Supplementary Financial Information for the Fiscal year Ended March 31 2026

May 12, 2026

MIRAIT ONE Corporation

1．Summary

- Orders received, net sales, gross profit, EBITDA, and operating income all renewed their record highs.

  - Both orders received and net sales were driven by the ICT solution business and NTT business.

- Gross profit margin improved to 15.4% (+0.7 percentage points year-on-year), improving profitability.

  - Improved by 2.0 percentage points in the Environmental & social innovation business.

  - Achieved the 3.0 percentage point improvement target of the Medium-Term Management Plan ahead of schedule in the NTT business and Multi-carrier business.

- Operating income was 34.3 billion yen with an operating income ratio of 5.7% (+0.9 percentage points year-on-year), improving management efficiency.

  - The SG&A ratio decreased year-on-year despite an increase in personnel expenses.

- As a result, ordinary income was 36.5 billion yen, and profit attributable to owners of parent was 23.3 billion yen (an increase of 6.1 billion yen year-on-year).

2．Financial Results

Units: bil. Yen	FYE March 2025	FYE March 2026			FYE March 2027		
	Full-year Results (a)	Full-year Results (b)	YoY Change		Full-year Forecast (c)	YoY Change	
			Amount (b) – (a)	% (b)／(a)		Amount (c) – (b)	% (c)／(b)
Orders received	629.2	658.7	+29.5	+4.7%	720.0	+61.3	+9.3%
Net sales	578.6	602.4	+23.8	+4.1%	660.0	+57.6	+9.6%
Gross profit (Gross profit margin)	84.8 (14.7%)	93.0 (15.4%)	+8.2 (+0.7p)	+9.7%	103.0 (15.6%)	+10.0 (+0.2p)	+10.8%
SG&A (SG&A ratio)	56.8 (9.8%)	58.7 (9.7%)	+1.9 (-0.1p)	+3.3%	63.0 (9.5%)	+4.3 (-0.2p)	+7.3%
※1 EBITDA (EBITDA ratio)	41.7 (7.2%)	48.5 (8.1%)	+6.8 (+0.9p)	+16.3%	55.0 (8.3%)	+6.5 (+0.2p)	+13.4%
Operating income (Operating income ratio)	28.0 (4.8%)	34.3 (5.7%)	+6.3 (+0.9p)	+22.5%	40.0 (6.1%)	+5.7 (+0.4p)	+16.6%
Ordinary Income (Ordinary income ratio)	27.4 (4.7%)	36.5 (6.1%)	+9.1 (+1.4p)	+33.2%	40.0 (6.1%)	+3.5 (+0.0p)	+9.6%
Profit attributable to owners of parent (Profit margin)	17.2 (3.0%)	23.3 (3.9%)	+6.1 (+0.9p)	+35.5%	25.5 (3.9%)	+2.2 (+0.0p)	+9.4%
Construction account carried forward	304.0	360.4	+56.4	+18.6%	—	—	—

※1 EBITDA ： Operating income + Depreciation and amortization + goodwill amortization

3． Orders Received, Net Sales by business segment

Orders received Units:bil. Yen	FYE March 2025	FYE March 2026			FYE March 2027		
	Full-year Results (a)	Full-year Results (b)	YoY Change		Full-year Forecast (c)	YoY Change	
			Amount (b) – (a)	% (b)／(a)		Amount (c) – (b)	% (c)／(b)
Corporate/Environmental and social infrastructure domain	394.6	405.9	+11.3	+2.9%	470.0	+64.1	+15.8%
Environmental & social innovation business	236.3	220.9	-15.4	-6.5%	282.0	+61.1	+27.7%
ICT solution business	158.3	185.0	+26.7	+16.9%	188.0	+3.0	+1.6%
Telecommunications infrastructure domain	234.6	252.8	+18.2	+7.8%	250.0	-2.8	-1.1%
NTT business	195.4	216.2	+20.8	+10.6%	216.0	-0.2	-0.1%
Multi-carrier business	39.2	36.6	-2.6	-6.6%	34.0	-2.6	-7.1%
Total	629.2	658.7	+29.5	+4.7%	720.0	+61.3	+9.3%

