May 13, 2026

Consolidated Financial Statements for the Fiscal Year Ended March 31, 2026

[Prepared under IFRS, UNAUDITED]

NISSIN FOODS HOLDINGS CO., LTD.
Stock code: 2897
Stock exchange listing: Tokyo
URL: https://www.nissin.com/jp/company/
https://www.nissin.com/en_jp/
Phone: +81-3-3205-5111
Representative: Koki Ando, Representative Director, President and CEO
Contact: Takashi Yano, Executive Officer and CFO
Scheduled date of general meeting of shareholders: June 25, 2026 (in Japanese)
Scheduled date of filing of securities report: June 22, 2026 (in Japanese)
Scheduled date of dividend payment: June 26, 2026
Preparation of supplementary documents: Yes
Holding of financial results meeting: Yes (For institutional investors and analysts) (in Japanese)

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the FY 3/2026 (April 1, 2025–March 31, 2026)

(1) Consolidated Operating Results

(% figures represent year-on-year changes)

	Revenue		Core operating profit of existing businesses		Operating profit		Profit before tax		Profit attributable to owners of the parent	
	(¥ million)	(%)	(¥ million)	(%)	(¥ million)	(%)	(¥ million)	(%)	(¥ million)	(%)
FY 3/2026	788,131	+1.5	70,602	(15.5)	62,330	(16.2)	65,081	(15.3)	45,380	(17.5)
FY 3/2025	776,594	+6.0	83,539	+3.6	74,369	+1.4	76,798	(0.2)	55,019	+1.6

	Basic earnings per share (¥)	Diluted earnings per share (¥)	Ratio of profit to equity attributable to owners of the parent (%)	Ratio of profit before tax to total assets (%)	Ratio of operating profit to revenue (%)
FY 3/2026	157.33	156.26	9.1	7.1	7.9
FY 3/2025	184.41	183.22	11.4	9.2	9.6

Reference: Gain on investments accounted for using the equity method
FY 3/2026: ¥ 12,949 million
FY 3/2025: ¥ 13,217 million

* Core operating profit of existing businesses
Core operating profit of existing businesses is disclosed from the FY 3/2022
Core operating profit of existing businesses = operating profit - profit or loss of new businesses - other income and expenses as non-recurring income and expenses

(2) Consolidated Financial Position

	Total assets (¥ million)	Total equity (¥ million)	Equity attributable to owners of the parent (¥ million)	Equity ratio attributable to owners of the parent (%)	Book value per share (¥)
FY 3/2026	981,195	559,817	517,168	52.7	1,801.61
FY 3/2025	848,461	511,901	475,528	56.0	1,618.35

(3) Consolidated Cash Flows

	Operating activities (¥ million)	Investing activities (¥ million)	Financing activities (¥ million)	Cash and cash equivalents at the end of the period (¥ million)
FY 3/2026	80,431	(72,657)	11,043	98,334
FY 3/2025	57,058	(76,708)	(591)	73,036

2. Details of Dividends

	Cash dividend per share					Total dividends (Annual)	Payout ratio (Consolidated)	Ratio of dividends to equity attributable to owners of the parent (Consolidated)
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Annual			
	(¥)	(¥)	(¥)	(¥)	(¥)	(¥ million)	(%)	(%)
FY 3/2025	—	35.00	—	35.00	70.00	20,754	38.0	4.3
FY 3/2026	—	35.00	—	35.00	70.00	20,094	44.5	4.1
FY 3/2027 (Forecast)	—	35.00	—	35.00	70.00		41.9 ~44.2	

3. Forecasts of Consolidated Financial Results for the FY 3/2027 (April 1, 2026–March 31, 2027)

(% figures represent changes from the previous fiscal year)

	Revenue		Core operating profit of existing businesses		Operating profit		Profit attributable to owners of the parent		Basic earnings per share
	(¥ million)	(%)	(¥ million)	(%)	(¥ million)	(%)	(¥ million)	(%)	(¥)
FY 3/2027	860,000	+9.1	73,500	4.1	66,000 ~69,500	5.9 ~11.5	45,500 ~48,000	0.3 ~5.8	159 ~167

* Forecasts of consolidated financial results for the FY 3/2027 are disclosed with certain range, in order to actively invest in new businesses within 5 - 10% of core operating profit of existing businesses.

