MegaChips **NEWS RELEASE**

May 14, 2026

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Notice Regarding Differences Between Forecast and Operating Results

MegaChips Corporation (the "Company") hereby announces differences between forecast published on February 6, 2026 and operating results for FY2025 (fiscal year ended March 2026) as follows.

In addition, the Company has resolved to pay the year-end dividend for the fiscal year ended March 2026, as previously announced on November 28, 2025.

1. Differences between full-year forecast and results for fiscal year ending March 2026

(April 1, 2025～March 31, 2026)

	Sales	Operating income	Ordinary income	Net Income Attributable to Owners of the Parent	Earnings Per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced (A)	38,000	1,000	500	10,500	677.68
Results of FY2025 (B)	36,169	(174)	1	9,284	578.31
Gap (B-A)	(1,830)	(1,174)	(498)	(1,215)	
Gap ratio (%)	(4.8)	－	(99.7)	(11.6)	
(Reference) Results of FY2024 (ended March 2025)	42,326	2,190	2,608	5,371	306.27

2. Reasons for the differences

Mainly in the core areas of the ASIC business, the market recovery continued to be slower than expected. In addition, overseas contracted development (NRE) sales that had been expected for the fourth quarter in the full-year consolidated earnings forecast announced on February 6, 2026 are now expected to be deferred to the next fiscal year, while development costs for domestic contracted development (NRE) exceeded previous assumptions. As a result, net sales and each profit level fell below the previous forecast.

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