

Document and entity information

		Mar 2026
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（非連結）
Filing date		2026-05-14
Company name		IVY COSMETICS CORPORATION
Securities code		4918
URL		https://www.ivy.co.jp
Representative		
Title		代表取締役社長
Name		白銀 浩二
Inquiries		
Title		常務取締役 経営管理部 部長
Name		中山 聖仁
Tel		03-6880-1201
Other		
Date of general shareholders' meeting (as planned)		2026-06-25
Dividend payable date (as planned)		2026-06-26
Annual securities report filing date (as planned)		2026-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	2,641	2,929
% change	-9.8	8.0
Operating profit		
Operating profit	195	422
% change	-53.8	125.9
Ordinary profit		
Ordinary profit	192	420
% change	-54.2	124.2
Profit		
Profit	164	43
% change	282.5	-73.2
Other operating results		
Basic earnings per share (Yen)	22.45	2.44
Diluted earnings per share (Yen)	22.44	2.44
Rate of return on equity (%)	6.4	1.8
Ordinary profit to total assets ratio (%)	5.3	11.8
Operating profit to net sales ratio (%)	7.4	14.4
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 1株当たり当期純利益は、当期純利益からA種優先配当の会計期間に係る支払想定額を控除し算定しています。	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Financial positions		
Total assets	3,642	3,567
Net assets	2,638	2,468
Capital adequacy ratio (%)	72.4	69.2
Net assets per share (Yen)	260.77	259.28
Note to financial positions		
Owner's equity	2,638	2,467
Note to financial positions	(注) 1株当たり純資産は、純資産からA種優先株式に係る資産額を控除し算定しています。	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	451	445
Cash flows from investing activities	-58	-18
Cash flows from financing activities	70	-58
Cash and equivalents, end of period	1,041	577
Note to cash flows		

Business Results-Note to business results

Mar 2026

Note to business results

Note to business results

Note to financial results

Note to financial results

-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	0.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		15.00	0.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		95	-
Payout ratio			
Payout ratio (%)			
Annual			
Result		71.0	-
Forecast	87.4		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.7	-
Note to dividends			
Note to dividends			

Annual

(注1) 配当性向の計算は、当期純利益からA種優先配当金を差し引いた「普通株主に帰属する当期純利益」を使用しております。また、純資産配当率の計算は、A種優先株式に係る資本を差し引いた「普通株主に帰属する純資産」を基に計算しております。(注2) 詳細については、添付資料P.4「1.経営成績等の概況(5)利益配分に関する基本方針及び当期・次期の配当」をご覧ください。

Forecasts

(in millions of yens)

Mar 2027Sep 2026

Forecasts			
Forecasts			
Title for forecasts		3．令和9年3月期の業績予想（令和8年4月1日～令和9年3月31日）	
Preamble to forecasts			
Preamble to forecasts		-	
Main table of forecasts			
Net sales			
Net sales			
Forecast		2,640	1,380
Upper		-	-
Lower		-	-
% change			
Forecast		-0.1	-0.4
Upper		-	-
Lower		-	-
Operating profit			
Operating profit			
Forecast		200	150
Upper		-	-
Lower		-	-
% change			
Forecast		2.4	-27.7
Upper		-	-
Lower		-	-
Ordinary profit			
Ordinary profit			
Forecast		200	150
Upper		-	-
Lower		-	-
% change			
Forecast		3.9	-28.0
Upper		-	-
Lower		-	-
Profit			
Profit			
Forecast		140	120
Upper		-	-
Lower		-	-
% change			
Forecast		-14.9	-35.1

Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	17.15	16.37
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	(注) 1.詳細については、添付資料 P. 4 「1.経営成績等の概況(4) 今後の見通し」をご覧ください 2.1株当たり当期純利益の計算は、当期純利益からA種優先配当の会計期間に係る支払想定額を控除して計算しております。	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,414,000	5,794,000
Number of treasury stock at the end of fiscal year	130,677	130,597
Average number of shares	5,991,686	5,332,019
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式数には、「従業員向け株式交付信託」が保有する当社株式(8年3月期 36,719株、7年3月期 36,719株)、及び「役員向け株式交付信託」が保有する当社株式(8年3月期 46,120株、7年3月期 46,120株)が含まれております。また、「従業員向け株式交付信託」が保有する当社株式(8年3月期 36,719株、7年3月期 36,719株)、及び「役員向け株式交付信託」が保有する当社株式(8年3月期 46,120株、7年3月期 46,120株)を、期中平均株式数の計算において控除する自己株式に含めております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.