



May 12, 2026

To all concerned parties

Company name: ROHM Co., Ltd.
 Name of representative: Katsumi Azuma,
 President & Chief Executive Officer
 (Code: 6963, TSE Prime Market)
 Contact: Tatsuhide Goto, Division Manager,
 Public and Investor Relations Div.
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Notice Regarding Change in Subsidiary (Transfer of Equity Interests) of ROHM Electronics Dalian Co., Ltd.

ROHM Co., Ltd. (the “Company”) hereby announces that its Board of Directors, at a meeting held today, resolved to transfer all of the Company’s equity interests in ROHM Electronics Dalian Co., Ltd. (“REDA”), a subsidiary in China engaged in the manufacturing of printheads and other products, to Dalian Sei-Etsu Precision Parts Industry Co., Ltd. (“Dalian Sei-Etsu”), a company of the Dalian Pengcheng Group (the “Transfer of Equity Interests”), as described below.

1. Reason for the Transfer

The Company is currently promoting structural reforms, including reorganization of production sites, optimization of its business portfolio, and price optimization, in order to build a solid business foundation that is less susceptible to fluctuations in market conditions and to improve profitability toward future expansion of corporate scale, based on its second Medium-Term Management Plan, “MOVING FORWARD to 2028”.

Under these circumstances, the Company determined that, by transferring REDA to Dalian Sei-Etsu and outsourcing manufacturing thereafter, it will be able to strengthen its business structure through a reduction in fixed costs while fulfilling its supply responsibilities to customers, and therefore reached an agreement regarding the Transfer of Equity Interests.

Please note that the Transfer of Equity Interests involves a change in the entity operating the factory and does not constitute a transfer of the printhead business or other businesses manufactured at REDA. The Company will continue the printhead business, and will also maintain its development and production structure at domestic sites and other locations, striving to ensure stable supply to customers.

2. Outline of the Subsidiary to Be Transferred (REDA)

(1) Name	ROHM Electronics Dalian Co., Ltd.	
(2) Location	No.20 Four street East & North Dalian Economic & Technical Development Zone, China, 116600	
(3) Name and Title of Representative	Chairman / General Manager, Shingo Makishima	
(4) Business description	Manufacturing of electronic components	
(5) Share Capital	JPY 9,417 million	
(6) Date of establishment	December 25, 1993	
(7) Major shareholder and ownership ratio	ROHM Electronics Asia Pte. Ltd. 100%	
(8) Relationship between the listed company and the company	Capital relationship	A consolidated subsidiary of the Company holds 100%.
	Personnel relationship	The Company has dispatched directors/officers.
	Business relationship	Transactions with the Company, including sales of materials and products.

(9) Consolidated Operating Results and Consolidated Financial Position (Last Three Years)			
	Fiscal year ended Dec. 2022	Fiscal year ended Dec. 2023	Fiscal year ended Dec. 2024
Net assets	JPY 11,791 million	JPY 12,061 million	JPY 12,322 million
Total assets	JPY 13,659 million	JPY 13,210 million	JPY 13,483 million
Net sales	JPY 13,464 million	JPY 11,623 million	JPY 9,757 million
Operating profit	JPY 887 million	JPY 375 million	JPY 439 million
Ordinary profit	JPY 790 million	JPY 351 million	JPY 344 million
Profit attributable to owners of parent	JPY 599 million	JPY 270 million	JPY 260 million

3. Outline of the Counterparty to the Transfer of Equity Interests

(1)	Name	Dalian Sei-Etsu Precision Parts Industry Co., Ltd.	
(2)	Location	No.18 Huaihe West Road, Dalian Economic and Technological Development Zone, Liaoning Province, People's Republic of China	
(3)	Title and name of representative	General Manager, Kotaro Horino	
(4)	Business description	Manufacturing and sales of metal processed products	
(5)	Capital	CNY 36,444 thousand	
(6)	Date of establishment	December 12, 1994	
(7)	Net assets	CNY 24,754 thousand	
(8)	Total assets	CNY 107,601 thousand	
(9)	Major shareholder and ownership ratio	Sei Etsu Co., Ltd. 100%	
(10)	Relationship between the listed company and the company	Capital relationship	None
		Personnel relationship	None
		Business relationship	None
		Status as a related party	None

4. Status of Ownership Interests Before and After the Transfer of Equity Interests

(1)	Ownership interests before the change	100% (Voting rights ownership ratio: 100%)
(2)	Equity interests to be transferred	100% (Voting rights ownership ratio: 100%)
(3)	Transfer price	JPY 4,200 million (approximate amount)
(4)	Ownership interests after the change	0%

Note: The final transfer price is expected to be the amount after implementing the price adjustment set forth in the basic agreement for the transfer of equity interests.

5. Schedule

(1)	Date of Board resolution	May 12, 2026
(2)	Date of agreement execution	May 12, 2026
(3)	Closing date of the transfer	During 2026 (planned)

6. Outlook

The impact of the Transfer of Equity Interests on the Company's consolidated results has already been incorporated into the full-year consolidated earnings forecast for the fiscal year ending March 31, 2027.

Note: This report is a translation of the press release of the company prepared in accordance with the provisions set forth in the securities and exchange law and its related accounting regulation. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.