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May 14, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Toranvia Co., Ltd. (R&D COMPUTER CO., LTD. Division)
Listing: Tokyo Stock Exchange
Securities code: 545A
URL: https://www.toranvia.co.jp/
Representative: Yoshiaki Fukushima, Representative Director and President
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Scheduled date of annual general meeting of shareholders: June 19, 2026
Scheduled date to commence dividend payments: June 2, 2026
Scheduled date to file annual securities report: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	12,608	(8.2)	1,243	(13.2)	1,264	(15.6)	462	(54.8)
March 31, 2025	13,730	(0.0)	1,433	(17.1)	1,463	(16.1)	1,023	(17.1)

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥511 million [(51.5)%]
For the fiscal year ended March 31, 2025: ¥992 million [(22.2)%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	25.78	-	8.0	5.4	9.9
March 31, 2025	57.00	-	17.5	17.2	10.4

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	8,478	5,842	68.9	325.43
March 31, 2025	8,348	5,994	71.6	332.75

Reference: Equity
As of March 31, 2026: ¥5,817 million
As of March 31, 2025: ¥5,973 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	1,495	(76)	(664)	4,371
March 31, 2025	829	(9)	(771)	3,616

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	18.00	-	18.00	36.00	646	66.7	11.6
Fiscal year ended March 31, 2026	-	19.00	-	19.00	38.00	682	146.5	11.6

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

The Company will become a wholly owned subsidiary of the Company's parent company, Transvia Co., Ltd., on April 1, 2026, and will be delisted from the Tokyo Stock Exchange on March 30, 2026. As a result, we do not disclose earnings forecasts and dividend forecasts for the fiscal year ending March 31, 2027.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	17,967,900 shares
As of March 31, 2025	17,967,900 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	15,734 shares
As of March 31, 2025	15,734 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	17,952,166 shares
Fiscal year ended March 31, 2025	17,952,166 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	11,234	(8.1)	1,147	(14.1)	1,165	(14.5)	426	(56.7)
March 31, 2025	12,223	(1.3)	1,335	(15.4)	1,364	(14.2)	984	(15.5)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	23.78	-
March 31, 2025	54.85	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	8,053	5,724	71.1	318.90
March 31, 2025	7,907	5,955	75.3	331.73

Reference: Equity
As of March 31, 2026: ¥5,724 million
As of March 31, 2025: ¥5,955 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. The conditions on which earnings forecasts are predicated and precautions for using earnings forecasts are described on page 6 of (Appendix) "1. Please refer to "Summary of Business Results (4) Future Outlook".

Since the Company will be delisted on March 30, 2026, the Company will not file a securities report, and does not specify the scheduled date for submission of the annual securities report.

Consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	3,655,710	4,416,018
accounts receivable - trade, and contract assets	3,028,485	2,434,737
Securities	300,000	300,000
Work in process	55,254	50,915
Prepaid expenses	160,942	198,627
Income taxes refund receivable	19,868	6,698
Consumption taxes refund receivable	4,072	-
Other	691	2,348
Total current assets	7,225,025	7,409,344
Non-current assets		
Property, plant and equipment		
Buildings	50,648	45,926
Tools, furniture and fixtures	40,838	34,751
Total property, plant and equipment	91,487	80,677
Intangible assets		
Goodwill	201,538	129,724
Customer-related intangible assets	237,300	203,400
Software	107,953	105,799
Software in progress	12,938	1,548
Trademark right	4,054	2,904
Total intangible assets	563,785	443,376
Investments and other assets		
Investment securities	136,850	149,848
Guarantee deposits	72,869	71,797
Golf club membership	38,000	38,000
Deferred tax assets	225,266	290,623
Allowance for doubtful accounts	(5,000)	(5,000)
Total investments and other assets	467,986	545,268
Total non-current assets	1,123,258	1,069,323
Total assets	8,348,284	8,478,668

