Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 14, 2026

Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: Kinjiro Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4013
URL: https://www.kinjiro-e.com
Representative: Kozo Kamura President
Inquiries: Takeshi Maehata Executive Officer
Telephone: +81-52-485-9300

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	1,331	6.3	326	(7.0)	319	(8.6)	207	(11.3)
March 31, 2025	1,253	25.5	350	178.2	349	179.4	233	179.9

Note: Comprehensive income For the three months ended March 31, 2026: ¥ 215 million [(10.0)%]
For the three months ended March 31, 2025: ¥ 239 million [177.2%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
March 31, 2026	10.51	-
March 31, 2025	11.89	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2026	13,343	10,270	77.0
December 31, 2025	13,733	10,249	74.6

Reference: Equity
As of March 31, 2026: ¥ 10,270 million
As of December 31, 2025: ¥ 10,249 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	10.00	10.00
Fiscal year ending December 31, 2026	-				
Fiscal year ending December 31, 2026 (Forecast)		0.00	-	10.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending December 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2026	2,900	11.6	741	0.9	742	1.7	482	0.5	24.48
Full year	6,000	11.7	1,601	5.2	1,609	5.5	1,050	3.6	53.22

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	20,840,000 shares
As of December 31, 2025	20,840,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,142,435 shares
As of December 31, 2025	1,149,235 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	19,692,918 shares
Three months ended March 31, 2025	19,627,526 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	4,994,739	4,258,354
Notes and accounts receivable - trade	847,071	802,782
Inventories	92,245	86,738
Other	96,604	207,528
Allowance for doubtful accounts	(304)	(347)
Total current assets	6,030,355	5,355,055
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,801,825	2,773,549
Land	2,384,084	2,384,084
Other, net	408,606	625,908
Total property, plant and equipment	5,594,517	5,783,542
Intangible assets		
Software	1,085,466	1,371,396
Software in progress	505,916	297,363
Other	8,719	8,606
Total intangible assets	1,600,102	1,677,366
Investments and other assets		
Investment securities	48,707	46,752
Other	461,162	482,359
Allowance for doubtful accounts	(1,425)	(1,425)
Total investments and other assets	508,443	527,685
Total non-current assets	7,703,063	7,988,595
Total assets	13,733,419	13,343,651
Liabilities		
Current liabilities		
Notes and accounts payable - trade	51,709	54,296
Current portion of long-term borrowings	249,996	249,996
Income taxes payable	450,343	131,722
Provision for bonuses	4,957	114,549
Unearned revenue	261,205	308,077
Other	507,138	353,604
Total current liabilities	1,525,349	1,212,244
Non-current liabilities		
Long-term borrowings	1,623,606	1,561,107
Retirement benefit liability	172,276	172,011
Asset retirement obligations	47,972	48,048
Other	115,018	79,789
Total non-current liabilities	1,958,872	1,860,955
Total liabilities	3,484,222	3,073,200
Net assets		
Shareholders' equity		
Share capital	4,099,300	4,099,300
Capital surplus	4,056,450	4,056,450
Retained earnings	3,141,106	3,149,510
Treasury shares	(1,053,667)	(1,049,323)
Total shareholders' equity	10,243,189	10,255,936
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(1,562)	(2,901)
Foreign currency translation adjustment	7,569	17,415
Total accumulated other comprehensive income	6,006	14,514
Total net assets	10,249,196	10,270,451
Total liabilities and net assets	13,733,419	13,343,651

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended March 31, 2025	For the three months ended March 31, 2026
Net sales	1,253,147	1,331,878
Cost of sales	412,959	494,076
Gross profit	840,188	837,801
Selling, general and administrative expenses	489,314	511,614
Operating profit	350,873	326,187
Non-operating income		
Interest income	760	1,504
Guarantee commission income	2,030	2,030
Other	138	135
Total non-operating income	2,929	3,670
Non-operating expenses		
Interest expenses	2,548	2,216
Foreign exchange losses	1,203	7,646
Other	562	562
Total non-operating expenses	4,313	10,425
Ordinary profit	349,489	319,431
Profit before income taxes	349,489	319,431
Income taxes	116,157	112,390
Profit	233,332	207,041
Profit attributable to owners of parent	233,332	207,041

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended March 31, 2025	For the three months ended March 31, 2026
Profit	233,332	207,041
Other comprehensive income		
Valuation difference on available-for-sale securities	(565)	(1,339)
Foreign currency translation adjustment	6,646	9,846
Total other comprehensive income	6,081	8,507
Comprehensive income	239,414	215,548
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	239,414	215,548