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May 13, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: JBCC Holdings Inc.
Listing: Tokyo Stock Exchange
Securities code: 9889
URL: https://www.jbcchd.co.jp/english/
Representative: Seiji Higashiue, President & CEO
Inquiries: Nobuharu Asari, CFO
Scheduled date of annual general meeting of shareholders: June 19, 2026
Scheduled date to commence dividend payments: June 22, 2026
Scheduled date to file annual securities report: June 18, 2026
Preparation of supplementary material on financial results: Yes (to be published at a later date)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	76,019	8.8	7,308	18.7	7,469	18.3	5,353	16.3
March 31, 2025	69,868	7.2	6,155	39.2	6,314	38.8	4,603	44.4

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥5,436 million [22.2%]
For the fiscal year ended March 31, 2025: ¥4,449 million [31.2%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	86.34	-	21.8	16.3	9.6
March 31, 2025	74.19	-	20.3	15.5	8.8

Note: As of April 1, 2025, the Company implemented a stock split at a ratio of four shares for each share of common stock. Accordingly, basic earnings per share have been calculated assuming that the stock split took place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	47,394	24,883	52.5	410.12
March 31, 2025	44,466	24,182	54.4	389.14

Reference: Equity
As of March 31, 2026: ¥24,883 million
As of March 31, 2025: ¥24,182 million

Note: As of April 1, 2025, the Company implemented a four-for-one stock split of its common stock. Accordingly, net assets per share have been calculated assuming that the stock split took place at the beginning of the previous fiscal year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	6,034	340	(5,517)	18,619
March 31, 2025	6,639	361	886	17,784

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	53.00	-	81.00	134.00	2,130	45.2	9.2
Fiscal year ended March 31, 2026	-	17.00	-	25.00	42.00	2,665	48.6	10.5
Fiscal year ending March 31, 2027 (Forecast)		25.00		25.00	50.00		50.2	

Note: As of April 1, 2025, the Company implemented a four-for-one stock split of its common stock. Accordingly, for the fiscal year ended March 31, 2025, the amount of dividends actually paid is presented on a post-stock-split basis.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	39,750	6.1	4,372	21.3	4,422	17.9	3,022	20.6	49.82
Fiscal year ending March 31, 2027	79,500	4.6	8,745	19.7	8,845	18.4	6,045	12.9	99.63

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	71,094,972 shares
As of March 31, 2025	71,094,972 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	10,422,430 shares
As of March 31, 2025	8,952,988 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	62,003,885 shares
Fiscal year ended March 31, 2025	62,057,502 shares

Note: 1. Shares of the Company held by the JBCC Group Employee Stock Ownership Association Trust Account under the Trust-type Employee Stock Ownership Incentive Plan (E-Ship)
is included in the number of treasury shares to be deducted from the total number of shares issued at the end of the fiscal year for the purpose of calculating the net asset value per share. (2,397,600 at the end of the previous fiscal year)
shares, 1,962,200 shares at the end of the current fiscal year). In addition, the number of treasury shares to be deducted in the calculation of the average number of shares during the period for the calculation of net income per share
(119,078 shares for the previous fiscal year and 2,183,199 shares for the current fiscal year).