Notes

(1) Significant changes in the scope of consolidation during the period: None

-Newly consolidated: None

-Excluded from consolidation: None

(2) Changes in significant accounting policy and changes in accounting estimates:

1) Changes in accounting policies required by IFRS: None

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

(3) Number of shares outstanding (common stock)

1) Number of shares outstanding (including treasury shares) as of the end of:

FY 3/2026	297,584,500 shares
FY 3/2025	302,584,500 shares

2) Number of treasury shares as of the end of:

FY 3/2026	10,526,205 shares
FY 3/2025	8,749,072 shares

3) Average number of shares during the period:

FY 3/2026	288,441,210 shares
FY 3/2025	298,348,536 shares

(Reference) Individual (NISSIN FOODS HOLDINGS CO., LTD.) Financial Results for the FY 3/2026 (April 1, 2025–March 31, 2026)

(1) Operating Results

(% figures represent year-on-year changes)

	Revenue (¥ million)	(%)	Operating income (¥ million)	(%)	Ordinary income (¥ million)	(%)	Net income (¥ million)	(%)
FY 3/2026	116,696	+93.9	64,700	+357.4	65,128	+335.3	67,807	+365.7
FY 3/2025	60,187	+5.9	14,146	+34.3	14,962	+25.2	14,559	+3.2

	Net income attributable to owners of the parent per share (primary) (¥)	Net income attributable to owners of the parent per share (diluted) (¥)
FY 3/2026	235.08	233.49
FY 3/2025	48.80	48.48

(2) Financial Position

	Total assets (¥ million)	Net assets (¥ million)	Equity ratio (%)	Net assets per share (¥)
FY 3/2026	468,408	212,464	44.8	730.81
FY 3/2025	409,779	176,500	42.4	591.01

Reference: Equity

FY 3/2026: ¥ 209,785 million

FY 3/2025: ¥ 173,659 million

* This summary of consolidated financial statements is outside the scope of audits by certified public accountants or audit firms.

* Notes for proper use of forecasts and other remarks

Disclaimer regarding appropriate use of forecasts:

Forecasts contain forward-looking statements based on estimates made as of the day of release of these materials. Actual results may differ materially depending on a number of factors including but not limited to potential risks and uncertainties.

How to obtain supplemental information material:

The material is available through TDnet and the company’s website.

4. Consolidated Financial Statements and Major Notes

(1) Consolidated Statements of Financial Position

(Millions of yen)

	FY 3/2025 (As of March 31, 2025)	FY 3/2026 (As of March 31, 2026)
Assets		
Current assets		
Cash and cash equivalents	73,036	98,334
Trade and other receivables	115,072	114,338
Inventories	70,536	76,018
Income taxes receivable	465	37
Other financial assets	16,259	14,612
Other current assets	12,973	21,063
Total current assets	288,343	324,405
Non-current assets		
Property, plant and equipment	351,790	426,500
Goodwill and intangible assets	19,245	21,549
Investment property	7,392	8,029
Investments accounted for using the equity method	112,514	121,988
Other financial assets	53,773	64,098
Deferred tax assets	14,278	13,836
Other non-current assets	1,122	786
Total non-current assets	560,118	656,790
Total assets	848,461	981,195

(Millions of yen)

	FY 3/2025 (As of March 31, 2025)	FY 3/2026 (As of March 31, 2026)
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	144,703	149,668
Borrowings	38,039	50,782
Commercial papers	―	22,000
Accrued income taxes	5,667	9,330
Other financial liabilities	4,528	4,536
Other current liabilities	26,655	27,375
Total current liabilities	219,593	263,693
Non-current liabilities		
Bonds and borrowings	77,520	102,752
Other financial liabilities	16,007	24,242
Defined benefit liabilities	5,425	5,337
Provisions	341	225
Deferred tax liabilities	14,892	20,945
Other non-current liabilities	2,777	4,179
Total non-current liabilities	116,965	157,683
Total liabilities	336,559	421,377
Equity		
Share capital	25,122	25,122
Capital surplus	39,662	39,812
Treasury shares	(31,049)	(33,655)
Other components of equity	59,899	100,313
Retained earnings	381,893	385,575
Total equity attributable to owners of the parent	475,528	517,168
Non-controlling interests	36,372	42,649
Total equity	511,901	559,817
Total liabilities and equity	848,461	981,195

(2) Consolidated Statements of Income and Comprehensive Income

(Consolidated Statements of Income)

(Millions of yen)

