



May 12, 2026

Company name: SMK Corporation
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Chief Executive Officer and Chief Operating
Officer
(Securities code: 6798; Tokyo Stock Exchange
Prime Market)
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Notice Concerning Differences Between Full-Year Results Forecasts and Actual Figures

SMK Corporation (the “Company”) hereby announces differences between the full-year results forecasts for Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026), which were disclosed on May 8, 2025, and the actual figures, which were released today.

1. Differences between the forecasts of full-year consolidated financial results for Fiscal Year Ended March 31, 2026 and the actual figures (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 46,000	Millions of yen 500	Millions of yen 1000	Millions of yen 600	yen sen 94.70
Actual figure (B)	48,204	430	1,243	56	8.87
Change (B - A)	2,204	(69)	243	(543)	
% Changes	4.8	(14.0)	24.4	(90.6)	
(Reference) Results for previous term Fiscal Year Ended March 31, 2025	48,051	(220)	549	(1,884)	(297.39)

2. Reason for differences

Concerning the full-year consolidated financial results for the Fiscal Year Ended March 31, 2026, the net sales exceeded the previous forecast due to the weaker-than-expected yen and continued strong sales in the home appliance and industry market. The operating profit fell below the previous forecast due to the recording of retirement benefit expenses at our Mexican subsidiary. The ordinary profit exceeded the previous forecast by the recording of foreign exchange gains resulting from the weaker-than-expected yen on the final day of the term. Ther profit attributable to owners of parent fell below the previous forecast due to the recording of 314 million yen in impairment losses in the fourth quarter.