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MIRAIT ONE

FASF MEMBERSHIP

May 12, 2026

Company name: MIRAIT ONE Corporation
Representative: Hidemune Sugahara, President, Co-CEO and COO
(TSE Prime Section Code No. 1417)
Inquiries: Yasuhiro Mitake, Managing Executive officer and General Manager of Corporate Strategy
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Notice Regarding Conclusion of Merger Agreement with Wholly Owned Subsidiary (MIRAIT ONE SYSTEMS Corporation)

MIRAIT ONE Corporation (the "Company") hereby announces that it has concluded a merger agreement based on a resolution passed in the meeting of the Board of Directors held on May 12, 2026, concerning an absorption-type merger ("the Merger") with the Company as the surviving company and the Company's wholly owned subsidiary MIRAIT ONE SYSTEMS Corporation as the non-surviving company.

Some disclosures have been omitted because it is a simple merger of wholly-owned consolidated subsidiaries of the Company.

1. Purpose of the Merger

The merger aims to integrate MIRAIT ONE SYSTEMS' business into the Company, thereby accelerating the adoption of digital technologies and processes within the Company's existing businesses. By increasing the level of sophistication of our on-site processes and making fundamental improvements in productivity, the Company will seek to achieve higher quality business operations, while also seeking to further expand the business of the Group as a whole by developing high-value-added services enabled by the integration of hardware and software.

2. Summary of the Merger

(1) Schedule of the Merger

Date of resolution by the Board of Directors	May 12, 2026
Date of agreement	May 12, 2026
Scheduled date (effective date)	October 1, 2026 (scheduled)

The Merger will be carried out without a resolution of the General Meeting of Shareholders of the Company because it falls under a simple absorption-type merger prescribed in Article 796, paragraph (2) of the Companies Act.

(2) Format of the Merger

The format of the merger is an absorption-type merger with the Company as the surviving company, and MIRAIT ONE SYSTEMS being dissolved.

(3) Content of allotment pertaining to the Merger

The Merger will not involve the issuance of shares or exchange of cash, etc. because MIRAIT ONE SYSTEMS is a wholly-owned subsidiary of the Company

(4) Handling of subscription rights to shares and bonds with subscription rights to shares associated with the Merger

Not applicable.

3. Overview of the company subject to the merger (As of March 31, 2026)

(units: millions of yen, unless otherwise noted)

		Company surviving absorption-type merger	Company absorbed in absorption-type merger
(1)	Name	MIRAIT ONE Corporation	MIRAIT ONE SYSTEMS Corporation
(2)	Address	2-2-3, Toranomon, Minato-ku, Tokyo	2-3-3, Higashi-Shinbashi, Minato-ku, Tokyo
(3)	Name and title of representative	Hidemune Sugahara, President, Co-CEO and COO	Akihiko Tamura, President
(4)	Business description	Telecommunications engineering work, electrical work, civil engineering work and building construction work; management of subsidiaries and Group companies	System integration, software development, IT infrastructure construction, implementation, operation and maintenance, new technology utilization solution development, consulting
(5)	Amount of share capital	7,000 million yen	100 million yen
(6)	Date established	October 1, 2010	April 2, 2001
(7)	Number of shares outstanding	91,325,329 shares	7,883,855 shares
(8)	Fiscal year end	March	March
(9)	Employees	(Non-consolidated) 3,589	(Non-consolidated) 628
(10)	Major shareholders and shareholding ratio	The Master Trust Bank of Japan, Ltd. (Trust Account) 14.0%, Custody Bank of Japan, Ltd. (Trust Account) 6.42%, Sumitomo Electric Industries, Ltd. 4.12%	MIRAIT ONE Corporation: 100%
(11)	Operating results and financial condition for the most recent fiscal year		
Fiscal year end		fiscal year ended March 31, 2026 (Consolidated)	fiscal year ended March 31, 2026 (Non-consolidated)
Net assets		288,447	4,791
Total assets		573,393	8,067
Net assets per share (yen)		3,151.61	607.79
Net sales		602,377	17,063
Operating income		34,267	1,150
Ordinary income		36,517	1,393
Net income attributable to owners of parent		23,282	1,017
Net income per share (yen)		261.74	129.05

4. Status after the Merger

No changes will be made to the name, address, position and name of representative, capital or end of fiscal year of the Company due to the Merger.

5. Future outlook

The impact of the reorganization on the Company's consolidated results will be minor because it will take place within the Group.

End