Consolidated Financial Results for the First Quarter of the Fiscal Year Ending December 31, 2026 (Three Months Ended March 31, 2026)

[Japanese GAAP]

May 14, 2026

Company name: Mercuria Holdings Co., Ltd. Listing: Tokyo Stock Exchange
Stock code: 7347 URL: https://www.mercuria.jp/en.html
Representative: Toshihiro Toyoshima, Representative Director
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Scheduled date of payment of dividend: -
Preparation of supplementary materials for financial results: Yes
Holding of financial results meeting: None

(All amounts are rounded to the nearest million yen)

1. Consolidated Financial Results for the First Three Months of 2026 (January 1 to March 31, 2026)

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Operating revenue		Operating gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Mar. 31, 2026	963	13.0	742	4.1	(140)	-	(102)	-	(104)	-
Three months ended Mar. 31, 2025	852	(15.4)	712	24.0	(111)	-	(169)	-	(119)	-

Note: Comprehensive income (millions of yen) Three months ended Mar. 31, 2026: (219) (-%)
Three months ended Mar. 31, 2025: (778) (-%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Mar. 31, 2026	(5.39)	-
Three months ended Mar. 31, 2025	(6.17)	-

Note: Diluted net income per share is not presented since Mercuria Holdings did not have outstanding dilutive securities.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Mar. 31, 2026	21,490	18,536	80.5
As of Dec. 31, 2025	23,469	19,205	76.6

Reference: Shareholders' equity (millions of yen) As of Mar. 31, 2026: 17,306 As of Dec. 31, 2025: 17,984

2. Dividends

	Dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
2025	-	0.00	-	22.00	22.00
2026	-				
2026 (forecast)		0.00	-	22.00	22.00

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Forecast for 2026 (January 1 to December 31, 2026)

(Percentages represent year-on-year changes)

	Operating revenue		Operating gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	5,000	(30.7)	4,900	(27.3)	1,500	(40.4)	1,500	(41.3)	1,000	(40.6)	51.68

Note: Revisions to the most recently announced consolidated forecast: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Newly added: - Excluded: -

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting-based estimates: None
4) Restatements: None

(4) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury shares)

As of Mar. 31, 2026:	21,549,900 shares	As of Dec. 31, 2025:	21,549,900 shares

2) Number of treasury shares at the end of the period

As of Mar. 31, 2026:	2,201,777 shares	As of Dec. 31, 2025:	2,201,777 shares

3) Average number of shares during the period

Three months ended Mar. 31, 2026:	19,348,123 shares	Three months ended Mar. 31, 2025:	19,348,123 shares

* Review of Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or auditing firms: None

* Cautionary statement with respect to forward-looking statements, and other special items
Forecasts of future performance in this document are based on assumptions judged to be valid and information currently available to Mercuria Holdings' management, and are not promises by Mercuria Holdings regarding future performance. Actual results may differ materially from the forecasts for a number of reasons.

* For percentages represent year-on-year changes, a sign "–" is shown in cases where either or both of figures for the current and previous periods are negative, or where the percentage change is 1,000% or more.

The above is an English translation of a summary of the Japanese full version "Kessan Tanshin" (in Japanese, including attachments) provided for information purposes only. The original Japanese version was released through our website (https://www.mercuria.jp). If any discrepancy is identified between this translation and the Japanese original, the Japanese original shall prevail.