2. As of April 1, 2025, we have conducted a stock split in the ratio of four shares to one share of common stock.
Accordingly, assuming that the stock split took place at the beginning of the previous fiscal year, the number of shares outstanding at the end of the period, the number of treasury shares at the end of the period, and the average number of shares during the period are calculated.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	17,784	18,619
Notes receivable - trade	373	211
Accounts receivable - trade	9,302	10,714
Contract assets	4,340	3,245
Merchandise and finished goods	1,503	1,388
Raw materials and supplies	303	285
Prepaid expenses	3,785	6,036
Other	233	211
Allowance for doubtful accounts	(93)	(5)
Total current assets	37,532	40,707
Non-current assets		
Property, plant and equipment		
Buildings and structures	2,034	2,124
Accumulated depreciation	(946)	(1,355)
Buildings and structures, net	1,088	768
Tools, furniture and fixtures	489	432
Accumulated depreciation	(393)	(345)
Tools, furniture and fixtures, net	96	87
Land	402	402
Leased assets	1,328	702
Accumulated depreciation	(1,229)	(587)
Leased assets, net	99	114
Other	14	9
Accumulated depreciation	(9)	(7)
Other, net	4	2
Total property, plant and equipment	1,691	1,374
Intangible assets		
Other	330	360
Total intangible assets	330	360
Investments and other assets		
Investment securities	2,226	2,256
Deferred tax assets	1,391	1,414
Retirement benefit asset	29	20
Other	1,290	1,271
Allowance for doubtful accounts	(26)	(10)
Total investments and other assets	4,912	4,952
Total non-current assets	6,934	6,687
Total assets	44,466	47,394

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,285	6,259
Lease liabilities	23	32
Accrued expenses	4,334	4,260
Income taxes payable	1,386	1,788
Provision for loss on orders received	1	58
Provision for product warranties	-	9
Provision for loss on litigation	79	-
Provision for incentive	-	465
Accounts payable - other	897	1,133
Contract liabilities	3,486	4,449
Other	1,057	1,100
Total current liabilities	16,551	19,557
Non-current liabilities		
Long-term borrowings	2,588	1,903
Lease liabilities	77	84
Retirement benefit liability	7	-
Asset retirement obligations	791	896
Provision for incentive	165	-
Other	104	69
Total non-current liabilities	3,733	2,954
Total liabilities	20,284	22,511
Net assets		
Shareholders' equity		
Share capital	4,713	4,713
Capital surplus	6,869	6,986
Retained earnings	16,977	19,921
Treasury shares	(5,075)	(7,518)
Total shareholders' equity	23,484	24,102
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	705	813
Foreign currency translation adjustment	(3)	(25)
Remeasurements of defined benefit plans	(3)	(7)
Total accumulated other comprehensive income	697	780
Total net assets	24,182	24,883
Total liabilities and net assets	44,466	47,394

Consolidated statement of income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	69,868	76,019
Cost of sales	48,896	51,827
Gross profit	20,971	24,192
Selling, general and administrative expenses		
Salaries	5,722	5,960
Bonuses	2,511	3,292
Retirement benefit expenses	259	259
Provision of allowance for doubtful accounts	1	4
Research and development expenses	368	381
Other	5,951	6,985
Total selling, general and administrative expenses	14,816	16,883
Operating profit	6,155	7,308
Non-operating income		
Interest income	8	32
Dividend income	70	63
Insurance fee income	77	91
Other	42	52
Total non-operating income	199	239
Non-operating expenses		
Interest expenses	3	2
Commission expenses	25	44
Commission for purchase of treasury shares	-	8
Other	10	22
Total non-operating expenses	40	78
Ordinary profit	6,314	7,469
Extraordinary income		
Gain on sale of investment securities	322	504
Reversal of provision for loss on litigation	-	19
Total extraordinary income	322	523
Extraordinary losses		
Extra retirement payments	-	200
Provision for loss on litigation	79	-
Total extraordinary losses	79	200
Profit before income taxes	6,558	7,792
Income taxes - current	1,737	2,558
Income taxes - deferred	216	(118)
Total income taxes	1,954	2,439
Profit	4,603	5,353
Profit attributable to owners of parent	4,603	5,353

Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	4,603	5,353
Other comprehensive income		
Valuation difference on available-for-sale securities	(154)	108
Foreign currency translation adjustment	4	(22)
Remeasurements of defined benefit plans, net of tax	(4)	(3)
Total other comprehensive income	(154)	82
Comprehensive income	4,449	5,436
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,449	5,436

Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	4,713	5,103	14,027	(3,518)	20,325
Changes during period					
Dividends of surplus			(1,659)		(1,659)
Profit attributable to owners of parent			4,603		4,603
Purchase of treasury shares				(2,588)	(2,588)
Disposal of treasury shares		1,765		1,031	2,797
Other			5		5
Net changes in items other than shareholders' equity					-
Total changes during period	-	1,765	2,949	(1,557)	3,158
Balance at end of period	4,713	6,869	16,977	(5,075)	23,484

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	859	(8)	0	852	21,178
Changes during period					
Dividends of surplus				-	(1,659)
Profit attributable to owners of parent				-	4,603
Purchase of treasury shares				-	(2,588)
Disposal of treasury shares				-	2,797
Other				-	5
Net changes in items other than shareholders' equity	(154)	4	(4)	(154)	(154)
Total changes during period	(154)	4	(4)	(154)	3,003
Balance at end of period	705	(3)	(3)	697	24,182

Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	4,713	6,869	16,977	(5,075)	23,484
Changes during period					
Dividends of surplus			(2,406)		(2,406)
Profit attributable to owners of parent			5,353		5,353
Purchase of treasury shares				(3,000)	(3,000)
Disposal of treasury shares		117		557	674
Other			(3)		(3)
Net changes in items other than shareholders' equity					-
Total changes during period	-	117	2,943	(2,443)	618
Balance at end of period	4,713	6,986	19,921	(7,518)	24,102

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	705	(3)	(3)	697	24,182
Changes during period					
Dividends of surplus				-	(2,406)
Profit attributable to owners of parent				-	5,353
Purchase of treasury shares				-	(3,000)
Disposal of treasury shares				-	674
Other				-	(3)
Net changes in items other than shareholders' equity	108	(22)	(3)	82	82
Total changes during period	108	(22)	(3)	82	701
Balance at end of period	813	(25)	(7)	780	24,883

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	6,558	7,792
Depreciation	331	588
Gain on sale of investment securities	(322)	(504)
Increase (decrease) in allowance for doubtful accounts	0	(103)
Increase (decrease) in retirement benefit liability	(3)	2
Interest and dividend income	(79)	(95)
Interest expenses	3	2
Commission expenses	17	47
Decrease (increase) in accounts receivable - trade, and contract assets	(717)	(150)
Decrease (increase) in inventories	1,582	133
Increase (decrease) in trade payables	376	965
Increase (decrease) in accrued expenses	(237)	227
Decrease (increase) in accounts receivable - other	28	(45)
Increase (decrease) in accounts payable - other	(310)	235
Decrease (increase) in prepaid expenses	(837)	(2,201)
Increase (decrease) in contract liabilities	929	961
Other, net	356	157
Subtotal	7,674	8,013
Interest and dividends received	81	80
Interest paid	(3)	(2)
Commission fee paid	(12)	(12)
Income taxes refund (paid)	(1,183)	(2,153)
Other, net	82	109
Net cash provided by (used in) operating activities	6,639	6,034
Cash flows from investing activities		
Purchase of property, plant and equipment	(30)	(25)
Proceeds from sale of property, plant and equipment	1	-
Purchase of intangible assets	(111)	(213)
Payments of leasehold and guarantee deposits	(31)	(36)
Proceeds from refund of leasehold and guarantee deposits	19	2
Purchase of investment securities	(0)	(100)
Proceeds from sale of investment securities	513	713
Other, net	0	0
Net cash provided by (used in) investing activities	361	340
Cash flows from financing activities		
Income from long-term borrowings	2,588	-
Repayments of long-term borrowings	-	(684)
Purchase of treasury shares	(2,588)	(3,000)
Proceeds from disposal of treasury shares	2,614	602
Dividends paid	(1,659)	(2,406)
Repayments of lease liabilities	(67)	(28)
Net cash provided by (used in) financing activities	886	(5,517)
Effect of exchange rate change on cash and cash equivalents	(5)	(22)
Net increase (decrease) in cash and cash equivalents	7,882	834
Cash and cash equivalents at beginning of period	9,902	17,784
Cash and cash equivalents at end of period	17,784	18,619

(Notes on segment information, etc.)