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Revenue	776,594	788,131
Cost of sales	503,642	519,064
Gross profit	272,951	269,066
Selling, general and administrative expenses	209,270	218,299
Gain on investments accounted for using the equity method	13,217	12,949
Other income	1,830	1,493
Other expenses	4,360	2,880
Operating profit	74,369	62,330
Finance income	4,190	5,294
Finance costs	1,760	2,542
Profit before tax	76,798	65,081
Income tax expense	17,904	15,779
Profit	58,894	49,302
Profit attributable to		
Owners of the parent	55,019	45,380
Non-controlling interests	3,874	3,921
Profit	58,894	49,302
Earnings per share		
Basic earnings per share (Yen)	184.41	157.33
Diluted earnings per share (Yen)	183.22	156.26

(Consolidated Statements of Comprehensive Income)

(Millions of yen)

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Profit	58,894	49,302
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Net change in equity instruments measured at fair value through other comprehensive income	(3,475)	13,033
Remeasurements of defined benefit plans	(28)	(155)
Share of other comprehensive income of investments accounted for using the equity method	97	(7,506)
Total items that will not be reclassified to profit or loss	(3,407)	5,371
Items that may be reclassified to profit or loss		
Cash flow hedges	(27)	67
Foreign currency translation differences on foreign operations	(9,485)	25,140
Share of other comprehensive income of investments accounted for using the equity method	7,478	8,146
Total items that may be reclassified to profit or loss	(2,034)	33,354
Total other comprehensive income	(5,441)	38,726
Comprehensive income	53,452	88,028
Comprehensive income attributable to		
Owners of the parent	49,708	82,326
Non-controlling interests	3,743	5,701
Comprehensive income	53,452	88,028

(3) Consolidated Statements of Changes in Equity

FY 3/2025 (From April 1, 2024 to March 31, 2025)

(Millions of yen)

	Equity attributable to owners of the parent						
				Other components of equity			
	Share capital	Capital surplus	Treasury shares	Stock acquisition rights to shares	Foreign currency translation differences on foreign operations	Cash flow hedges	Net change in financial instruments measured at fair value through other comprehensive income
Balance at April 1, 2024	25,122	44,054	(11,341)	2,869	21,802	39	29,609
Profit	—	—	—	—	—	—	—
Other comprehensive income	—	—	—	—	(9,267)	(28)	(3,473)
Total comprehensive income	—	—	—	—	(9,267)	(28)	(3,473)
Acquisition of treasury shares	—	(59)	(40,422)	—	—	—	—
Disposal of treasury shares	—	(16)	46	(27)	—	—	—
Cancellation of treasury shares	—	(135)	20,668	—	—	—	—
Share-based payment transactions	—	157	—	—	—	—	—
Cash dividend paid	—	—	—	—	—	—	—
Changes in the ownership interest in a subsidiary without a loss of control	—	(4,336)	—	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	—	—	—	—	(409)
Other	—	—	—	—	—	—	—
Total transactions with owners of the parent	—	(4,391)	(19,707)	(27)	—	—	(409)
Balance at March 31, 2025	25,122	39,662	(31,049)	2,841	12,535	11	25,727

	Equity attributable to owners of the parent						
	Other components of equity						
	Remeasurements of defined benefit plans	Share of other comprehensive income of investments accounted for using the equity method	Total	Retained earnings	Total	Non-controlling interests	Total equity
Balance at April 1, 2024	―	11,249	65,570	369,779	493,185	41,824	535,010
Profit	―	―	―	55,019	55,019	3,874	58,894
Other comprehensive income	(117)	7,575	(5,311)	―	(5,311)	(130)	(5,441)
Total comprehensive income	(117)	7,575	(5,311)	55,019	49,708	3,743	53,452
Acquisition of treasury shares	―	―	―	―	(40,482)	―	(40,482)
Disposal of treasury shares	―	―	(27)	―	1	―	1
Cancellation of treasury shares	―	―	―	(20,533)	―	―	―
Share-based payment transactions	―	―	―	―	157	―	157
Cash dividend paid	―	―	―	(22,633)	(22,633)	(1,416)	(24,049)
Changes in the ownership interest in a subsidiary without a loss of control	―	―	―	―	(4,336)	(7,656)	(11,993)
Transfer from other components of equity to retained earnings	117	(40)	(331)	331	―	―	―
Other	―	―	―	(70)	(70)	(123)	(194)
Total transactions with owners of the parent	117	(40)	(359)	(42,905)	(67,364)	(9,195)	(76,560)
Balance at March 31, 2025	―	18,784	59,899	381,893	475,528	36,372	511,901

FY 3/2026 (From April 1, 2025 to March 31, 2026)

(Millions of yen)

