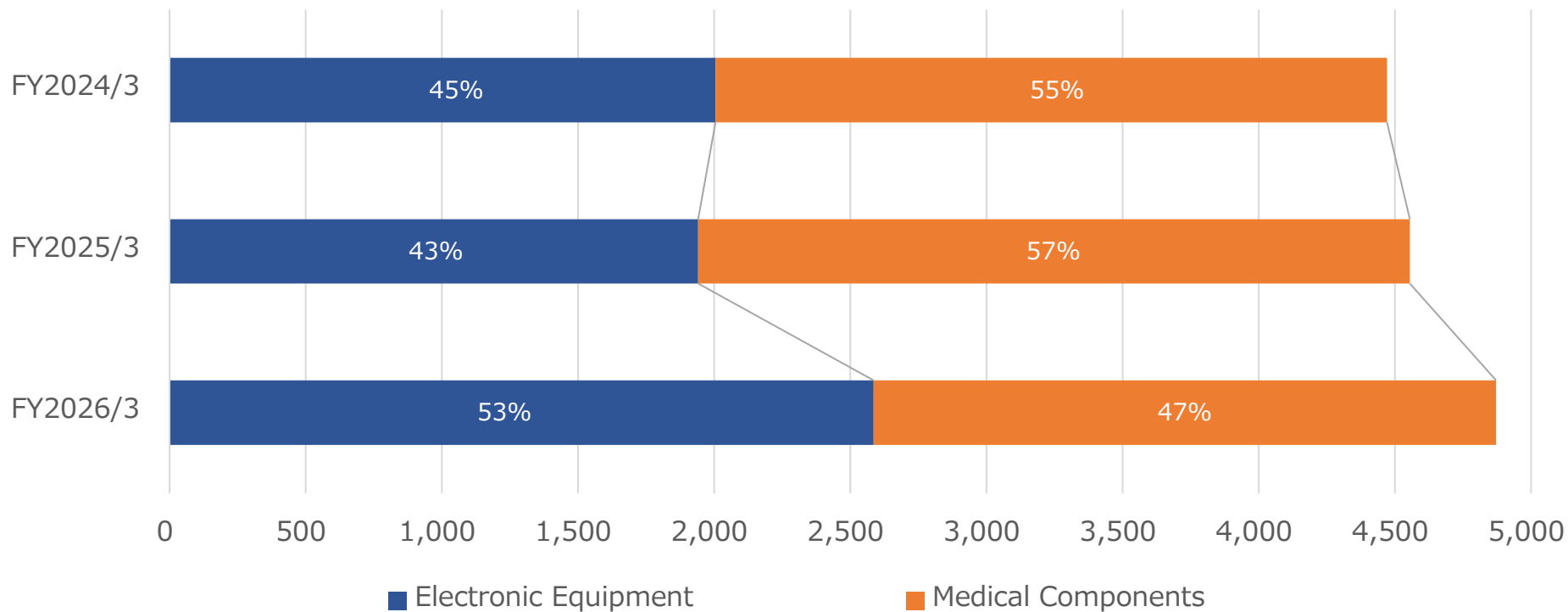
Sales of medical specialty tubing decreased due to inventory adjustments by customers.

【Unit: Millions of yen】

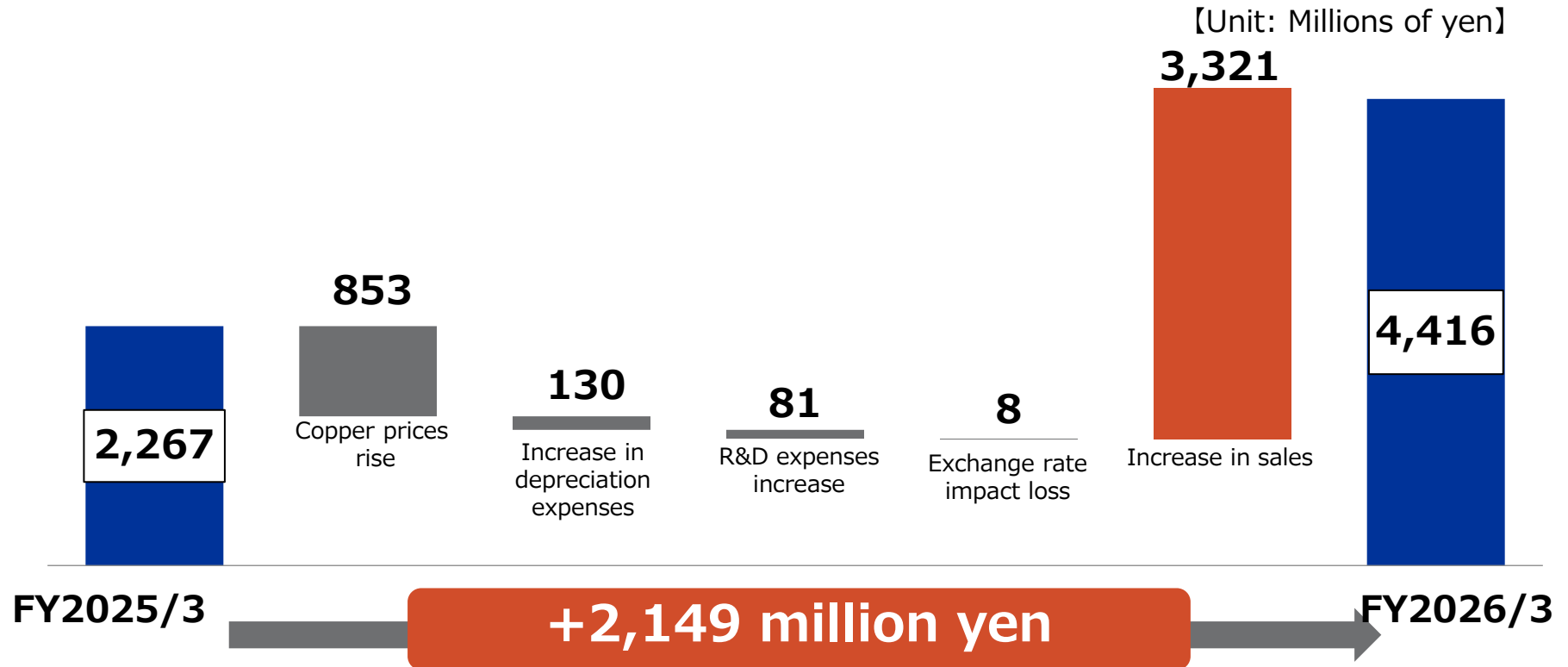


Segment profit : 906 million yen (Increased 0.6% by compared with the same period last year) 7

FY2026/3 Cumulative Sales by Market: Electronic and Medical Components



Analysis of Operating Profit Change Factors: FY2025/3 to FY2026/3



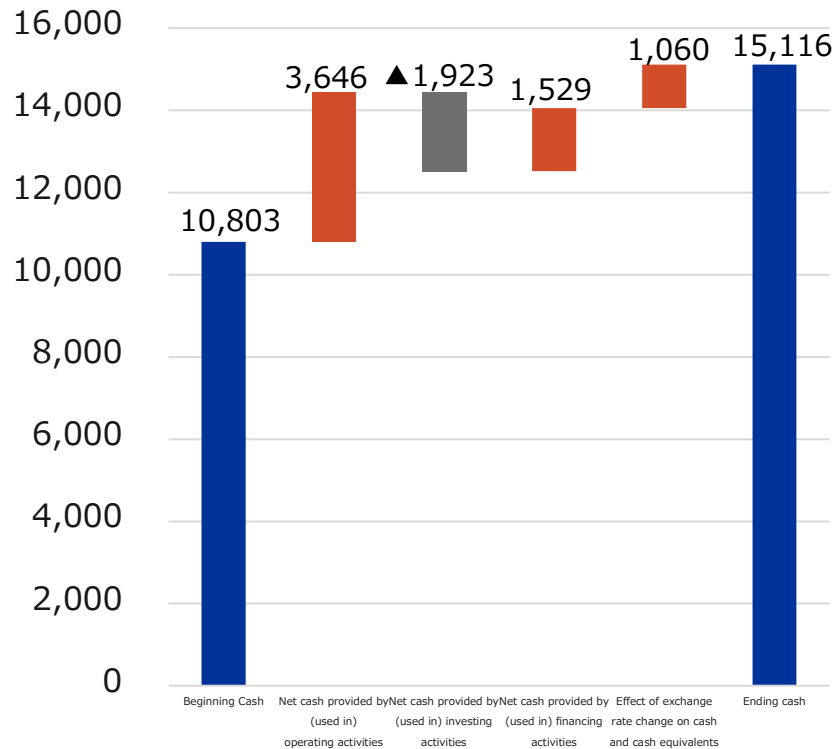
Summary of Consolidated Cash Flow Statement



