May 14, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Fabrica Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4193
URL: https://www.fabrica-hd.co.jp/
Representative: Masahito Taniguchi , Representative Director & President CEO
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Scheduled date of annual general meeting of shareholders: June 26, 2026
Scheduled date to commence dividend payments: June 29, 2026
Scheduled date to file annual securities report: June 25, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	10,567	14.8	1,219	10.3	1,225	9.8	665	100.7
March 31, 2025	9,206	12.8	1,106	3.3	1,116	2.6	331	(50.8)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	124.38	-	18.6	21.9	11.5
March 31, 2025	61.77	61.60	9.2	20.9	12.0

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	5,827	3,561	60.6	686.53
March 31, 2025	5,379	3,663	67.6	676.93

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	1,247	(539)	(878)	2,454
March 31, 2025	1,057	(196)	(495)	2,625

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	37.00	37.00	198	59.9	5.5
Fiscal year ended March 31, 2026	-	19.00	-	19.00	38.00	200	30.6	5.6
Fiscal year ending March 31, 2027 (Forecast)		20.00		20.00	40.00		22.8	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	11,630	10.1	1,400	14.8	1,400	14.2	900	35.2	175.06

Note: Since the Company manages its performance on an annual basis, the consolidated earnings forecast for the second quarter (cumulative) is omitted.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Autolex Corporation)

(2) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(3) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	5,475,400 shares
As of March 31, 2025	5,475,400 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	334,321 shares
As of March 31, 2025	104,301 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	5,352,022 shares
Fiscal year ended March 31, 2025	5,369,278 shares

Consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	2,621,009	2,454,312
Accounts receivable - trade	834,945	1,113,307
Merchandise and finished goods	129,112	84,431
Work in process	82	1,875
Raw materials and supplies	2,305	3,018
Other	183,433	176,348
Allowance for doubtful accounts	(5,884)	(5,928)
Total current assets	3,765,003	3,827,366
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	164,805	162,356
Machinery, equipment and vehicles, net	155,195	280,308
Tools, furniture and fixtures, net	47,735	43,067
Land	160,360	160,360
Leased assets, net	99,601	79,162
Total property, plant and equipment	627,698	725,256
Intangible assets		
Goodwill	13,674	83,735
Software	296,904	354,337
Software in progress	40,242	65,684
Customer-related intangible assets	-	206,645
Other	928	753
Total intangible assets	351,748	711,157
Investments and other assets		
Investment securities	371,538	306,180
Distressed receivables	86,035	86,420
Insurance funds	26,871	26,871
Deferred tax assets	73,336	69,132
Other	155,275	153,161
Allowance for doubtful accounts	(78,437)	(78,427)
Total investments and other assets	634,619	563,339
Total non-current assets	1,614,067	1,999,753
Total assets	5,379,071	5,827,120

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	545,092	822,092
Current portion of long-term borrowings	54,028	50,542
Accounts payable - other	278,639	355,113
Accrued expenses	127,640	141,295
Income taxes payable	264,317	359,220
Contract liabilities	49,200	66,493
Lease liabilities	23,576	31,057
Provision for bonuses	24,820	39,941
Provision for point card certificates	100,348	140,277
Other	10,317	13,381
Total current liabilities	1,477,980	2,019,417
Non-current liabilities		
Long-term borrowings	85,568	35,026
Lease liabilities	86,302	55,244
Asset retirement obligations	61,283	68,554
Other	4,411	87,038
Total non-current liabilities	237,566	245,864
Total liabilities	1,715,546	2,265,281
Net assets		
Shareholders' equity		
Share capital	657,660	657,660
Capital surplus	600,154	602,168
Retained earnings	2,562,150	2,926,760
Treasury shares	(186,680)	(659,119)
Total shareholders' equity	3,633,284	3,527,470
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,592	2,052
Total accumulated other comprehensive income	2,592	2,052
Share acquisition rights	27,647	32,316
Total net assets	3,663,524	3,561,838
Total liabilities and net assets	5,379,071	5,827,120

Consolidated statement of income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	9,206,653	10,567,504
Cost of sales	4,962,604	5,842,590
Gross profit	4,244,048	4,724,914
Selling, general and administrative expenses	3,137,631	3,504,997
Operating profit	1,106,417	1,219,917
Non-operating income		
Interest income	1,132	4,601
Dividend income	6	10
Rental income from buildings	7,221	7,221
Gain on sale of non-current assets	61	127
Insurance claim income	6,075	10,313
Subsidy income	2,955	200
Other	2,012	3,891
Total non-operating income	19,466	26,367
Non-operating expenses		
Interest expenses	1,240	1,103
Commission expenses	1,072	1,526
Rental expenses	2,251	2,251
Loss on retirement of non-current assets	1,722	52
Loss on accidents	1,421	2,124
Loss on investments in investment partnerships	-	11,880
Other	2,041	1,752
Total non-operating expenses	9,749	20,692
Ordinary profit	1,116,133	1,225,592
Extraordinary income		
Gain on sale of investment securities	113,804	27,458
Total extraordinary income	113,804	27,458
Extraordinary losses		
Impairment losses	58,736	260
Loss on valuation of investment securities	360,031	-
Loss on sale of investment securities	2,928	-
Total extraordinary losses	421,697	260
Profit before income taxes	808,241	1,252,790
Income taxes - current	454,320	580,004
Income taxes - deferred	22,254	7,096
Total income taxes	476,574	587,100
Profit	331,666	665,690
Profit attributable to owners of parent	331,666	665,690