	Equity attributable to owners of the parent						
				Other components of equity			
	Share capital	Capital surplus	Treasury shares	Stock acquisition rights to shares	Foreign currency translation differences on foreign operations	Cash flow hedges	Net change in financial instruments measured at fair value through other comprehensive income
Balance at April 1, 2025	25,122	39,662	(31,049)	2,841	12,535	11	25,727
Profit	—	—	—	—	—	—	—
Other comprehensive income	—	—	—	—	23,322	67	13,038
Total comprehensive income	—	—	—	—	23,322	67	13,038
Acquisition of treasury shares	—	(25)	(20,448)	—	—	—	—
Disposal of treasury shares	—	—	348	(162)	—	—	—
Cancellation of treasury shares	—	—	17,493	—	—	—	—
Share-based payment transactions	—	207	—	—	—	—	—
Cash dividend paid	—	—	—	—	—	—	—
Change from business combination	—	—	—	—	—	—	—
Changes in the ownership interest in a subsidiary without a loss of control	—	(31)	—	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	—	—	—	—	(3,952)
Other	—	—	—	—	—	—	—
Total transactions with owners of the parent	—	149	(2,605)	(162)	—	—	(3,952)
Balance at March 31, 2026	25,122	39,812	(33,655)	2,679	35,857	78	34,812

	Equity attributable to owners of the parent						
	Other components of equity						
	Remeasurements of defined benefit plans	Share of other comprehensive income of investments accounted for using the equity method	Total	Retained earnings	Total	Non-controlling interests	Total equity
Balance at April 1, 2025	—	18,784	59,899	381,893	475,528	36,372	511,901
Profit	—	—	—	45,380	45,380	3,921	49,302
Other comprehensive income	(121)	639	36,946	—	36,946	1,779	38,726
Total comprehensive income	(121)	639	36,946	45,380	82,326	5,701	88,028
Acquisition of treasury shares	—	—	—	—	(20,474)	—	(20,474)
Disposal of treasury shares	—	—	(162)	(150)	36	—	36
Cancellation of treasury shares	—	—	—	(17,493)	—	—	—
Share-based payment transactions	—	—	—	—	207	—	207
Cash dividend paid	—	—	—	(20,331)	(20,331)	(1,330)	(21,661)
Change from business combination	—	—	—	—	—	2,140	2,140
Changes in the ownership interest in a subsidiary without a loss of control	—	—	—	—	(31)	(123)	(155)
Transfer from other components of equity to retained earnings	121	7,460	3,629	(3,629)	—	—	—
Other	—	—	—	(94)	(94)	(111)	(205)
Total transactions with owners of the parent	121	7,460	3,467	(41,698)	(40,687)	574	(40,112)
Balance at March 31, 2026	—	26,885	100,313	385,575	517,168	42,649	559,817

(4) Consolidated Statements of Cash Flows

(Millions of yen)

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Operating activities		
Profit before tax	76,798	65,081
Depreciation and amortization	33,237	35,897
Impairment losses	2,841	264
Increase (decrease) in defined benefit liabilities	288	43
Finance income and costs	(2,478)	(2,886)
(Gain) loss on investments accounted for using the equity method	(13,217)	(12,949)
(Gain) loss on sales and retirement of property, plant and equipment and others	381	811
(Increase) decrease in inventories	(7,391)	(394)
(Increase) decrease in trade and other receivables	158	4,164
Increase (decrease) in trade and other payables	(18,908)	1,520
Other	(2,948)	(5,383)
Subtotal	68,763	86,168
Interest and dividends received	8,184	10,196
Interest paid	(1,354)	(3,026)
Income taxes paid	(19,818)	(13,067)
Income taxes refunded	1,283	160
Cash flows from operating activities	57,058	80,431
Investing activities		
Payments into time deposits	(15,531)	(10,143)
Proceeds from redemption of time deposits	13,855	14,944
Payment for purchases of property, plant and equipment and others	(70,679)	(83,337)
Proceeds from sales of property, plant and equipment and others	195	179
Payment for acquisition of intangible assets	(791)	(1,245)
Payment for purchases of investments in securities	(162)	(1,433)
Proceeds from sales and redemption of investments in securities	416	9,800
Proceeds from sales of marketable securities	4,486	—
Payment for purchase of shares of subsidiaries resulting in change in scope of consolidation	(8,501)	(1,422)
Other	2	(0)
Cash flows from investing activities	(76,708)	(72,657)

(Millions of yen)