«FY2026/3 Results»

【Unit: Millions of yen】

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	FY2024/3 Results	FY2025/3 Results	FY2026/3 Results	YoY changes
Net cash provided by (used in) operating activities	4,200	3,888	3,646	-242
Net cash provided by (used in) investing activities	-1,348	-2,242	-1,923	+319
Net cash provided by (used in) financing activities	-763	-912	1,529	+2,441
Effect of exchange rate change on cash and cash equivalents	632	-150	1,060	+1,210
Net increase (decrease) in cash and cash equivalents	2,721	582	4,313	+3,731
Cash and cash equivalents at end of period	10,221	10,803	15,116	+4,313

Forecast for FY2027/3

FY2027/3 Business Outlook



Actual Exchange
Rate: ¥151/USD

Assumed Exchange
Rate : ¥ 155/USD

【Unit: Millions of yen】

	FY2026/3 Results	FY2027/3 Full year (Forecast)	YoY Changes
Net sales	38,423	43,000	+11.9%
Operating profit	4,416	4,500	+1.9%
(Profit margin)	11.5%	10.5%	-
Ordinary profit	4,639	4,700	+1.3%
(Profit margin)	12.1%	10.9%	-
Profit attributable to owners of parent	1,642	3,400	+107.0%

EPS (yen)	105	218	-
BPS (yen)	2,728	2,882	-
ROE	4.0%	7.6%	-

Sales forecast by Segment for FY2027/3



● Cable & Assembly segment

Automotive Cables : The performance has remained strong, continuing from the previous period.

Energy Industry Cables : Demand in the North American market remains strong.

Semiconductor Inspection Equipment Cables: Expanding production of new mass-produced products

Industrial Equipment Cables : Recovery trend

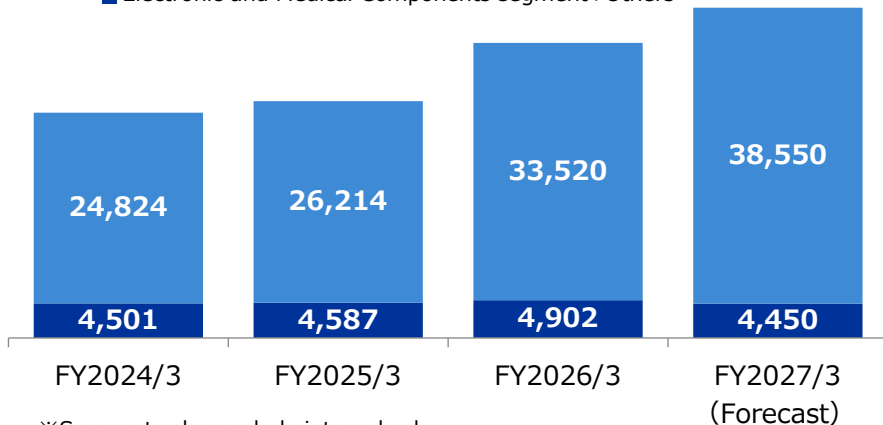
● Electronic and Medical Components segment

Electronic Equipment : The decline was due to the completion of a large OEM project in the previous period, but sales of specialized products, including marine equipment, increased.

