

May 13, 2026

## Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: MICRONICS JAPAN CO.,LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6871  
 URL: <https://www.mjc.co.jp/en/>  
 Representative: Masayoshi Hasegawa, President & CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
March 31, 2026	20,945	48.3	5,647	97.6	5,991	106.4	4,392	162.5
March 31, 2025	14,124	19.8	2,857	13.9	2,902	20.7	1,673	31.7

Note: Comprehensive income For the three months ended March 31, 2026: ¥11,616 million [-%]  
 For the three months ended March 31, 2025: ¥454 million [(75.5)%]

	Basic earnings per share		Diluted earnings per share	
	Yen	Yen	Yen	Yen
Three months ended				
March 31, 2026	113.32	-	-	-
March 31, 2025	43.34	-	-	-

#### (2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	%	%
As of						
March 31, 2026	113,457	73,986	73,986	65.2		
December 31, 2025	99,026	66,052	66,052	66.7		

Reference: Equity  
 As of March 31, 2026: ¥73,986 million  
 As of December 31, 2025: ¥66,052 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	0.00	0.00	0.00	95.00	95.00
Fiscal year ending December 31, 2026	0.00				
Fiscal year ending December 31, 2026 (Forecast)		-	-	-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

2. The year-end dividend forecast for the fiscal year ending December 31, 2026 will be disclosed in the announcement of the financial results for the second quarter, which will announce the consolidated earnings forecast for the full fiscal year.

### 3. Forecast of consolidated financial results for the fiscal year ending December , 2026 (from January 1, 2026 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2026	45,700	38.0	12,900	70.4	12,700	71.7	9,200	92.7	237.33
Nine months ending September 30, 2026	71,600	42.0	21,900	93.8	21,400	89.8	15,200	114.5	392.11

Note: Revisions to the earnings forecasts most recently announced: Yes

For more information on the revision of the consolidated earnings forecast, please refer to the "Notice of Revision of Earnings Forecast" announced today (May 13, 2026).

2. The Group discloses its earnings forecasts for the next two quarters at the time of the announcement of its financial results for each quarter.

#### \*Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	40,025,316 shares
As of December 31, 2025	40,025,316 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,261,088 shares
As of December 31, 2025	1,261,088 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	38,764,228 shares
Three months ended March 31, 2025	38,615,347 shares

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

- \* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ due to a variety of factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are scheduled to be posted on the Company's website on May 13, 2026.

## Quarterly consolidated balance sheet

(Millions of yen)

	As of December 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	19,305	15,143
Notes and accounts receivable - trade, and contract assets	11,413	13,832
Finished goods	913	1,097
Work in process	8,248	9,125
Raw materials and supplies	4,028	3,980
Other	1,604	2,341
Allowance for doubtful accounts	(13)	(13)
Total current assets	45,500	45,506
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,814	16,592
Machinery, equipment and vehicles, net	12,358	14,161
Other, net	9,571	10,544
Total property, plant and equipment	38,744	41,298
Intangible assets	1,012	1,055
Investments and other assets		
Investment securities	10,658	21,695
Retirement benefit asset	599	652
Other	2,742	3,484
Allowance for doubtful accounts	(231)	(236)
Total investments and other assets	13,768	25,596
Total non-current assets	53,526	67,950
Total assets	99,026	113,457

	As of December 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	7,497	9,276
Short-term borrowings	669	289
Accounts payable - other	5,065	3,152
Income taxes payable	2,775	3,658
Provision for bonuses	2,265	3,630
Provision for bonuses for directors (and other officers)	146	-
Provision for product warranties	1,613	1,290
Other	3,202	5,219
<b>Total current liabilities</b>	<b>23,235</b>	<b>26,518</b>
Non-current liabilities		
Long-term borrowings	5,861	6,132
Retirement benefit liability	1,956	1,980
Other	1,920	4,839
<b>Total non-current liabilities</b>	<b>9,738</b>	<b>12,952</b>
<b>Total liabilities</b>	<b>32,974</b>	<b>39,471</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	5,018	5,018
Capital surplus	6,633	6,633
Retained earnings	45,947	46,658
Treasury shares	(1,113)	(1,113)
<b>Total shareholders' equity</b>	<b>56,486</b>	<b>57,196</b>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,687	14,269
Foreign currency translation adjustment	2,322	1,995
Remeasurements of defined benefit plans	555	524
<b>Total accumulated other comprehensive income</b>	<b>9,566</b>	<b>16,789</b>
<b>Total net assets</b>	<b>66,052</b>	<b>73,986</b>
<b>Total liabilities and net assets</b>	<b>99,026</b>	<b>113,457</b>

## Quarterly consolidated statement of income

(Millions of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	14,124	20,945
Cost of sales	6,509	11,047
Gross profit	7,614	9,898
Selling, general and administrative expenses	4,756	4,250
Operating profit	2,857	5,647
Non-operating income		
Interest income	14	16
Rental income	17	6
Foreign exchange gains	212	319
Other	7	32
Total non-operating income	251	375
Non-operating expenses		
Interest expenses	3	17
Commission expenses	203	11
Other	0	3
Total non-operating expenses	206	31
Ordinary profit	2,902	5,991
Extraordinary income		
Gain on sale of non-current assets	0	-
Subsidy income	-	1,000
Total extraordinary income	0	1,000
Extraordinary losses		
Loss on retirement of non-current assets	3	0
Loss on sale of investment securities	-	6
Total extraordinary losses	3	6
Profit before income taxes	2,899	6,984
Income taxes - current	1,340	3,179
Income taxes - deferred	(115)	(587)
Total income taxes	1,225	2,592
Profit	1,673	4,392
Profit attributable to owners of parent	1,673	4,392

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Profit	1,673	4,392
Other comprehensive income		
Valuation difference on available-for-sale securities	(390)	7,582
Foreign currency translation adjustment	(820)	(327)
Remeasurements of defined benefit plans, net of tax	(8)	(30)
Total other comprehensive income	(1,219)	7,223
Comprehensive income	454	11,616
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	454	11,616