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Company Name: FUTABA CORPORATION
Name of Representative: President and Representative Director
Chief Executive Officer
Motoaki Arima
(Securities Code: 6986 Tokyo Stock Exchange, Prime Market)
Inquiries: Executive Officer,
General Manager of Corporate Administration Division
Koji Ishikawa
(Tel: +81-475-24-1111)

Notice Concerning Differences between Consolidated Full-year Results Forecast and Actual Results and Recording of Non-operating Income and Extraordinary Loss

Futaba Corporation (the "Company") hereby announces the differences between the consolidated full-year results forecast announced on November 11, 2025 and the actual results announced today for the fiscal year ended March 31, 2026, as well as the recording of non-operating income and extraordinary loss, as described below.

1. Differences between the Consolidated Full-year Results Forecast and the Actual Results

(1) Differences between the consolidated full-year results forecast and actual results for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Millions of yen 42,800	Millions of yen (1,600)	Millions of yen (1,000)	Millions of yen 1,900	Yen 44.79
Actual (B)	42,982	(2,280)	(683)	2,522	59.48
Change (B-A)	182	(680)	316	622	-
Change (%)	0.4	-	-	32.8	-
(Reference) Actual results for the previous fiscal year (C) (Fiscal year ended March 31, 2025)	48,116	(1,292)	(206)	(281)	(6.63)
Change (B-C)	(5,134)	(988)	(477)	2,804	-
Change (%)	(10.7)	-	-	-	-

(2) Reasons for the differences

[Factors for decrease in operating profit]

Although net sales were roughly in line with expectations, operating income fell below the previous forecast due to a deterioration in product mix and a worsening of inventory-related gains and losses.

[Factors for increase in ordinary profit]

Although the operating loss widened, ordinary profit exceeded the previous forecast, mainly due to the recording of a substantial foreign exchange gain resulting from the yen's depreciation, as the exchange rate during and after the third quarter of the consolidated accounting period was 160 yen per US dollar, compared to the Company's assumed rate of 150 yen per US dollar.

[Factors for increase in profit attributable to owners of parent]

Profit attributable to owners of parent exceeded the previous forecast mainly due to the narrowing of the ordinary loss, the recording of a gain on liquidation resulting from the reversal of foreign currency translation adjustment in connection with the completion of the liquidation of the Singapore subsidiary, and a gain on sale of fixed assets that exceeded expectations.

2. Details of Non-operating income

(1) Interest income

For the fourth quarter of the consolidated accounting period ended March 31, 2026, the Company recorded non-operating income of 178 million yen as interest income, primarily from interest on bank deposits received by the Company and its consolidated subsidiaries.

(2) Foreign exchange gains

For the fourth quarter of the consolidated accounting period ended March 31, 2026, 281 million yen was recorded as foreign exchange gains under non-operating income due to fluctuations in exchange rates.

3. Details of Extraordinary Loss

For the fourth quarter of the consolidated accounting period ended March 31, 2026, taking into account the business environment and future outlook for the Electronic Systems Business and the Machinery and Tooling Business, the Company examined the future recoverability based on the "Accounting Standard for Impairment of Fixed Assets." As a result, for some fixed assets, the book value was reduced to the recoverable amount, and an impairment loss of 154 million yen was recorded.