



Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



May 12, 2026

Company name: JCU CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 4975

URL: <https://www.jcu-i.com/>

Representative: Masashi Kimura

Inquiries: Yoji Inoue

Telephone: +81-3-6895-7004

Scheduled date of annual general meeting of shareholders: June 25, 2026

Scheduled date to commence dividend payments: June 11, 2026

Scheduled date to file annual securities report: June 24, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Representative Director, Chairman & CEO

Director, Managing Executive Officer,

General Manager of Corporate Strategy Office

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	29,672	4.6	12,156	15.6	12,447	14.0	9,074	21.0
March 31, 2025	28,356	14.1	10,513	30.8	10,920	32.9	7,497	35.6

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 10,212 million [15.3%]
For the fiscal year ended March 31, 2025: ¥ 8,853 million [24.6%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2026	365.74	-	17.7	21.2	41.0
March 31, 2025	297.71	-	16.7	20.9	37.1

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ 42 million

For the fiscal year ended March 31, 2025: ¥ (47) million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	62,679	54,567	87.1	2,216.41
March 31, 2025	54,841	47,812	87.2	1,918.56

Reference: Equity

As of March 31, 2026: ¥ 54,567 million

As of March 31, 2025: ¥ 47,812 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2026	9,038	(8,350)	(3,596)	22,009
March 31, 2025	8,426	(5,218)	(3,650)	24,813

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	37.00	-	39.00	76.00	1,905	25.5	4.2
Fiscal year ended March 31, 2026	-	41.00	-	54.00	95.00	2,348	26.0	4.6
Fiscal year ending March 31, 2027 (Forecast)	-	90.00	-	90.00	180.00		50.4	

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	15,700	10.1	5,900	2.1	6,000	3.8	4,100	(6.0)	166.53
Full year	33,400	12.6	12,300	1.2	12,500	0.4	8,800	(3.0)	357.44

* Notes

(1) Significant changes in the scope of consolidation during the period:

None

Newly included: - companies()
Excluded: - companies()

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	26,219,049 shares
As of March 31, 2025	26,529,949 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,599,326 shares
As of March 31, 2025	1,608,714 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	24,812,302 shares
Fiscal Year ended March 31, 2025	25,185,415 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	16,498	2.9	6,044	18.7	10,998	4.9	9,110	12.3
March 31, 2025	16,028	15.9	5,091	38.2	10,489	26.5	8,110	24.3

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	367.16	-
March 31, 2025	322.01	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	47,185	42,836	90.8	1,739.94
March 31, 2025	40,728	36,865	90.5	1,479.30

Reference: Equity

As of March 31, 2026: ¥ 42,836 million

As of March 31, 2025: ¥ 36,865 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forecasts of future performance in this report are based on assumptions judged to be valid and information currently available to the Company. Actual results may differ substantially from these forecasts for a number of reasons.

Note: This document has been translated a part of the Japanese original. The fully translated will be disclosed later in our web site. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail