Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 14, 2026

To whom it may concern

Company name: TRIAL Holdings, Inc.
Name of representative: Hiro Nagata, Representative Director and President
(Securities code: 141A, TSE Growth Market)
Inquiries: Kazuhisa Kirishima, Operating officer, Group Finance Department, Manager
(Telephone: +81-3-6435-6308)

Notice Regarding Revision to the Forecast of Full-Year Consolidated Financial Results

TRIAL Holdings, Inc. (the "Company") hereby announces that the Company has revised consolidated financial forecast and dividend forecast for the fiscal year ending June 30, 2026 (July 1, 2025 – June 30, 2026), which was disclosed on August 13, 2025, as described below, based on our recent performance trends.

1. Revision of full-year earnings forecast

(1) Revision to Consolidated financial Forecast for FY2026/6 (July 1, 2025 – June 30, 2026)

	Net sales	EBITDA	Operating profit	Ordinary profit	Net income attributable to owners of parent	Net income per share	Adjusted EPS
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen	Yen
Previously announced forecast (A)	1,322,500	66,300	25,400	13,900	500	4.09	128.37
Currently revised forecast (B)	1,342,500	67,600	28,000	17,300	500	4.09	128.37
Change (B-A)	20,000	1,300	2,600	3,400	–		
Change (%)	1.5	2.0	10.2	24.5	–		
(Reference) Consolidated Results for the previous fiscal year (FY2025/6)	803,829		21,106	22,200	11,752	96.23	

(2) Reasons for the revision

For the fiscal year ending June 30, 2026 (July 1, 2025 – June 30, 2026), net sales have been trending above our initial expectations. In addition to our continuous efforts to control selling, general and administrative (SG&A) expenses, non-operating expenses are expected to be lower than initially anticipated. As a result, net sales, operating profit, and ordinary profit are all expected to exceed the original forecasts.

On the other hand, profit attributable to owners of parent remains unchanged, as we have factored in a certain amount of extraordinary losses.

There are no revisions to the dividend forecast in connection with this matter.

For details, please refer to the "Presentation Slides for Results Briefing (Q3 FY2026)" disclosed today.

Note: The forecast as described above is based on information currently available to the Company and certain assumptions that the Company deems reasonable and are not intended as a guarantee by the Company that they will be achieved. Actual results may differ materially due to various factors.

End