Medical components : Increase due to new products

■ Cable & Assembly segment

■ Electronic and Medical Components segment+Others



※Segment sales exclude internal sales

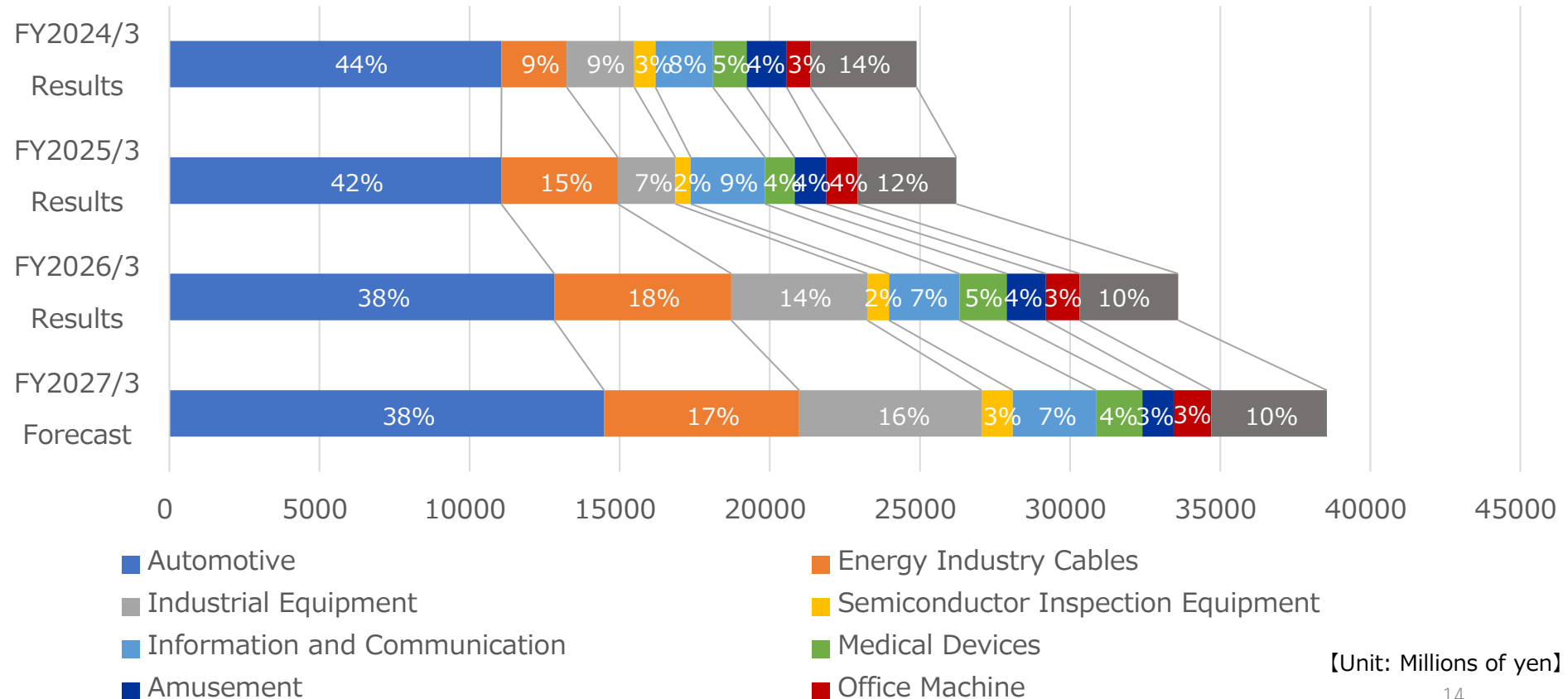
Actual Exchange
Rate: ¥151/USD

Assumed Exchange
Rate: ¥155/USD

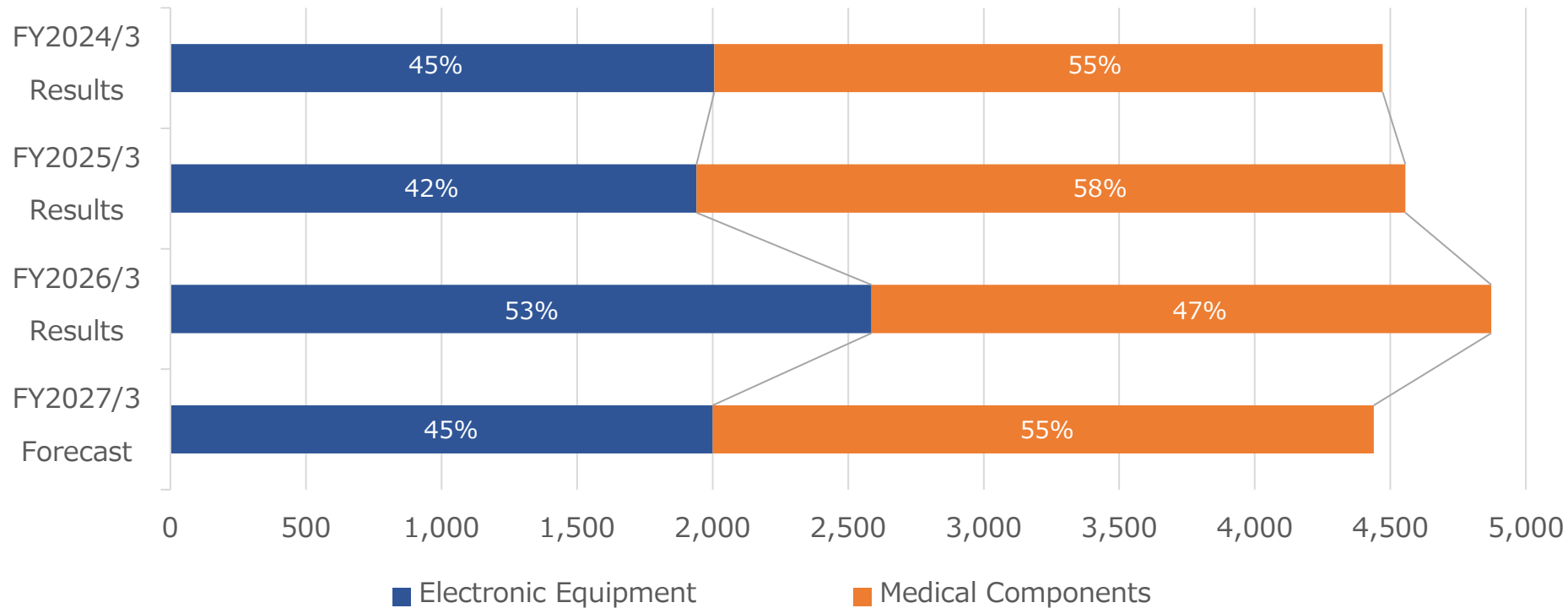
[Unit: Millions of yen]