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Financing activities		
Net increase (decrease) in short-term borrowings	18,711	6,022
Net increase (decrease) in commercial papers	—	22,000
Proceeds from long-term borrowings	20,488	44,290
Repayment of long-term borrowings	(8,070)	(14,671)
Proceeds from issuance of bonds	49,829	—
Repayments of lease liabilities	(5,312)	(4,307)
Net increase in treasury shares	(40,482)	(20,474)
Cash dividends paid	(22,633)	(20,331)
Cash dividends paid to non-controlling-interest shareholders	(1,416)	(1,330)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(11,706)	(155)
Other	0	—
Cash flows from financing activities	(591)	11,043
Effect of exchange rate changes on cash and cash equivalents	(3,381)	6,481
Net increase (decrease) in cash and cash equivalents	(23,623)	25,298
Cash and cash equivalents at the beginning of the period	96,659	73,036
Cash and cash equivalents at the end of the period	73,036	98,334

(5) Notes to Consolidated Financial Statements

(Notes on premise of going concern)

No items to report

(Segment Information)

1) Outline of reportable segments

The Group's reportable segments are components of the Group for which separate financial information is available and regular evaluation by the Board of Directors is being performed in order to make decisions about resources to be allocated and assess its performance.

In the current fiscal year, the allocation method for group expenses has been changed to appropriately reflect the business results of each reportable segment.

Segment information for the previous fiscal year is disclosed based on the new calculation method.

The Group employs holding company system of nine operating companies in Japan and four overseas business regions as strategy platforms, and the reportable segments consist of "NISSIN FOOD PRODUCTS", "MYOJO FOODS", "Chilled / Frozen foods and beverages", "Confectionery / Snack", "The Americas" and "China". The segments of "NISSIN FOOD PRODUCTS", "MYOJO FOODS", "The Americas" and "China" are mainly operating the business of manufacturing and selling cup- and bag-type noodles. The "Chilled / Frozen foods and beverages" segment is operating the business of manufacturing and selling chilled and frozen foods and beverages. "Confectionery / Snack" segment is operating the business of manufacturing and selling confectionery and snack.

2) Segment profit and performance

The accounting methods of reportable business segments are generally the same as the accounting policies applied for the consolidated financial statements for the previous fiscal year.

Figures reported as segment profit are based on the operating profit reported in the consolidated statements of income. Revenue from intersegment transactions and transfers are based on the current market prices.

FY 3/2025 (From April 1, 2024 to March 31, 2025)

(Millions of yen)

	Reportable segments							Others (Note 1)	Total	Reconciliations (Note 2)	Consolidated
	NISSIN FOOD PRODUCTS	MYOJO FOODS	Chilled / Frozen foods and beverages	Confectionery / Snack	The Americas	China	Subtotal				
Revenue											
Sales to external customers	238,781	45,374	101,349	92,443	168,565	73,474	719,989	56,604	776,594	—	776,594
Intersegment sales	1,571	6,416	915	213	79	3,345	12,542	45,649	58,191	(58,191)	—
Total	240,352	51,791	102,265	92,657	168,645	76,819	732,532	102,253	834,785	(58,191)	776,594
Segment profit (Operating profit)	34,168	3,134	8,602	5,389	15,952	5,906	73,154	12,084	85,239	(10,870)	74,369
Finance income											4,190
Finance costs											1,760
Profit before tax											76,798
Other items											
Depreciation and amortization	14,614	2,123	2,753	3,054	3,276	3,474	29,296	3,913	33,209	27	33,237
Impairment losses (non-financial assets)	—	26	73	—	—	2,660	2,760	81	2,841	—	2,841
Gain on investments accounted for using the equity method	—	—	—	—	—	—	—	13,217	13,217	—	13,217
Capital expenditures	20,446	2,665	6,079	8,718	28,711	2,816	69,437	8,707	78,144	(50)	78,093

(Note) 1. "Others" consists of the business segments not included in reportable segments such as domestic other business, Europe, Asia and New businesses.

2. Operating profit under "Reconciliations" amounted to minus ¥ 10,870 million, consisting of minus ¥ 3,084 million from elimination of intersegment transactions and minus ¥ 7,786 million from group expenses.

