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Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]

May 14, 2026

Company name: Totech Corporation
Stock exchange listing: Tokyo Stock Exchange
Securities code: 9960
URL: https://www.totech.co.jp/
Representative: Kaoru Koyama, Representative Director and President
Contact: Toshikazu Kanai, Executive Officer and Deputy General Manager of Administration Division
Phone: +81-3-6632-7000
Scheduled date of general shareholders' meeting: June 24, 2026
Scheduled date of commencing dividend payments: June 25, 2026
Scheduled date of filing securities report: June 23, 2026
Availability of supplementary explanatory materials on annual financial results: Available
Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	170,013	9.0	17,125	16.6	17,983	15.5	13,133	17.3
March 31, 2025	155,958	10.8	14,691	48.3	15,574	47.1	11,194	59.8

(Note) Comprehensive income: Fiscal year ended March 31, 2026: ¥18,417 million [71.8%]
Fiscal year ended March 31, 2025: ¥10,719 million [4.3%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	319.18	–	19.5	16.3	10.1
March 31, 2025	272.06	–	19.5	15.1	9.4

(Reference) Share of loss (profit) of entities accounted for using equity method:
Fiscal year ended March 31, 2026: ¥ – million
Fiscal year ended March 31, 2025: ¥ – million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	115,120	73,670	64.0	1,796.55
As of March 31, 2025	105,229	61,229	58.2	1,487.75

(Reference) Equity: As of March 31, 2026: ¥73,669 million
As of March 31, 2025: ¥61,228 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year-end
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	9,594	(8,506)	(4,973)	9,211
March 31, 2025	13,883	(1,104)	(8,414)	13,046

2. Dividends

	Annual dividends per share					Total dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	–	24.00	–	92.00	116.00	4,792	42.6	8.3
Fiscal year ended March 31, 2026	–	35.00	–	93.00	128.00	5,273	40.1	7.8
Fiscal year ending March 31, 2027 (Forecast)	–	42.00	–	86.00	128.00		38.3	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	180,000	5.9	18,000	5.1	18,500	2.9	13,700	4.3	334.10

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (SANNOU KIKOU CO., LTD.)
Excluded: 2 companies (Totech Denko Corporation, Quantum Security System Pte.Ltd.)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards and other regulations: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

Notes on changes in accounting policies due to the revision of accounting standards and other regulations

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of March 31, 2026:	41,964,000 shares
As of March 31, 2025:	41,964,000 shares

2) Total number of treasury shares at the end of the period:

As of March 31, 2026:	957,793 shares
As of March 31, 2025:	808,875 shares

3) Average number of shares outstanding during the period:

Year ended March 31, 2026:	41,148,883 shares
Year ended March 31, 2025:	41,147,487 shares

(Note) The total number of treasury shares at the end of the period includes the shares of the Company (144,354 shares as of March 31, 2026) held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets of Board Benefit Trust (J-ESOP). The shares of the Company (150,232 shares as of March 31, 2026) held by Custody Bank of Japan, Ltd. (Trust Account E) are included in the treasury shares that are deducted in the calculation of the average number of shares outstanding during the period.

* These financial results are outside the scope of audit by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The forward-looking statements such as financial results forecast included in this document are based on the information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of these projections. Actual results may differ significantly due to various factors. For the assumptions underlying the financial forecasts and notes on the use of the financial forecasts, please refer to “1. Overview of Operating Results, etc., (4) Future Outlook” on page 4 of the attached document.

(Access to supplementary explanatory materials on annual financial results)
The Company will hold an annual financial results briefing session for institutional investors and analysts on Monday, May 25, 2026. Supplementary explanatory materials on annual financial results used at the annual financial results briefing session will be posted on the Company’s website after the session.