	FY2026/3 Results	FY2027/3 Full year (Forecast)	YoY Changes
Net sales	38,423	43,000	+11.9%
Cable & Assembly Sales	33,520	38,550	+15.0%
Electronic and Medical Components + Other Sales	4,902	4,450	-8.7%

Sales Forecast by Market for FY2027/3 (Cable & Assembly)



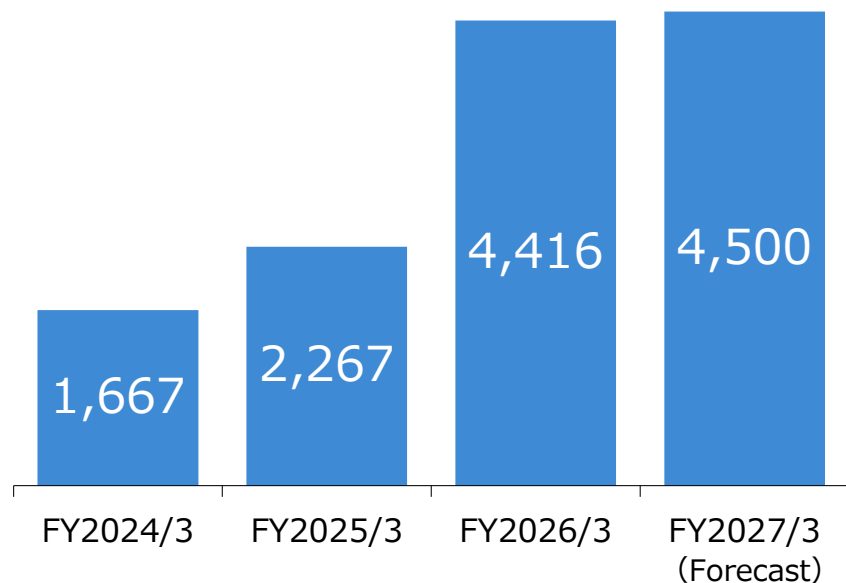
Sales Forecast by Market for FY2027/3 (Electronic and Medical Components)