FY 3/2026 (From April 1, 2025 to March 31, 2026)

(Millions of yen)

	Reportable segments							Others (Note 1)	Total	Reconciliations (Note 2)	Consolidated
	NISSIN FOOD PRODUCTS	MYOJO FOODS	Chilled / Frozen foods and beverages	Confectionery / Snack	The Americas	China	Subtotal				
Revenue											
Sales to external customers	241,940	48,302	104,167	95,942	163,713	74,945	729,012	59,118	788,131	―	788,131
Intersegment sales	1,512	6,286	866	121	62	3,198	12,048	58,308	70,357	(70,357)	―
Total	243,453	54,588	105,034	96,064	163,776	78,144	741,061	117,427	858,489	(70,357)	788,131
Segment profit (Operating profit)	32,147	3,443	7,721	5,277	10,568	8,958	68,118	7,574	75,692	(13,362)	62,330
Finance income											5,294
Finance costs											2,542
Profit before tax											65,081
Other items											
Depreciation and amortization	15,636	1,888	2,981	3,057	3,937	3,463	30,965	4,903	35,868	28	35,897
Impairment losses (non-financial assets)	―	―	38	225	―	―	264	―	264	―	264
Gain on investments accounted for using the equity method	―	―	―	―	―	―	―	12,949	12,949	―	12,949
Capital expenditures	23,376	3,002	6,333	10,473	32,727	3,080	78,994	17,790	96,784	(18)	96,766

(Note) 1. "Others" consists of the business segments not included in reportable segments such as domestic other business, Europe, Asia and New businesses.

2. Operating profit under "Reconciliations" amounted to minus ¥ 13,362 million, consisting of minus ¥ 3,925 million from elimination of intersegment transactions and minus ¥ 9,436 million from group expenses.

3) Information by product and service

Sales to external customers

(Millions of yen)

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Instant noodles and associated businesses	612,424	615,037
Other businesses	164,169	173,094
Total	776,594	788,131

(Notes) 1. Business segments are classified, taking the type, nature, etc. of products into account.

2. Main products in each business

(A) Instant noodles and associated businesses: Bag-type noodles, cup-type noodles, chilled foods and frozen foods

(B) Other businesses: Cup-type rice, confectionery, snack and beverages

4) Geographical Information

Sales to external customers (Note 1)

(Millions of yen)

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Japan	481,990	487,440
The Americas (Note 2)	168,570	163,825
Other areas	126,034	136,866
Total	776,594	788,131

(Notes) 1. Revenue is based on the location of customers, classified by country or region.

2. Major countries of the Americas are the United States and Brazil.

Non-current assets (Note 3)

(Millions of yen)

	FY 3/2025 (As of March 31, 2025)	FY 3/2026 (As of March 31, 2026)
Japan	242,515	268,701
The Americas (Note 4)	79,327	117,225
Other areas	57,342	70,589
Total	379,185	456,516

(Notes) 3. Non-current assets are based on the location of assets, classified by country or region. Furthermore, financial instruments, deferred tax assets and retirement benefit assets etc. are not included in non-current assets.

4. Major countries of the Americas are the United States and Brazil.

5) Major customers

Major customer accounted for 10% or more of consolidated revenue is as follows:

(Millions of yen)

	Main reportable segment	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Mitsubishi Shokuhin Co., Ltd.	NISSIN FOOD PRODUCTS	91,400	90,768

(Per Share Information)

1) Basic earnings per share

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Profit attributable to owners of the parent (Millions of yen)	55,019	45,380
Weighted average number of ordinary shares outstanding (One hundred shares)	2,983,485	2,884,412
Basic earnings per share (Yen)	184.41	157.33

2) Diluted earnings per share

	FY 3/2025 (From April 1, 2024 to March 31, 2025)	FY 3/2026 (From April 1, 2025 to March 31, 2026)
Profit attributable to owners of the parent (Millions of yen)	55,019	45,380
Profit adjustments (Millions of yen)	—	—
Diluted profit (Millions of yen)	55,019	45,380
Weighted average number of ordinary shares outstanding (One hundred shares)	2,983,485	2,884,412
Adjustment due to stock acquisition rights to shares (One hundred shares)	18,169	17,467
Adjustment due to board benefit trust (BBT) (One hundred shares)	1,323	2,224
Diluted weighted average number of ordinary shares (One hundred shares)	3,002,978	2,904,104
Diluted earnings per share (Yen)	183.22	156.26
Outline of dilutive shares without dilutive effect that were not included in the calculation of diluted earnings	—	—

(Note) In the calculation of earnings per share, the company shares owned by the trust account related to board benefit trust (BBT) are included in treasury shares which are deducted from the number of shares outstanding in the calculation of the average number of shares during the period. Average number of treasury shares related to BBT during the period, deducted from the calculation of earnings per share, are 297,566 for the previous fiscal year and 424,033 for the current fiscal year.

(Material subsequent event)

No items to report