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May 13, 2026

To whom it may concern

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Notice Regarding Revision of Financial Forecasts

In light of recent business trends, we have revised the financial forecasts announced on February 13, 2026, as set forth below.

Accordingly, we hereby give notice of such revision.

Details

1. Revisions to Financial Forecasts

Revision to consolidated financial forecast for the second quarter (cumulative) of the fiscal year ending December 2026 (January 1, 2026 to June 30, 2026)

	Net sales	Operating profit	Ordinary profit	Quarterly net income attributable to owners of parent	Quarterly net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	43,900	12,300	11,800	8,200	211.75
Revised forecast (B)	45,700	12,900	12,700	9,200	237.33
Change (B-A)	1,800	600	900	1,000	
Change (%)	4.1	4.9	7.6	12.2	
(Reference)Previous second-quarter results (Fiscal year ended December 2025)	33,120	7,569	7,394	4,774	123.44

Newly disclosed consolidated financial forecast for the third quarter (cumulative) of the fiscal year ending December 2026 (January 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Quarterly net income attributable to owners of parent	Quarterly net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	-	-	-	-	-
Revised forecast (B)	71,600	21,900	21,400	15,200	392.11
Change (B-A)	-	-	-	-	
Change (%)	-	-	-	-	
(Reference) Previous third-quarter results (Fiscal year ended December 2025)	50,412	11,300	11,273	7,084	183.02

2. Reasons for the Revision

In light of the recent environment and trends in the semiconductor market to which the Group belongs, we have reviewed our earnings forecasts and decided to revise the previously announced consolidated forecast for the cumulative second quarter of the fiscal year ending December 2026. In addition, we are newly disclosing the consolidated forecast for the cumulative third quarter of the fiscal year ending December 2026.

For the cumulative second quarter, net sales are expected to exceed the previous forecast, primarily driven by strong performance in products for DRAM, supported by increased production capacity for probe cards for memory applications. As a result, operating profit, ordinary profit, and profit attributable to owners of parent are also expected to exceed the previous forecasts.

For the third quarter, in addition to continued high demand for probe cards for memory applications, both net sales and profits are expected to remain solid due to the effects of expanded production capacity.

For full-year net sales, supported by the steady ramp-up of newly introduced equipment, we expect growth to significantly exceed the previously anticipated growth rate of 26% achieved from 2024 to 2025. While the probe card market is projected to grow by 14% year-on-year in 2026, if actual market growth falls below our assumptions, it may affect our full-year net sales outlook.

At present, the Group recognizes that the direct impact of escalating tensions in the Middle East on its business activities is limited. However, changes in capital investment trends in the semiconductor market, disruptions in logistics, and increases in energy and raw material prices may affect the business environment, and we will continue to closely monitor these developments.

Note 1: Our group discloses financial forecasts covering the next two quarters at the time of each quarterly earnings announcement.

Note 2: The above financial forecasts and other forward-looking statements are based on information available as of the date of this release, and actual results may differ from forecast figures due to various factors in the future.

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