【Unit: Millions of yen】

● Operating Profit and Ordinary Profit Forecast

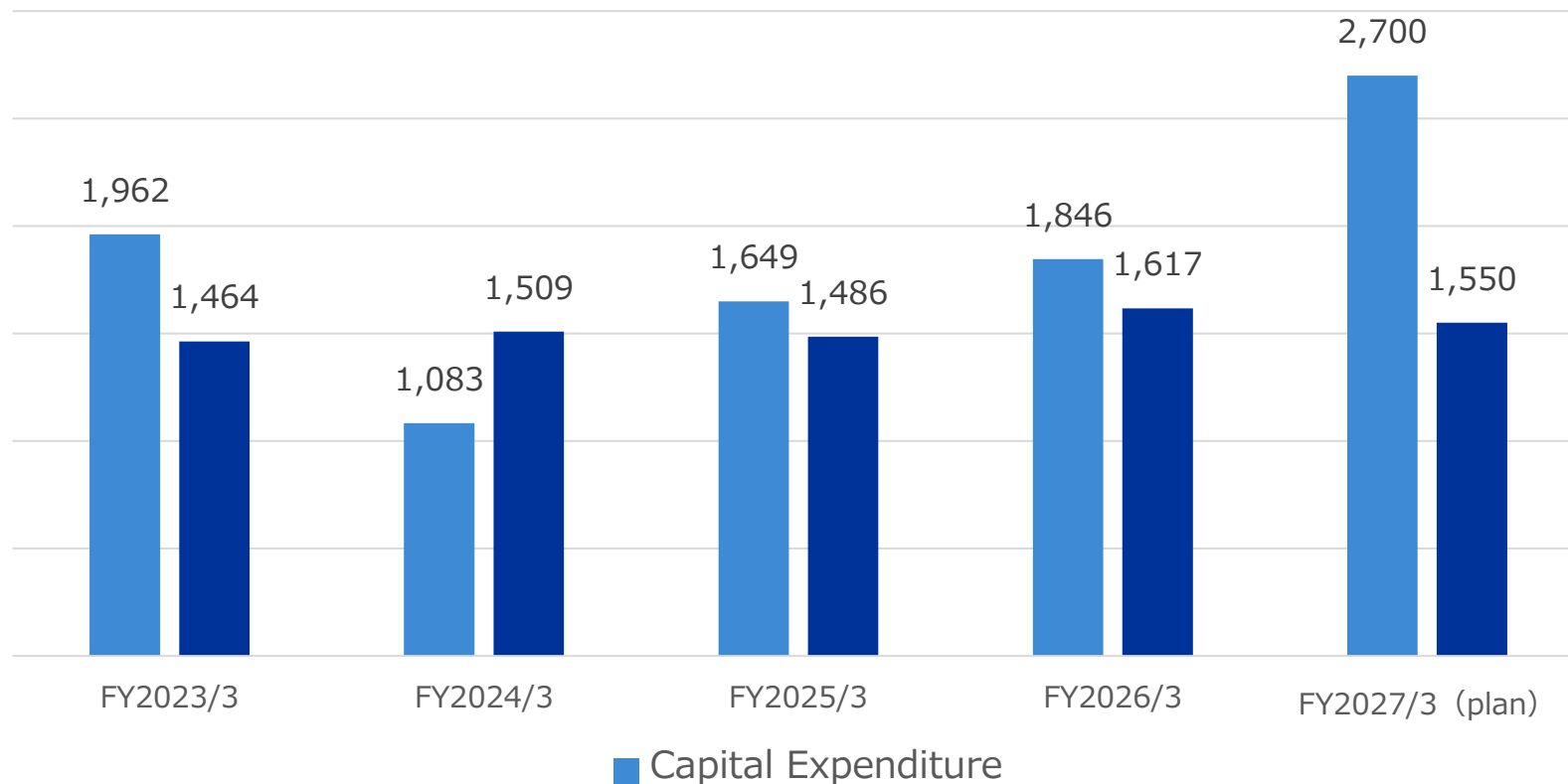
(Assumed exchange rate (full year): ¥155/USD、Assumed copper price(full year): \$13,000/t)