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	596,407	553,387
Accounts payable - other	103,234	714,516
Accrued expenses	98,251	109,642
Income taxes payable	249,383	134,027
Accrued consumption taxes	62,411	63,903
Contract liabilities	223,478	221,118
Deposits received	63,888	64,295
Provision for bonuses	288,254	262,823
Provision for bonuses for directors (and other officers)	73,000	43,000
Provision for shareholder benefit program	-	40,162
Total current liabilities	1,758,309	2,206,876
Non-current liabilities		
Long-term accounts payable - other	100,000	-
Retirement benefit liability	426,705	374,031
Deferred tax liabilities	68,583	55,599
Total non-current liabilities	595,288	429,630
Total liabilities	2,353,598	2,636,506
Net assets		
Shareholders' equity		
Share capital	460,063	460,063
Capital surplus	316,333	316,333
Retained earnings	5,129,779	4,928,331
Treasury shares	(7,085)	(7,085)
Total shareholders' equity	5,899,091	5,697,643
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	75,657	82,472
Remeasurements of defined benefit plans	(1,253)	37,599
Total accumulated other comprehensive income	74,403	120,072
Non-controlling interests	21,190	24,446
Total net assets	5,994,685	5,842,162
Total liabilities and net assets	8,348,284	8,478,668

Consolidated statement of income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	13,730,729	12,608,601
Cost of sales	10,889,765	9,666,852
Gross profit	2,840,964	2,941,749
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	147,360	142,620
Salaries and allowances	334,514	393,086
Bonuses	38,412	45,105
Provision for bonuses	28,405	23,423
Legal welfare expenses	75,805	77,018
Provision for bonuses for directors (and other officers)	73,000	43,000
Supplies expenses	34,329	35,764
Taxes and dues	81,582	74,810
Depreciation	61,663	61,059
Amortization of goodwill	71,814	71,814
Rent expenses on real estate	83,322	82,629
Commission expenses	79,455	104,857
Other	297,490	542,580
Total selling, general and administrative expenses	1,407,157	1,697,770
Operating profit	1,433,806	1,243,978
Non-operating income		
Interest income	2,665	10,432
Dividend income	1,748	1,416
Outsourcing service income	5,760	2,375
Subsidy income	19,676	7,824
Other	1,427	587
Total non-operating income	31,277	22,636
Non-operating expenses		
Interest expenses	1,193	1,594
Other	519	521
Total non-operating expenses	1,712	2,115
Ordinary profit	1,463,371	1,264,499
Extraordinary income		
Gain on sale of investment securities	86,520	-
Total extraordinary income	86,520	-
Extraordinary losses		
Management Integration Related Expenses	-	565,667
Extraordinary losses	-	565,667
Profit before income taxes	1,549,891	698,832
Income taxes - current	462,132	332,023
Income taxes - deferred	62,592	(99,229)
Total income taxes	524,724	232,794
Profit	1,025,166	466,037
Profit attributable to non-controlling interests	1,857	3,255
Profit attributable to owners of parent	1,023,309	462,782

Consolidated statement of comprehensive income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	1,025,166	466,037
Other comprehensive income		
Valuation difference on available-for-sale securities	(38,782)	6,814
Remeasurements of defined benefit plans, net of tax	6,386	38,853
Total other comprehensive income	(32,395)	45,668
Comprehensive income	992,771	511,706
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	990,914	508,450
Comprehensive income attributable to non-controlling interests	1,857	3,255

Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Remeasurements of defined benefit plans	Total accumulated other comprehensive income
Balance at beginning of period	460,063	316,333	4,878,413	(7,085)	5,647,724	114,439	(7,640)	106,799
Changes during period								
Dividends of surplus			(771,943)		(771,943)			
Profit attributable to owners of parent			1,023,309		1,023,309			
Net changes in items other than shareholders' equity						(38,782)	6,386	(32,395)
Total changes during period	-	-	251,366	-	251,366	(38,782)	6,386	(32,395)
Balance at end of period	460,063	316,333	5,129,779	(7,085)	5,899,091	75,657	(1,253)	74,403

