



May 14, 2026

Company Name: Nojima Corporation
Representative: Hiroshi Nojima, Director,
Representative Executive Officer,
and President
(Securities Code 7419; TSE Prime
Market)
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Notice Regarding the Acquisition of Shares of YAMATO CREDIT&FINANCE CO., LTD. (Resulting in the Company's Subsidiary)

Nojima Corporation (headquarters: Minato-ku, Tokyo; Director, Representative Executive Officer, and President: Hiroshi Nojima; the "Company") hereby announces that, on May 14, 2026, by a written resolution of the Board of Directors pursuant to Article 370 of the Companies Act and Article 27 of the Company's Articles of Incorporation, the Company resolved that its wholly owned special purpose vehicle (SPV) established for the purpose of funding this transaction will acquire 70% of the issued shares of YAMATO CREDIT&FINANCE CO., LTD. (headquarters: 15-10 Takada 3-chome, Toshima-ku, Tokyo; Representative Director and President: Yuji Motoyama; "Yamato Credit&Finance"), thereby making Yamato Credit&Finance a subsidiary of the Company (the "Share Acquisition").

1. Reasons for the Share Acquisition

The Company Group provides value-added services to enhance customers' lives, and leverages group synergies through businesses such as mobile phone retailing, digital home appliance specialty store operations, internet services, product-related businesses, media businesses, overseas operations, and financial services.

Yamato Credit&Finance, as a provider of post-payment settlement, corporate accounts payable, and accounts receivable management services, has accumulated extensive expertise and a strong track record in credit assessment and collection operations over many years.

In recent years, with the diversification of consumer behavior and the expansion of e-commerce, the importance of payment and financial services has increased. Under these circumstances, the Company decided to acquire Yamato Credit&Finance as a subsidiary. This acquisition will enable the Company to integrate sales and financial services and to offer integrated sales, payment, and collection services, enhancing customer convenience and expanding the B2B business.

2. Overview of the subsidiary (YAMATO CREDIT&FINANCE CO., LTD.)

(1) Name	YAMATO CREDIT&FINANCE CO., LTD.
(2) Address	15-10 Takada 3-chome, Toshima-ku, Tokyo
(3) Title and Name of Representative	Representative Director and President Yuji Motoyama
(4) Description of Business	1. Credit service (individual and comprehensive purchase intermediation) 2. Inter-company accounts receivable settlement service 3. Accounts receivable and movable property collateral loan service 4. Collection agency service

(5)	Stated Capital	500 million yen		
(6)	Date Established	August 12, 1974		
(7)	Major Shareholders and Their Shareholding Ratios	YAMATO HOLDINGS CO., LTD.: 70.0% Hulic Co., Ltd.: 25.0% Mizuho Bank, Ltd.: 5.0%		
(8)	Relationship between the Company and the target company	Capital relationship	None	
		Personnel relationship	None	
		Transactional relationship	None	
(9)	Financial Position and Business Results for the Past Three Years			
	Fiscal year	Mar. 2023	Mar. 2024	Mar. 2025
	Net assets	17,071 million yen	17,354 million yen	17,280 million yen
	Total assets	57,235 million yen	57,834 million yen	59,919 million yen
	Net assets per share	20,274 yen	20,610 yen	20,523 yen
	Net sales	4,093 million yen	4,054 million yen	3,846 million yen
	Operating profit	△418 million yen	△356 million yen	△71 million yen
	Ordinary profit	△362 million yen	△160 million yen	48 million yen
	Net income	△2,152 million yen	320 million yen	872 million yen
	Net income per share	△2,556 yen	380 yen	1,036 yen
	Dividend per share	0 yen	152 yen	517 yen

3. Overview of the Share Acquisition Counterparty

(1)	Name	YAMATO HOLDINGS CO., LTD.
(2)	Address	16-10 Ginza 2-chome, Chuo-ku, Tokyo
(3)	Title and Name of Representative	Representative Director Chairman Yutaka Nagao President and Executive Officer Toshiyuki Sakurai
(4)	Description of Business	Business related to various transportation services such as “TA-Q-BIN”
(5)	Stated Capital	127,234 million yen
(6)	Date Established	February 21, 1929
(7)	Net Assets	582,057 million yen
(8)	Total Assets	1,280,170 million yen

(9)	Major Shareholders and Their Shareholding Ratios	The Master Trust Bank of Japan, Ltd.(Trust Account): 15.60% Yamato Employees' Shareholding Association: 9.51% Custody Bank of Japan, Ltd.(Trust Account): 8.10% Meiji Yasuda Life Insurance Company: 4.67% Nippon Life Insurance Company: 4.66% Mizuho Bank, Ltd.: 3.23% Yamato Trading-Partner Shareholding Association: 2.55% STATE STREET BANK AND TRUST COMPANY 505001(standing proxy: Mizuho Bank, Ltd): 2.11% GOLDMAN, SACHS & CO. REG (Standing proxy: GOLDMAN SACHS JAPAN CO., Ltd.): 2.05% TOYOTA MOTOR CORPORATION: 1.81%	
(10)	Relationship between the Company and the target company	Capital relationship	None
		Personnel relationship	None
		Transactional relationship	None
		Related party status	None

4. Number of Shares to be Acquired, Acquisition Price, State of Ownership of Shares Before and After the Acquisition

(1)	Number of shares held before the change	0 shares (Number of voting rights: 0) (voting rights ownership ratio: 0%)
(2)	Number of shares to be acquired	589,400 shares (Number of voting rights: 589,400)
(3)	Acquisition price	Common shares of YAMATO CREDIT&FINANCE Co., Ltd. (estimated): 3,500 million yen Advisory fees, etc. (estimated): 43 million yen Total (estimated): 3,543 million yen
(4)	Number of shares held after the change	589,400 shares (Number of voting rights: 589,400) (Voting rights ownership ratio: 70.0%)

5. Schedule

(1)	Board of Directors resolution date	May 14, 2026
(2)	Share Purchase Agreement execution date	May 14, 2026
(3)	Share purchase closing date	September 1, 2026 (planned)

6. Future Prospects

The impact that the Share Acquisition will have on the financial results for the current fiscal year is expected to be immaterial. Going forward, the Company will promptly make an official announcement if any matters arise that require disclosure.

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