

Document and entity information

		Mar 2026
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2026-05-14
Company name		OKADA AIYON CORPORATION
Securities code		6294
URL		https://okadaaiyon.com/
Representative		
Title		代表取締役社長
Name		岡田 祐司
Inquiries		
Title		専務取締役
Name		前西 信男
Tel		06-6576-1281
Other		
Date of general shareholders' meeting (as planned)		2026-06-19
Dividend payable date (as planned)		2026-06-22
Annual securities report filing date (as planned)		2026-06-16
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	26,991	26,582
% change	1.5	-1.9
Operating profit		
Operating profit	2,261	2,279
% change	-0.8	-16.2
Ordinary profit		
Ordinary profit	2,343	2,238
% change	4.7	-20.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,491	1,475
% change	1.1	-21.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,431	1,774
Change in comprehensive income	-19.3	-24.7
Other consolidated operating results		
Basic earnings per share (Yen)	185.27	183.46
Diluted earnings per share (Yen)	178.38	182.93
Rate of return on equity (%)	8.5	8.9
Ordinary profit to total assets ratio (%)	6.2	6.4
Operating profit to net sales ratio (%)	8.4	8.6
Note to consolidated operating results		
Investment profit (loss) on equity method	13	4
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	39,984	35,994
Net assets	18,082	17,238
Capital adequacy ratio (%)	45.2	47.9
Net assets per share (Yen)	2,243.18	2,140.61
Note to consolidated financial positions		
Owner's equity	18,074	17,226
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-190	-7
Cash flows from investing activities	-3,088	-1,130
Cash flows from financing activities	4,065	1,482
Cash and equivalents, end of period	5,492	4,666
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	38.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		75.00	74.00
Forecast	38.00		
Upper	-		
Lower	-		
Annual			
Result		75.00	74.00
Forecast	76.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		604	595
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		40.5	40.3
Forecast	36.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.4	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2027年 3 月期の 連結業績予想（2026 年 4 月 1 日 ~ 2027年 3 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	28,500	13,500
Upper	-	-
Lower	-	-
% change		
Forecast	5.6	4.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,500	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	10.6	3.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,500	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	6.7	3.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,700	880
Upper	-	-
Lower	-	-
% change		
Forecast	14.0	3.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	210.99	109.22
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,378,700	8,378,700
Number of treasury stock at the end of fiscal year	321,360	331,227
Average number of shares	8,052,678	8,041,273
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,911	20,694
% change	1.0	12.4
Operating profit		
Operating profit	1,207	1,366
% change	-11.6	33.8
Ordinary profit		
Ordinary profit	1,517	1,509
% change	0.6	9.4
Profit		
Profit	976	1,035
% change	-5.8	5.2

Other non-consolidated operating results		
Basic earnings per share (Yen)	121.22	128.81
Diluted earnings per share (Yen)	116.77	128.44
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	31,391	26,542
Net assets	11,229	10,800
Capital adequacy ratio (%)	35.7	40.6
Net assets per share (Yen)	1,392.62	1,340.60
Note to non-consolidated financial positions		
Owner's equity	11,220	10,788
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.