	Actual Exchange Rate: ¥151/USD	Assumed Exchange Rate: ¥155/USD	(Unit: Millions of yen)
	FY2026/3 Results	FY2027/3 Full Year (Forecast)	YoY changes
Operating profit	4,416	4,500	+1.9%
Ordinary profit	4,639	4,700	+1.3%

Capital Expenditure and Depreciation

【Unit: Millions of yen】



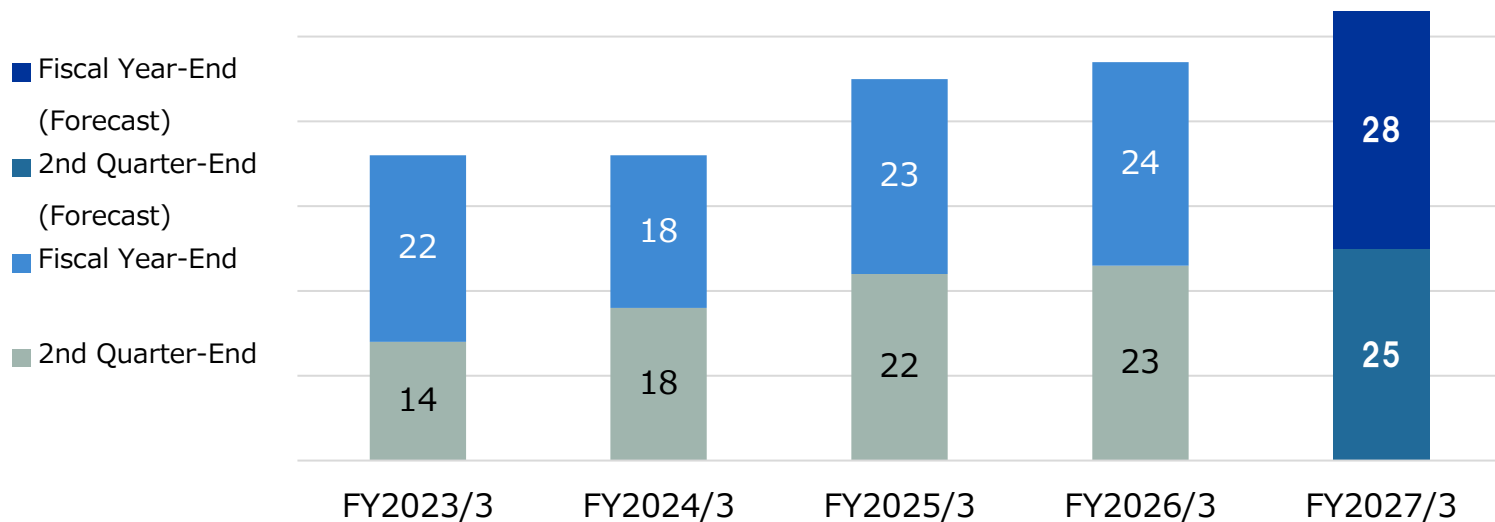
Dividends

For shareholders who received the free share allocation:

FY2027/3: Dividend increase of ¥6 + free allocation equivalent to ¥2.24

【Unit: yen】

= effective dividend increase of ¥8.24



Dividend payout ratio (Consolidated)	18.9%	38.7%	34.4%	44.4%	24.2%
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Translation

Note: This document is an excerpted translation of the original Japanese document and is provided for reference purposes only. If there is any discrepancy between this translation and the Japanese original, the Japanese text shall prevail.