

Document and entity information

		Mar 2026
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2026-05-13
Company name		KADOYA SESAME MILLS INCORPORATED
Securities code		2612
URL		https://www.kadoya.com
Representative		
Title		代表取締役社長
Name		北川 淳一
Inquiries		
Title		常務執行役員コーポレート本部長
Name		佐藤 幹央
Tel		03-6721-6957
Other		
Date of general shareholders' meeting (as planned)		2026-06-25
Dividend payable date (as planned)		2026-06-26
Annual securities report filing date (as planned)		2026-06-19
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	40,030	39,450
% change	1.4	10.5
Operating profit		
Operating profit	3,818	3,166
% change	20.5	1.5
Ordinary profit		
Ordinary profit	4,060	3,394
% change	19.6	-0.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,724	2,357
% change	15.5	4.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,091	1,832
Change in comprehensive income	68.6	-27.9
Other consolidated operating results		
Basic earnings per share (Yen)	98.66	85.37
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.5	6.8
Ordinary profit to total assets ratio (%)	8.9	7.9
Operating profit to net sales ratio (%)	9.5	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	当社は2026年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	47,346	43,536
Net assets	37,440	35,265
Capital adequacy ratio (%)	79.1	81.0
Net assets per share (Yen)	1,355.93	1,277.29
Note to consolidated financial positions		
Owner's equity	37,440	35,265
Note to financial positions	当社は2026年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,688	384
Cash flows from investing activities	-671	-258
Cash flows from financing activities	-920	-925
Cash and equivalents, end of period	11,983	7,881
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		137.00	100.00
Forecast	47.00		
Upper	-		
Lower	-		
Annual			
Result		137.00	100.00
Forecast	47.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,262	921
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		46.3	39.0

Forecast	63.3	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.5	2.6
Note to dividends		
Note to dividends		
Annual	当社は2026年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。2025年3月期及び2026年3月期については当該株式分割前の実際の配当金の額を記載しております。	

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3、2027年3月期の連結業績予想（2026年4月1日～2027年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	41,000	20,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	-2.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,900	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	-24.0	-26.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,000	1,850
Upper	-	-
Lower	-	-
% change		
Forecast	-26.1	-25.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,050	1,250
Upper	-	-
Lower	-	-
% change		
Forecast	-24.7	-26.0
Upper	-	-

Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	74.24	45.27
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	当社は2026年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。1株当たり当期純利益につきましては、当該株式分割後の発行済株式数を基準に算定しております。	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	Kadoya America Inc.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	28,200,000	28,200,000
Number of treasury stock at the end of fiscal year	587,586	590,202
Average number of shares	27,611,639	27,609,798
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注1)当社は「株式給付信託(BBT)」を導入しており、期末自己株式数には、信託に残存する自社の株式(2026年3月期31,059株、2025年3月期33,759株)を含めております。また、期中平均株式数は当該信託が保有する株式を考慮して計算・記載しております。(注2)当社は2026年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して期末発行済株式数(自己株式を含む)、期末自己株式数及び期中平均株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	36,369	35,921
% change	1.2	11.0
Operating profit		
Operating profit	3,600	3,140
% change	14.6	3.1
Ordinary profit		
Ordinary profit	3,849	3,368
% change	14.2	0.8
Profit		
Profit	2,594	2,341
% change	10.7	5.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	93.96	84.82
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	当社は2026年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	45,188	42,147
Net assets	36,312	34,518
Capital adequacy ratio (%)	80.4	81.9
Net assets per share (Yen)	1,315.08	1,250.21
Note to non-consolidated financial positions		
Owner's equity	36,312	34,518
Note to financial positions	当社は2026年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.