※1 Orders received (MIRAI (future) domains) %	FYE March 2025 Full-year Results	FYE March 2026 Full-year Results	FYE March 2027 Full-year Forecast
MIRAI domains composition ratio	46%	44%	49%

Net sales Units:bil. Yen	FYE March 2025	FYE March 2026			FYE March 2027		
	Full-year Results (a)	Full-year Results (b)	YoY Change		Full-year Forecast (c)	YoY Change	
			Amount (b) – (a)	% (b)／(a)		Amount (c) – (b)	% (c)／(b)
Corporate/Environmental and social infrastructure domain	347.1	367.2	+20.1	+5.8%	415.0	+47.8	+13.0%
Environmental & social innovation business	203.8	193.3	-10.5	-5.2%	234.0	+40.7	+21.1%
ICT solution business	143.3	173.9	+30.6	+21.4%	181.0	+7.1	+4.1%
Telecommunications infrastructure domain	231.5	235.2	+3.7	+1.6%	245.0	+9.8	+4.2%
NTT business	190.5	197.9	+7.4	+3.9%	210.0	+12.1	+6.1%
Multi-carrier business	41.0	37.3	-3.7	-9.0%	35.0	-2.3	-6.2%
Total	578.6	602.4	+23.8	+4.1%	660.0	+57.6	+9.6%

Net sales (MIRAI (future) domains) %	FYE March 2025 Full-year Results	FYE March 2026 Full-year Results	FYE March 2027 Full-year Forecast
MIRAI domains composition ratio	44%	41%	45%

※1 We are working on growth fields that we should focus on in the future (①Urban and regional development, corporate DX and GX business, ②Green energy business, ③Software business, and ④Global business) as "MIRAI (future) domains."" Similarly, HVAC and electrical work related to the data center business—another of our growth fields—are also included in the "MIRAI domains" (past data has been retrospectively adjusted).

4. Construction account carried forward by business segment

Construction account carried forward Units:bil. Yen	FYE March 2025 Full-year Results (a)	FYE March 2026 Full-year Results (b)	FYE March 2026 YoY Change Amount (b) – (a)	FYE March 2026 YoY Change % (b)／(a)
Corporate/Environmental and social infrastructure domain	218.7	257.6	+38.9	+17.8%
Environmental & social innovation business	164.6	192.3	+27.7	+16.8%
ICT solution business	54.1	65.3	+11.2	+20.7%
Telecommunications infrastructure domain	85.3	102.8	+17.5	+20.5%
NTT business	62.2	80.4	+18.2	+29.3%
Multi-carrier business	23.1	22.4	-0.7	-3.0%
Total	304.0	360.4	+56.4	+18.6%

We have released on our website the "Action to implement management that is conscious of cost of capital and stock price", as requested by the Tokyo Stock Exchange.
(https://ir.mirait-one.com/en/realizing/index.html)

5. Gross profit by business segment

Gross profit (Gross profit margin) Units:bil. Yen	FYE March 2025 Full-year Results (a)	FYE March 2026 Full-year Results (b)	FYE March 2026 YoY Change Amount (b) – (a)	FYE March 2026 YoY Change % (b)／(a)	FYE March 2027 Full-year Forecast (c)	FYE March 2027 YoY Change Amount (c) – (b)	FYE March 2027 YoY Change % (c)／(b)
Environmental & social innovation business	29.2 (14.3%)	31.5 (16.3%)	+2.3 (+2.0p)	+7.9%	35.0 (15.0%)	+3.5 (-1.3p)	+11.1%
ICT solution business	21.7 (15.1%)	23.7 (13.6%)	+2.0 (-1.5p)	+9.2%	28.5 (15.7%)	+4.8 (+2.1p)	+20.3%
Telecommunications infrastructure domain	33.9 (14.6%)	37.8 (16.1%)	+3.9 (+1.5p)	+11.5%	39.5 (16.1%)	+1.7 (+0.0p)	+4.5%
Total	84.8 (14.7%)	93.0 (15.4%)	+8.2 (+0.7p)	+9.7%	103.0 (15.6%)	+10.0 (+0.2p)	+10.8%

Precautionary Statement

Statements and quotes relevant to the forecasted values in this handout are the future prospects based on the plans and prospects of the Company at this point in time.
The actual business results could be significantly different from those stated in this handout due to changes in conditions.
As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT ONE Corporation