Segment Information

1. Overview of Reporting Segments

The Group's reporting segments are those of the constituent units of the Group for which segregated financial information is available and are subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate business performance.

The Group has established operating companies for each function under the Company, which is a pure holding company, and each operating company develops its business activities based on the business strategy that each company has formulated and decided on regarding the products and services it handles.

Accordingly, the Group is comprised of function-based segments based on operating companies, with two reporting segments: the Information Solutions Business and the Product Development and Manufacturing Business.

Segment Name	substance
Information Solutions Business	We provide construction, operation, and maintenance services for corporate information systems with a focus on ultra-high-speed development, cloud computing, and security, and are classified into system development (SI), services, and systems.
Product Development & Manufacturing Business	We develop and provide our own software and production management systems, such as cloud linkage platforms, and manufacture and sell various hardware such as printers.

2. Method of calculating the amount of sales, profit or loss, and other items for each reporting segment

The method of accounting for the reported business segments is generally the same as described in the "Fundamental Important Matters for the Preparation of Consolidated Financial Statements".

Profit in the reporting segment is a figure based on operating income.

Internal earnings and transfers between segments are based on prevailing market prices.

3. Information on the amount of sales, profits or losses, and other items for each reported segment, as well as information on the breakdown of revenue.

The previous fiscal year (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Information Solutions	Products Development and Manufacturing	Total		
Major goods or services Note: 4					
SI	17,086	-	17,086	-	17,086
service	38,647	-	38,647	-	38,647
system	12,161	-	12,161	-	12,161
Products Development and Manufacturing	-	1,972	1,972	-	1,972
Total sales	67,895	1,972	69,868	-	69,868
Revenue generated from customer contracts	67,895	1,972	69,868	-	69,868
Other Earnings	-	-	-	-	-
Sales					
Revenues from external customers	67,895	1,972	69,868	-	69,868
Transactions with other segments	203	573	776	(776)	-
Total	68,099	2,545	70,645	(776)	69,868
Operating profit	7,523	91	7,615	(1,459)	6,155
Other items					
Depreciation and amortization (Note)3	313	17	331	-	331
Amount of amortization of goodwill	33	-	33	-	33

The current fiscal year (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Information Solutions	Products Development and Manufacturing	Total		
Major goods or services Note: 4					
SI	19,135	-	19,135	-	19,135
service	43,683	-	43,683	-	43,683
system	11,060	-	11,060	-	11,060
Products Development and Manufacturing	-	2,140	2,140	-	2,140
Total sales	73,879	2,140	76,019	-	76,019
Revenue generated from customer contracts	73,879	2,140	76,019	-	76,019
Other Earnings	-	-	-	-	-
Sales					
Revenues from external customers	73,879	2,140	76,019	-	76,019
Transactions with other segments	276	75	352	(352)	-
Total	74,156	2,216	76,372	(352)	76,019

Operating profit	8,638	149	8,788	(1,479)	7,308
Other items Depreciation and amortization (Note)3	586	1	588	-	588

Note: 1. The details of the adjustment amount are as follows.

Segment profit or loss (in millions of yen)

	The previous fiscal year	The current fiscal year
Inter-segment transaction elimination	0	0
Company-wide expenses*	(1,459)	(1,479)
Total	(1,459)	(1,479)

* Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in consolidated financial statements.
3. Since assets are not allocated to business segments, segment assets are not listed.
   However, depreciation of unallocated depreciable assets is allocated to each business segment on a reasonable allocation basis.
4. The main goods or services are as follows.
   SI… System development centered on ultra-high-speed development that incorporates the Group's unique development method "JB Agile"
   Service... IT system construction, operation, and maintenance services centered on cloud and security services
   System... Hardware and software sales
   Product Development, Manufacturing... Development and provision of proprietary software and production management systems, such as cloud-based linkage platforms, and manufacture and sales of various hardware such as printers