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May 13, 2026

To whom it may concern

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Notice regarding Differences Between the Full-Year Consolidated Earnings Forecast and Actual Results

Heiwa Corporation (the "Company") hereby announces the differences between the full-year consolidated earnings forecast for the fiscal year ended March 2026 announced on February 10, 2026 and the actual results announced today, as follows.

1. Differences between the full-year consolidated earnings forecast and actual results for the year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	million yen	million yen	million yen	million yen	yen sen
Previously announced forecasts (A)	257,800	42,500	31,700	7,900	80.10
Actual results (B)	258,107	43,423	33,652	11,670	118.33
Change (B-A)	307	923	1,952	3,770	
Change (%)	0.1	2.2	6.2	47.7	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	145,867	27,690	21,332	13,064	132.46

2. Reason for the differences

In terms of net sales, the "Company" was able to mostly achieve the target.

Operating profit exceeded the forecast due to a decrease in research and development expenses in the pachinko and pachislot machine business.

Ordinary profit exceeded the forecast due to an unplanned gain on sale of fixed assets as non-operating income in the golf business and a decrease in disaster recovery expenses that were planned to be recorded as non-operating expenses.

Profit attributable to owners of parent exceeded the forecast due to a decrease in impairment losses in the golf business, which was planned to be recorded as extraordinary losses, and a decrease in income taxes -

deferred as a result of taking into account the tax effect pertaining to intangible assets in the process of consolidated financial statements of subsidiaries.

As a result of the above, the full-year consolidated results for the fiscal year ended March 2026 exceeded the previously announced forecast.