	Non-controlling interests	Total net assets
Balance at beginning of period	19,333	5,773,857
Changes during period		
Dividends of surplus		(771,943)
Profit attributable to owners of parent		1,023,309
Net changes in items other than shareholders' equity	1,857	(30,538)
Total changes during period	1,857	220,828
Balance at end of period	21,190	5,994,685

Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Remeasurements of defined benefit plans	Total accumulated other comprehensive income
Balance at beginning of period	460,063	316,333	5,129,779	(7,085)	5,899,091	75,657	(1,253)	74,403
Changes during period								
Dividends of surplus			(664,230)		(664,230)			
Profit attributable to owners of parent			462,782		462,782			
Net changes in items other than shareholders' equity						6,814	38,853	45,668
Total changes during period	-	-	(201,448)	-	(201,448)	6,814	38,853	45,668
Balance at end of period	460,063	316,333	4,928,331	(7,085)	5,697,643	82,472	37,599	120,072

	Non-controlling interests	Total net assets
Balance at beginning of period	21,190	5,994,685
Changes during period		
Dividends of surplus		(664,230)
Profit attributable to owners of parent		462,782
Net changes in items other than shareholders' equity	3,255	48,924
Total changes during period	3,255	(152,523)
Balance at end of period	24,446	5,842,162

Consolidated statement of cash flows

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	1,549,891	698,832
Depreciation	121,870	128,701
Amortization of goodwill	71,814	71,814
Increase (decrease) in allowance for doubtful accounts	(700)	-
Increase (decrease) in provision for bonuses	(105,249)	(25,431)
Increase (decrease) in provision for bonuses for directors (and other officers)	(11,500)	(30,000)
Increase (decrease) in retirement benefit liability	(15,223)	4,062
Increase (decrease) in provision for loss on orders received	(75,000)	-
Increase (decrease) in provision for shareholder benefit program	-	40,162
Interest and dividend income	(4,413)	(11,849)
Fiduciary obligation fee	(5,760)	(2,375)
Subsidy income	(19,676)	(7,824)
Management Integration Related Expenses	-	565,667
Loss (gain) on sale of investment securities	(86,520)	-
Interest expenses	1,193	1,594
Decrease (increase) in trade receivables	225,045	593,748
Decrease (increase) in inventories	3,518	4,338
Increase (decrease) in trade payables	(52,655)	(43,019)
Increase (decrease) in accounts payable - other	28,240	281,256
Increase (decrease) in long-term accounts payable - other	-	(100,000)
Increase (decrease) in accrued consumption taxes	(133,652)	1,491
Increase (decrease) in contract liabilities	(21,414)	(2,282)
Decrease (increase) in other current assets	(12,985)	(41,966)
Increase (decrease) in other current liabilities	(95,350)	6,819
Subtotal	1,361,470	2,133,739
Interest and dividends received	4,413	11,849
Proceeds from fiduciary obligation fee	5,760	2,375
Subsidies received	19,676	7,824
Payments of management Integration Related Expenses	-	(235,641)
Interest paid	(1,193)	(1,594)
Income taxes paid	(560,451)	(422,609)
Net cash provided by (used in) operating activities	829,675	1,495,943
Cash flows from investing activities		
Payments into time deposits	(5,403)	(5,589)
Purchase of investment securities	(3,374)	(3,178)
Proceeds from sale of investment securities	109,080	-
Purchase of property, plant and equipment and intangible assets	(113,433)	(68,048)
Payments of guarantee deposits	-	(178)
Proceeds from refund of guarantee deposits	242	-
Proceeds from sale of golf club membership	3,600	-
Net cash provided by (used in) investing activities	(9,289)	(76,995)
Cash flows from financing activities		
Dividends paid	(771,943)	(664,230)
Net cash provided by (used in) financing activities	(771,943)	(664,230)
Net increase (decrease) in cash and cash equivalents	48,442	754,718
Cash and cash equivalents at beginning of period	3,567,986	3,616,429
Cash and cash equivalents at end of period	3,616,429	4,371,147