Consolidated statement of comprehensive income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	331,666	665,690
Other comprehensive income		
Valuation difference on available-for-sale securities	25,228	(539)
Total other comprehensive income	25,228	(539)
Comprehensive income	356,894	665,150
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	356,894	665,150

Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	655,785	594,805	2,425,493	(73,834)	3,602,250	(22,636)	(22,636)	17,786	3,597,400
Changes during period									
Issuance of new shares - exercise of share acquisition rights	1,874	1,874			3,749		-		3,749
Dividends of surplus			(195,009)		(195,009)		-		(195,009)
Profit attributable to owners of parent			331,666		331,666		-		331,666
Purchase of treasury shares				(136,868)	(136,868)		-		(136,868)
Disposal of treasury shares		3,473		24,022	27,496		-		27,496
Net changes in items other than shareholders' equity					-	25,228	25,228	9,861	35,089
Total changes during period	1,874	5,348	136,657	(112,846)	31,034	25,228	25,228	9,861	66,123
Balance at end of period	657,660	600,154	2,562,150	(186,680)	3,633,284	2,592	2,592	27,647	3,663,524

Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	657,660	600,154	2,562,150	(186,680)	3,633,284	2,592	2,592	27,647	3,663,524
Changes during period									
Issuance of new shares - exercise of share acquisition rights					-		-		-
Dividends of surplus			(301,079)		(301,079)		-		(301,079)
Profit attributable to owners of parent			665,690		665,690		-		665,690
Purchase of treasury shares				(499,840)	(499,840)		-		(499,840)
Disposal of treasury shares		2,013		27,401	29,415		-		29,415
Net changes in items other than shareholders' equity					-	(539)	(539)	4,668	4,128
Total changes during period	-	2,013	364,610	(472,438)	(105,814)	(539)	(539)	4,668	(101,685)
Balance at end of period	657,660	602,168	2,926,760	(659,119)	3,527,470	2,052	2,052	32,316	3,561,838

Consolidated statement of cash flows

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	808,241	1,252,790
Depreciation	150,571	230,389
Amortization of goodwill	6,172	19,638
Increase (decrease) in allowance for doubtful accounts	79,203	32
Increase (decrease) in provision for bonuses	(2,776)	15,121
Increase (decrease) in provision for point card certificates	13,173	39,929
Interest and dividend income	(1,139)	(4,612)
Insurance claim income	(6,075)	(10,313)
Subsidy income	(2,955)	(200)
Interest expenses	1,240	1,103
Loss (gain) on sale of non-current assets	306	214
Impairment losses	58,736	260
Loss (gain) on sale of investment securities	(110,875)	(27,458)
Loss (gain) on valuation of investment securities	360,031	-
Loss (gain) on investments in investment partnerships	-	11,880
Decrease (increase) in trade receivables	24,020	(278,307)
Decrease (increase) in inventories	(42,103)	42,174
Increase (decrease) in trade payables	36,598	277,000
Increase (decrease) in accrued expenses	14,507	13,375
Increase (decrease) in accounts payable - other	60,214	74,702
Other, net	(160,670)	62,597
Subtotal	1,286,420	1,720,319
Interest and dividends received	1,139	4,612
Interest paid	(1,238)	(1,086)
Income taxes paid	(234,901)	(487,352)
Proceeds from insurance income	6,119	10,597
Net cash provided by (used in) operating activities	1,057,539	1,247,090
Cash flows from investing activities		
Purchase of property, plant and equipment	(211,034)	(214,488)
Proceeds from sale of property, plant and equipment	3,545	5,827
Purchase of intangible assets	(169,031)	(180,715)
Purchase of investment securities	(165,968)	(172,560)
Proceeds from sale of investment securities	384,321	252,701
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	(227,849)
Other, net	(37,898)	(2,312)
Net cash provided by (used in) investing activities	(196,065)	(539,397)
Cash flows from financing activities		
Repayments of long-term borrowings	(112,996)	(54,028)
Repayments of lease liabilities	(24,639)	(23,576)
Redemption of bonds	(30,000)	-
Proceeds from issuance of shares resulting from exercise of share acquisition rights	3,749	-
Purchase of treasury shares	(136,868)	(499,839)
Dividends paid	(195,009)	(301,079)
Net cash provided by (used in) financing activities	(495,763)	(878,524)
Net increase (decrease) in cash and cash equivalents	365,710	(170,831)
Cash and cash equivalents at beginning of period	2,259,433	2,625,143
Cash and cash equivalents at end of period	2,625,143	2,454,312