

May 14, 2026

Meidensha Corporation

< TSE : 6508 >

FY Ended March 31, 2026 Supplementary information

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Meidensha Corporation
Corporate Communications & PR Promotion Division

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〈Financial conditions〉

(¥ million)

	FY 2024 Results	FY 2025 Results	YoY Change
Orders	383,590	358,239	93.4%
Net sales	301,101	326,194	108.3%
Operating income	21,512	27,122	126.1%
Ordinary income	21,192	27,889	131.6%
Net income attributable to owners of the parent	18,487	23,625	127.8%
Net income per share(¥)	407.51	520.78	127.8%

1 . Financial Results and Forecast

(¥ million)

	FY 2024 (a)	FY 2025 (b)	Increase (b- a)	FY 2026 Forecast
Orders	383,590	358,239	(25,351)	375,000
Net sales	301,101	326,194	25,092	355,000
Operating income	21,512	27,122	5,609	29,000
Ordinary income	21,192	27,889	6,697	29,000
Net income attributable to owners of the parent	18,487	23,625	5,138	22,000
Capex	11,953	18,082	6,129	32,000
Depreciation and amortiz	11,162	11,836	673	12,500
R&D expenses	11,234	13,473	2,238	14,600
Number of employee	9886	10082	196	
Consolidated subsidiaries	40	40	-	

2 . Segment information

(Orders)

(¥ million)

	FY2023 (a)	FY2024 (b)	Increase (b- a)	FY2025 Forecast
Power Infrastructure	125,873	116,114	(9759)	125,800
Public, Industrial & Commercial Sector	125,309	123,466	(1842)	114,800
Mobility & Electrical Components	86,717	65,807	(20910)	83,300
Field Service Engineering	51,432	57,392	5960	56,000
Real Estate	3,235	3,233	(1)	3,200
Other	8,394	8,249	(144)	8,500
Eliminations and corporate	(17,372)	(16,024)	1347	(16,600)
Total	383,590	358,239	(25351)	375,000

(Net sales)

(￥ million)

	FY2024 (a)	FY2025 (b)	Increase (b- a)	FY2026 Forecast
Power Infrastructure	86,437	100,844	14,407	115,100
Public, Industrial & Commercial Sector	96,323	104,555	8,231	111,000
Mobility & Electrical Components	72,079	69,308	(2,770)	86,800
Field Service Engineering	49,567	57,007	7,440	55,600
Real Estate	3,235	3,233	(1)	3,200
Other	8,672	8,920	248	8,600
Eliminations and corporate	(15,213)	(17,676)	(2,462)	(25,300)
Total	301,101	326,194	25,092	355,000

(Power Infrastructure)

(￥ million)

	FY2024 (a)	FY2025 (b)	Increase (b- a)	FY2026 Forecast
Orders	125,873	116,114	(9759)	125,800
Net sales	86,437	100,844	14407	115,100
Operating income	7,988	12,584	4596	12,200

Capex	5,394	5,469	75	15,200
Depreciation and amortization	3,740	4,499	758	4,800
R&D expenses	1,763	2,006	243	2,300
Number of employees	2,331	2,474	143	
Consolidated subsidiaries	16	15	(1)	

(Public, Industrial & Commercial Sector)

(¥ million)

	FY2024 (a)	FY2025 (b)	Increase (b - a)	FY2026 Forecast
Orders	125,309	123,466	(1,842)	114,800
Net sales	96,323	104,555	8,231	111,000
Operating income	3,034	4,092	1,057	4,500
Capex	1,370	3,060	1,690	3,800
Depreciation and amortization	1,177	1,188	10	1,500
R&D expenses	2,200	2,418	217	2,900
Number of employees	2,541	2,558	17	
Consolidated subsidiaries	9	9	-	

(Mobility & Electrical Components)

(¥ million)

	FY2024 (a)	FY2025 (b)	Increase (b - a)	FY2026 Forecast
Orders	86,717	65,807	(20,910)	83,300
Net sales	72,079	69,308	(2,770)	86,800
Operating income	1,132	21	(1,111)	3,100
Capex	1,420	1,750	329	3,000
Depreciation and amortization	2,929	2,784	(145)	2,500
R&D expenses	3,848	4,206	357	3,700
Number of employees	1,287	1,287	-	
Consolidated subsidiaries	5	5	-	

(Field Service Engineering)

(¥ million)

	FY2024 (a)	FY2025 (b)	Increase (b - a)	FY2026 Forecast
Orders	51,432	57,392	5,960	56,000
Net sales	49,567	57,007	7,440	55,600
Operating income	9,931	12,673	2,742	12,000
Capex	198	478	280	750
Depreciation and amortization	363	388	24	450
R&D expenses	240	279	39	450
Number of employees	1,860	1,887	27	
Consolidated subsidiaries	5	6	1	

(Real Estate)

(￥ million)

	FY2024 (a)	FY2025 (b)	Increase (b - a)	FY2026 Forecast
Orders	3,235	3,233	(1)	3,200
Net sales	3,235	3,233	(1)	3,200
Operating income	1,443	1,413	(29)	1,400
Capex	75	281	206	400
Depreciation and amortization	551	527	(24)	550
R&D expenses	-	-	-	-
Number of employees	-	-	-	
Consolidated subsidiaries	-	-	-	

(Other)

(￥ million)

	FY2024 (a)	FY2025 (b)	Increase (b - a)	FY2026 Forecast
Orders	8,394	8,249	(144)	8,500
Net sales	8,672	8,920	248	8,600
Operating income	477	91	(386)	-
Capex	223	225	1	250
Depreciation and amortization	232	281	48	250
R&D expenses	192	205	12	250
Number of employees	636	619	(17)	
Consolidated subsidiaries	5	5	-	

3 . Overseas ratio of sales

(￥ million)

	FY2024 (a)		FY2025 (b)		Increase (b - a)	
	Net sales	(%)	Net sales	(%)	Net sales	(%)
Asia	61,926	20.6%	61,256	18.8%	(670)	(1.8)
Other region	25,268	8.4%	29,596	9.1%	4,327	0.7
Total	87,195	29.0%	90,852	27.9%	3,656	(1.1)